**Disclosure of Health Industry**

**Clients & Lobbying,**

**For-profit**

*Updated October 2023*

**Health Industry Client List & Lobbying Disclosure
For-profit Grantee Organizations**

This form provides the Commonwealth Fund with a list of health-industry clients for for-profit entities applying for a grant. Commonwealth Fund staff will review the list to identify actual or potential conflicts of interest.

This form should be signed by the project director, as well as an institutional finance or contracts officer.

|  |  |
| --- | --- |
| **Date:** Click or tap to enter a date. | **Project Title:** Click or tap here to enter text. |
| **Project Director Name:** Click or tap here to enter text. | **Grant Number (if available):** Click or tap here to enter text. |
| **Organization Name:** Click or tap here to enter text. | **Grant Project Dates:** Click or tap here to enter text. |

List the organization’s health-related clients (for-profit, non-profit, government). If lobbying services are provided for a client check the checkbox. If you need to list more than 10 clients, you can insert additional rows in the table below or list them in a separate document.

|  |  |
| --- | --- |
| **Client Name** | **Lobbying?** |
| 1. Click or tap here to enter text.
 |[ ]
| 1. Click or tap here to enter text.
 |[ ]
| 1. Click or tap here to enter text.
 |[ ]
| 1. Click or tap here to enter text.
 |[ ]
| 1. Click or tap here to enter text.
 |[ ]
| 1. Click or tap here to enter text.
 |[ ]
| 1. Click or tap here to enter text.
 |[ ]
| 1. Click or tap here to enter text.
 |[ ]
| 1. Click or tap here to enter text.
 |[ ]
| 1. Click or tap here to enter text.
 |[ ]

If the grantee organization has a firewall or conflicts of interest policy, please describe it here, or attach governing policy.

|  |
| --- |
| Click or tap here to enter text. |

Reviewed and approved by:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature of Individual Completing the Form Date

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
Institutional Finance/Contracts Officer Date