The Commonwealth Fund 1998 International Health Policy Survey

Accompanies May/June 1999 Health Affairs Article

Charts Originally Presented at the 1998 International Symposium on Health Care Policy

Methodology

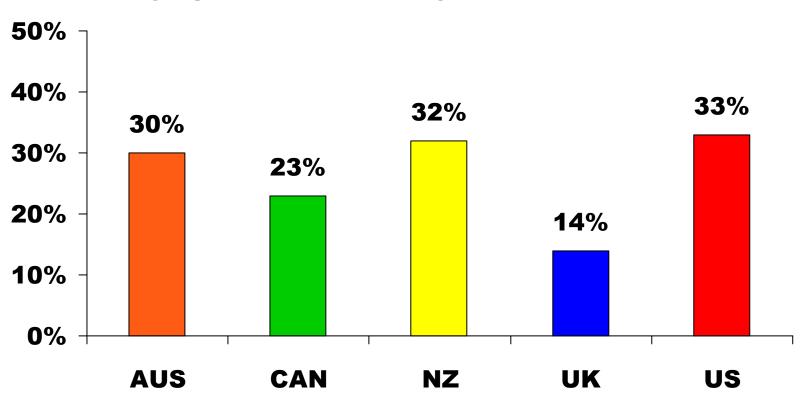
- Survey of ~1,000 adults in five nations: Australia (1,001), Canada (1,006), New Zealand (999), the United Kingdom (1,043), and the United States (1,010).
- Telephone survey conducted by Louis Harris & Associates and their international affiliates from April-June 1998.
- Interviewees were asked about their views of their nation's health care system, including their attitudes about its structure and recent system reforms, as well as experiences getting and using health care services.

Overall View of the Health Care System

| Percent reporting: | AUS | CAN | NZ | UK | US |
|--|-----|-----|-----|-----|-----|
| System works well, only minor changes needed | 19% | 20% | 9% | 25% | 17% |
| Some good things, but fundamental change needed | 49% | 56% | 57% | 58% | 46% |
| System has so much wrong with it, it needs complete rebuilding | 30% | 23% | 32% | 14% | 33% |

Support for Major Health System Change

Percent saying the health care system needs to be rebuilt



Views of Health Care System in Five Nations - Trends

| | Rebuild Completely | | Minor C Nee | |
|----------------|-----------------------|------|----------------|------|
| | 1988* | 1998 | 1988 | 1998 |
| Australia | 17% | 30% | 34% | 18% |
| Canada | 5% | 23% | 56% | 20% |
| United Kingdom | 17% | 14% | 27% | 25% |
| United States | 29% | 33% | 10% | 17% |

^{*}Harvard/Harris/Baxter, 1988 (Canada, UK, and US)
Commonwealth Fund 1998 International Health Policy Survey
Commonwealth Fund/Harvard/Louis Harris & Associates

Most Important Problem

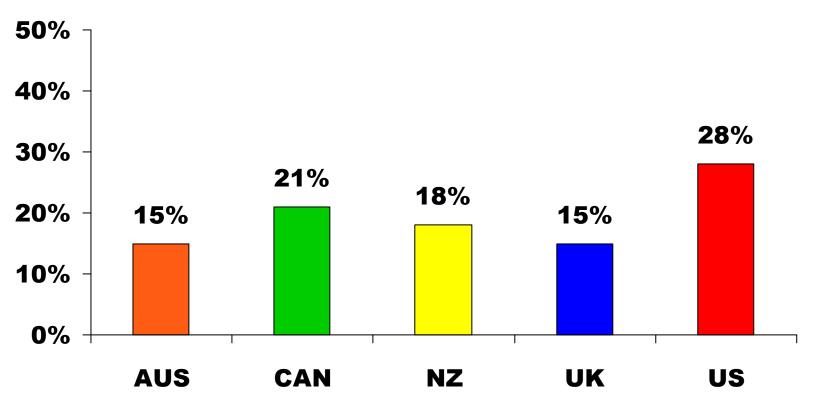
| | Problem (%) |
|-------------------|--|
| Australia | Waiting times (23%) |
| Canada | Level of government funding (25%) Administration & resource management (25%) |
| United Kingdom | Waiting times (29%) Level of government funding (29%) |
| United States | Inability to afford medical care (30%) |

Access Concerns

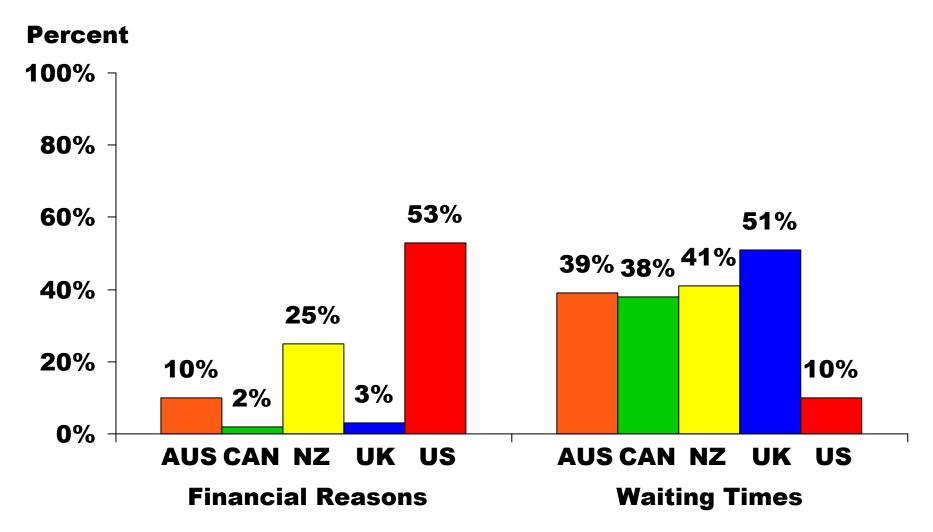
| Percent reporting: | AUS | CAN | NZ | UK | US |
|---|-----|-----|-----|-----|-----|
| Unable to get needed medical care | 8% | 10% | 12% | 10% | 14% |
| Difficulties getting needed care | 15% | 21% | 18% | 15% | 28% |
| Difficulties seeing specialists and consultants | 35% | 47% | 34% | 29% | 39% |
| Waiting more than four months for non-emergency surgery | 13% | 10% | 21% | 29% | 1% |
| No regular doctor | 19% | 23% | 14% | 20% | 30% |

Difficulties Getting Needed Health Care

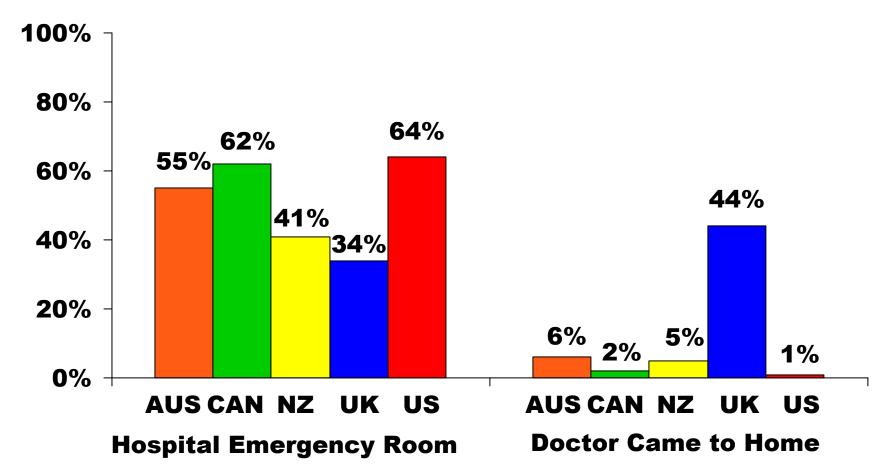
Percent finding it extremely, very, or somewhat difficult to get care when needed



Reasons People Did Not Get Needed Medical Care



Site of Medical Care on Evenings and Weekends

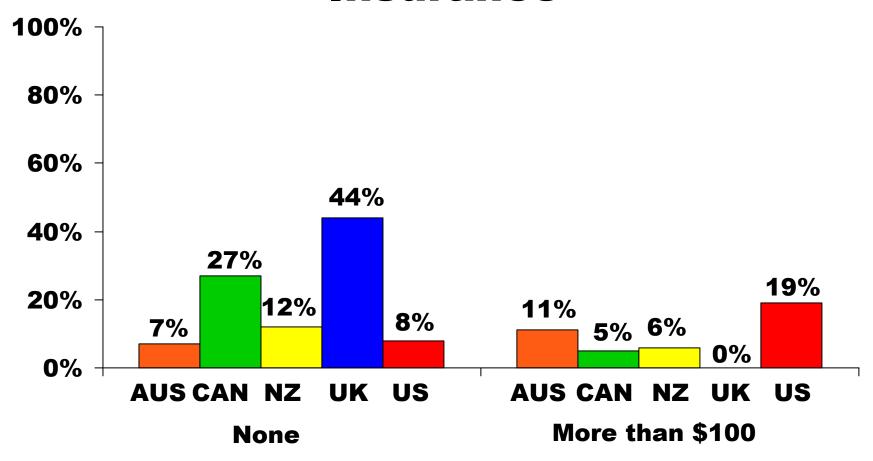


Base: Those who used evening or weekend care Commonwealth Fund 1998 International Health Policy Survey Commonwealth Fund/Harvard/Louis Harris & Associates

Cost Concerns

| Percent reporting: | AUS | CAN | NZ | UK | US |
|---|-----|-----|-----|----|-----|
| Financial problems paying medical bills | 10% | 5% | 15% | 3% | 18% |
| Not filling prescriptions due to cost | 12% | 7% | 15% | 6% | 17% |
| Did not get needed care due to financial reasons | 10% | 2% | 25% | 3% | 53% |
| Spent more than \$750 out-of-pocket for medical care in the past year | 19% | 10% | 11% | 1% | 29% |

Amount Spent in the Past Year on Medical Bills Not Covered by Insurance

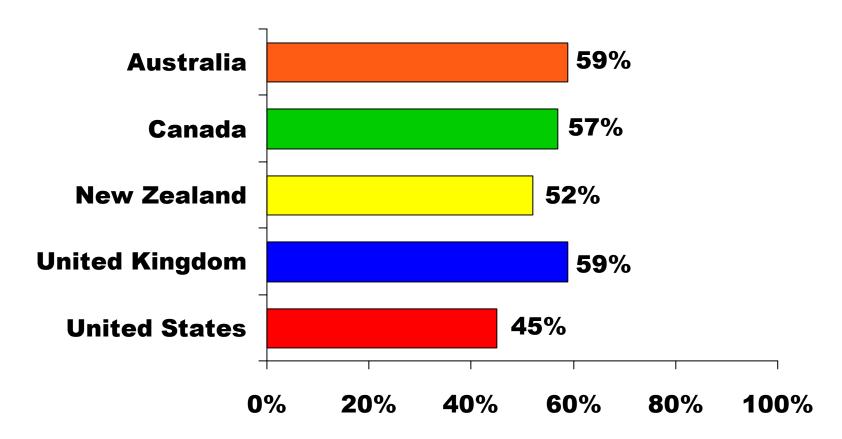


Quality Ratings

| Percent rated the following as "excellent": | AUS | CAN | NZ | UK | US |
|---|-----|-----|-----|-----|-----|
| Overall care received in past year | 19% | 24% | 20% | 15% | 20% |
| Care received at most recent doctor visit | 36% | 37% | 34% | 19% | 29% |
| Overall hospital experience | 27% | 28% | 24% | 28% | 26% |

Years with Doctor

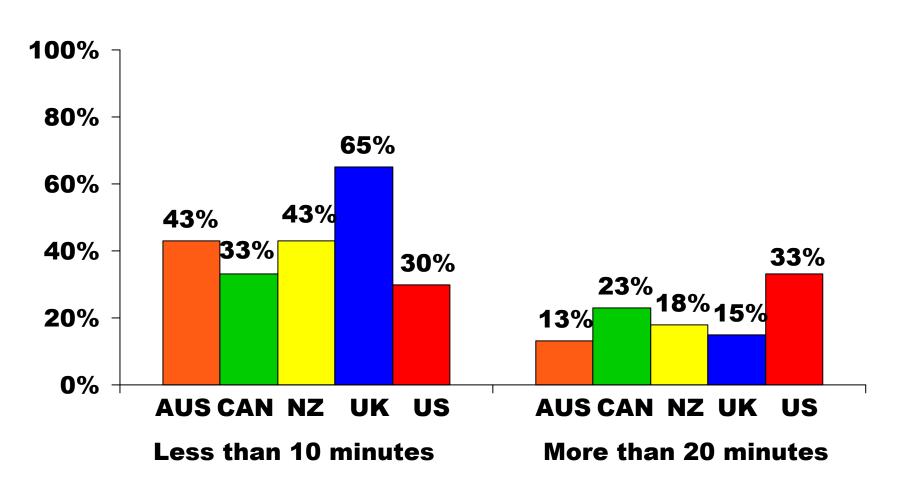
Percent with doctor for more than five years



Base: Those with a regular doctor

Commonwealth Fund 1998 International Health Policy Survey Commonwealth Fund/Harvard/Louis Harris & Associates

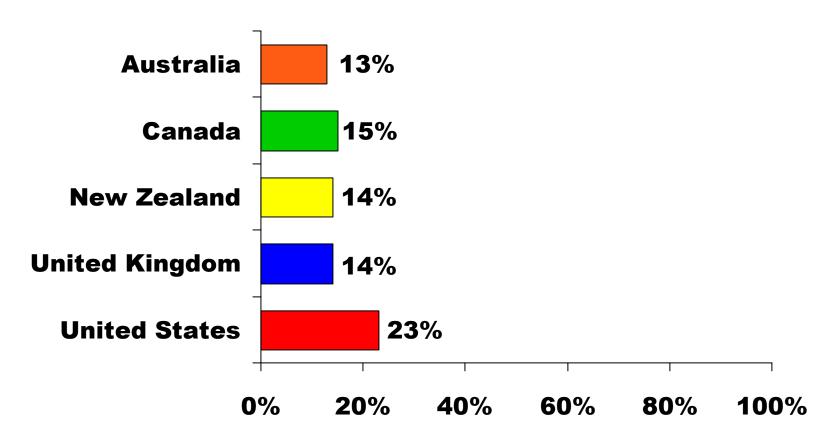
Length of Most Recent Doctor Visit



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Time Spent with Doctor

Percent reporting time their doctor spent with them was too short

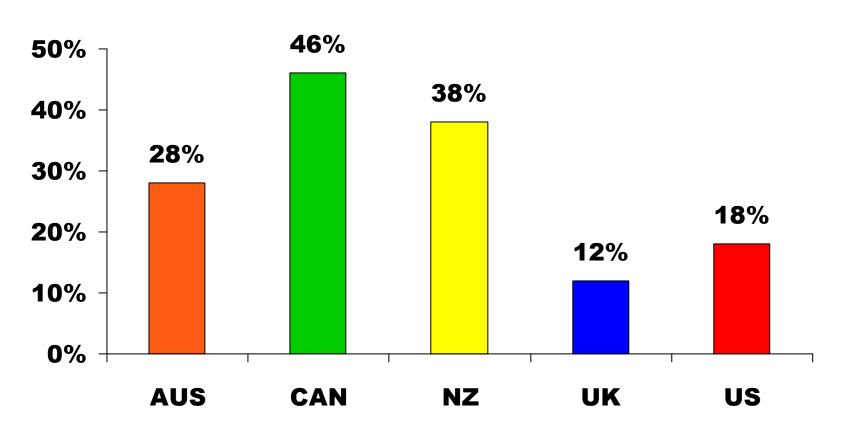


Effect of Recent System Change on Quality

| Percent responding change will: | AUS | CAN | NZ | UK | US |
|---------------------------------|-----|-----|-----|-----|-----|
| Improve quality | 15% | 19% | 16% | 27% | 27% |
| Harm quality | 28% | 46% | 38% | 12% | 18% |
| Have little impact | 41% | 31% | 36% | 50% | 46% |

View of Effect on Quality of System Changes

Percent who believe recent changes will harm quality



Worries About Future Illness

| Percent very worried that: | AUS | CAN | NZ | UK | US |
|--|-----|-----|-----|-----|-----|
| Won't be able to get advanced care if seriously ill | 19% | 29% | 38% | 16% | 21% |
| Won't be able to afford needed medical care | 25% | 22% | 42% | 14% | 23% |
| Won't be able to pay for long- term care of family member | 37% | 31% | 50% | 17% | 36% |
| Will wait to long to get non- emergency care | 25% | 20% | 38% | 12% | 14% |

Variations by Insurance Coverage in the United States

| Percent responding | Total | Insured | Uninsured |
|---|-------|---------|-----------|
| Rebuild system | 33% | 28% | 59% |
| Didn't get needed care in past year | 14% | 10% | 37% |
| Difficult to get care when needed | 27% | 20% | 65% |
| Difficult to see specialist when needed | 40% | 34% | 67% |
| Problems paying medical bills | 18% | 13% | 42% |
| Didn't fill prescription due to cost | 17% | 13% | 42% |
| Very worried won't be able to get most advanced care | 21% | 14% | 53% |
| Very worried won't be able to get the medical care they need because they can't afford it | 23% | 15% | 65% |

Methodology

The Commonwealth Fund 1998 International Health Policy Survey elicited the health care system views and experiences of nationally representative cross-sections of the public in each of five countries — Australia, Canada, New Zealand, the U.K. and the U.S. Conducted from April-June 1998 by Louis Harris & Associates and their international affiliates, interviewees were asked about their views of their nation's health care system, including their attitudes about its structure and recent system reforms, as well as experiences getting and using health care services.

The instrument was developed by teams from The Commonwealth Fund and Harvard and reviewed by experts in each of the nations surveyed. Interviews were conducted by telephone in all nations except the U.K., where they were conducted in-person. Interviews were completed with 1001 respondents in Australia, 1006 in Canada, 999 in New Zealand, 1043 in the UK and 1010 in the US. The average interview length was 11 minutes.