Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► **Do not enter social security numbers on this form as it may be made public.**
► Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No. 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning Jul 1 **, 2015, and ending** Jun 30 , 2016

Name of foundation
The Commonwealth Fund

A Employer identification number
13-1635260

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
One East 75th Street

B Telephone number (see instructions)
(212) 606-3858

City or town, state or province, country, and ZIP or foreign postal code
New York NY 10021

C If exemption application is pending, check here ► ☐

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 702,619,480.

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (attach schedule)	935,840.			
	2 Ck ► ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,228,064.	3,013,447.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	30,221,979.			
	b Gross sales price for all assets on line 6a 124,689,448.				
	7 Capital gain net income (from Part IV, line 2)		34,675,403.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) See Line 11 Stmt	471,125.			
	12 **Total.** Add lines 1 through 11	33,857,008.	37,688,850.		
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	1,535,149.	96,104.		
	14 Other employee salaries and wages	5,184,131.	38,001.		
	15 Pension plans, employee benefits	3,549,122.	56,980.		
	16a Legal fees (attach schedule)	10,344.			
	b Accounting fees (attach sch)	71,500.			
	c Other prof. fees (attach sch) L-16c Stmt	3,520,383.	3,235,369.		
	17 Interest				
	18 Taxes (attach schedule)(see instrs) State registration	1,500.			1,500.
	19 Depreciation (attach schedule) and depletion	292,939.			
	20 Occupancy	1,195,727.			
	21 Travel, conferences, and meetings	710,805.	18,652.		
	22 Printing and publications	55.			
	23 Other expenses (attach schedule) See Line 23 Stmt	390,801.	93,812.		11,441,612.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	16,462,456.	3,538,918.		11,443,112.
	25 Contributions, gifts, grants paid	21,482,389.			22,445,975.
	26 **Total expenses and disbursements.** Add lines 24 and 25	37,944,845.	3,538,918.		33,889,087.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-4,087,837.			
	b **Net investment income** (if negative, enter -0-)		34,149,932.		
	c **Adjusted net income** (if negative, enter -0-)				

BAA For Paperwork Reduction Act Notice, see instructions. TEEA0301 12/04/15 Form 990-PF (2015)

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash – non-interest-bearing	2,922,502.	1,834,237.	1,834,237.
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch) ►			
		Less: allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	258,407.	89,879.	89,879.
	10 a	Investments – U.S. and state government obligations (attach schedule) L-10a Stmt	34,151,466.	21,420,737.	21,420,737.
	b	Investments – corporate stock (attach schedule) L-10b Stmt	704,614,534.	907,980.	907,980.
	c	Investments – corporate bonds (attach schedule)	22,678,858.		
	11	Investments – land, buildings, and equipment: basis ►			
		Less: accumulated depreciation (attach schedule) ►			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) L-13 Stmt		672,592,041.	672,592,041.
	14	Land, buildings, and equipment: basis ► 8,200,760.			
		Less: accumulated depreciation (attach schedule) L-14 Stmt ► 3,567,990.	4,287,868.	4,632,770.	4,632,770.
	15	Other assets (describe ► L-15 Stmt)	211,483.	1,141,836.	1,141,836.
	16	**Total assets** (to be completed by all filers – see the instructions. Also, see page 1, item I)	769,125,118.	702,619,480.	702,619,480.
LIABILITIES	17	Accounts payable and accrued expenses	686,054.	907,799.	
	18	Grants payable	19,878,589.	19,092,827.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ► L-22 Stmt)	9,586,090.	8,890,953.	
	23	**Total liabilities** (add lines 17 through 22)	30,150,733.	28,891,579.	
NET ASSETS OR FUND BALANCES		**Foundations that follow SFAS 117, check here ► ☒ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	738,974,385.	673,727,901.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ► ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	738,974,385.	673,727,901.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	769,125,118.	702,619,480.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	738,974,385.
2	Enter amount from Part I, line 27a	2	-4,087,837.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	734,886,548.
5	Decreases not included in line 2 (itemize) ► Change in unrealized appreciation	5	61,158,647.
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	673,727,901.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See attachment for fund listing	P	Various	Various
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	124,689,448.		90,014,045.	34,675,403.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a	0.	0.	0.	34,675,403.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss). . . . If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 . . . 2 34,675,403.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	30,577,081.	747,124,271.	0.040926
2013	32,537,578.	719,066,483.	0.045250
2012	31,674,944.	661,447,163.	0.047887
2011	31,338,042.	644,737,814.	0.048606
2010	36,964,939.	653,906,242.	0.056529

2	Total of line 1, column (d)	2	0.239198
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.047840
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	711,048,358.
5	Multiply line 4 by line 3	5	34,016,553.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	341,499.
7	Add lines 5 and 6	7	34,358,052.
8	Enter qualifying distributions from Part XII, line 4	8	34,526,929.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _______ (attach copy of letter if necessary — see instrs) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► ☒ and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			1	341,499.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	341,499.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	341,499.
6 Credits/Payments:				
a 2015 estimated tax pmts and 2014 overpayment credited to 2015	6 a	788,259.		
b Exempt foreign organizations — tax withheld at source	6 b			
c Tax paid with application for extension of time to file (Form 8868)	6 c			
d Backup withholding erroneously withheld	6 d			
7 Total credits and payments. Add lines 6a through 6d			7	788,259.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached			8	12.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ►			9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►			10	446,748.
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ►		446,748. Refunded ►	11	

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1 b		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1 c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► $ ______ (2) On foundation managers ► $ ______			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ ______			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4 a	X	
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4 b	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, col. (c), and Part XV*	7	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ► See States Registered In			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8 b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► www.commonwealthfund.org

14 The books are in care of ► Dr Jeffry Haber, CPA, Controller Telephone no. ► (212) 606-3858

Located at ► 1 East 75th Street, New York, NY ZIP + 4 ► 10021

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			
1 a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☒ Yes ☐ No			
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b		X
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions.)	2 b		X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__ .			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)*	3 b		X
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5 a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) ☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5 b | Yes: | No: X

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6 b | Yes: | No: X

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? 7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See attachment				

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Barry Scholl 1 East 75th St, New York NY 10021	VP, Communications 50.00	329,409.	103,087.	0.
Diana Davenport 1 East 75th St, New York NY 10021	VP, Administration 50.00	267,823.	79,069.	0.
Sara Collins 1 East 75th St, New York NY 10021	VP, Healthcare Coverage & Access 50.00	239,263.	73,057.	0.
Robin Osborn 1 East 75th St, New York NY 10021	VP, Int'l Programs 50.00	275,000.	80,580.	0.
Eric Schneider 1 East 75th St, New York NY 10021	Sr VP - Policy & Research 50.00	331,500.	103,527.	0.

Total number of other employees paid over $50,000 ► 31

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
Investure LLC 126 Garrett Street Charlottesville VA 22902	Investment Mgmt	2,297,673.
ABRY 111 Huntington Avenue, 30th Floor Boston MA 20199	Investment Mgmt	154,694.
Convexity Capital Management 200 Clarendon Street Boston MA 02116	Investment Mgmt	278,343.
Jeffry Haber, Inc 2184 E 34th Street Brooklyn NY 11234	Consulting	176,379.
BNY Mellon 135 Santilli Highway Everett MA 02149	Custody	176,662.
Total number of others receiving over $50,000 for professional services ►		2

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Delivery System Reform see attached program descriptions	1,824,752.
2 Cross-Cutting Resources see attached program descriptions	1,453,282.
3 Communications see attached program descriptions	1,748,777.
4 International Health Policy and Innovation see attached program descriptions	911,135.

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:				
a	Average monthly fair market value of securities			1 a	719,387,072.
b	Average of monthly cash balances			1 b	2,489,434.
c	Fair market value of all other assets (see instructions)			1 c	0.
d	**Total** (add lines 1a, b, and c)			1 d	721,876,506.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e			
2	Acquisition indebtedness applicable to line 1 assets			2	
3	Subtract line 2 from line 1d			3	721,876,506.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)			4	10,828,148.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4			5	711,048,358.
6	**Minimum investment return.** Enter 5% of line 5			6	35,552,418.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	35,552,418.
2 a	Tax on investment income for 2015 from Part VI, line 5	2 a	341,499.		
b	Income tax for 2015. (This does not include the tax from Part VI.)	2 b			
c	Add lines 2a and 2b			2 c	341,499.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	35,210,919.
4	Recoveries of amounts treated as qualifying distributions			4	14,514.
5	Add lines 3 and 4			5	35,225,433.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	35,225,433.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	33,889,087.
b	Program-related investments – total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	637,842.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	34,526,929.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	341,499.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	34,185,430.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7					35,225,433.
2 Undistributed income, if any, as of the end of 2015					
a Enter amount for 2014 only				10,150,908.	
b Total for prior years: 20 __, 20 __, 20 __					
3 Excess distributions carryover, if any, to 2015:					
a From 2010	0.				
b From 2011	0.				
c From 2012	0.				
d From 2013	0.				
e From 2014	0.				
f Total of lines 3a through e		0.			
4 Qualifying distributions for 2015 from Part XII, line 4: ► $ 34,526,929.					
a Applied to 2014, but not more than line 2a				10,150,908.	
b Applied to undistributed income of prior years (Election required — see instructions)					
c Treated as distributions out of corpus (Election required — see instructions)					
d Applied to 2015 distributable amount					24,376,021.
e Remaining amount distributed out of corpus		0.			
5 Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		0.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b. Taxable amount — see instructions			0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount — see instructions				0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016					10,849,412.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)					
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)		0.			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a		0.			
10 Analysis of line 9:					
a Excess from 2011	0.				
b Excess from 2012	0.				
c Excess from 2013	0.				
d Excess from 2014	0.				
e Excess from 2015	0.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling . . . . . ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a 'Assets' alternative test – enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Andrea Landes
The Commonwealth Fund 1 East 75th Street
New York NY 10021 (212) 606-3844

b The form in which applications should be submitted and information and materials they should include:

See attachment

c Any submission deadlines:

See attachment

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See attachment

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
See attached schedule of grants payments				22,012,935.
See attached schedule of matching gift payments				433,040.
Total ▶ 3a				22,445,975.
b Approved for future payment				
See attached schedule of grants balances				19,092,843.
Total ▶ 3b				19,092,843.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities	525990	10,831.	14	2,217,233.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	525990	1,127,074.	18	29,094,905.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a Grant refunds			1	14,514.	
b Excise tax benefit			1	458,327.	
c Other			14	-1,716.	
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		1,137,905.		31,783,263.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 32,921,168.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee | Date | ▶ EVP & COO Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Jeffry Haber				P01202887

Firm's name ▶ Jeffry Haber, Inc — Firm's EIN ▶ 20-3062223

Firm's address ▶ 2184 E 34th Street
Brooklyn NY 11234 — Phone no. (914) 393-2420

Schedule B
(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at *www.irs.gov/form990.*

OMB No. 1545-0047

2015

Name of the organization
The Commonwealth Fund

Employer identification number
13-1635260

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) $5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . . ► $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2015) Page 1 of 1 of Part I

Name of organization	Employer identification number
The Commonwealth Fund	13-1635260

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	National Institute for Health Research 103 Clarendon Road Leeds, UK	$ 151,528.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	Canadian Foundation for Healthcare Improvement 1565 Carling Avenue, Suite 700 Ottowa, CA	$ 126,876.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	Swedish Ministry of Health Box 6070 Stockholm, SW	$ 180,926.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	B Braun Stiftung Stadtwaldpark 10 Melsungen, GM	$ 143,506.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	Dutch Ministry of Health Po Box 20350 The Hague, NL	$ 181,476.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	Nuffield Trust 59 New Cavendish Street London, UK	$ 151,528.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Form **2220**

Department of the Treasury
Internal Revenue Service

Underpayment of Estimated Tax by Corporations

► Attach to the corporation's tax return.

► Information about Form 2220 and its separate instructions is at *www.irs.gov/form2220.*

OMB No. 1545-0123

2015

Name: The Commonwealth Fund

Employer identification number: 13-1635260

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)		1	341,499.
2 a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2 a		
b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2 b		
c	Credit for federal tax paid on fuels (see instructions)	2 c		
d	**Total.** Add lines 2a through 2c		2 d	
3	Subtract line 2d from line 1. If the result is less than $500, **do not** complete or file this form. The corporation does not owe the penalty		3	341,499.
4	Enter the tax shown on the corporation's 2014 income tax return (see instructions). **Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5**		4	801,253.
5	**Required annual payment.** Enter the **smaller** of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	341,499.

Part II Reasons for Filing — Check the boxes below that apply. If any boxes are checked, the corporation must file Form 2220 even if it does not owe a penalty (see instructions).

6 ☐ The corporation is using the adjusted seasonal installment method.

7 ☐ The corporation is using the annualized income installment method.

8 ☒ The corporation is a 'large corporation' figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

			(a)	(b)	(c)	(d)
9	**Installment due dates.** Enter in columns (a) through (d) the 15th day of the 4th (*Form 990-PF filers:* Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	11/15/15	12/15/15	03/15/16	06/15/16
10	**Required installments.** If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 5 above in each column	10	85,374.	85,375.	85,375.	85,375.
11	Estimated tax paid or credited for each period (see instructions). For column (a) only, enter the amount from line 11 on line 15	11	38,259.	250,000.		500,000.
	Complete lines 12 through 18 of one column before going to the next column.					
12	Enter amount, if any, from line 18 of the preceding column	12			117,510.	32,135.
13	Add lines 11 and 12	13		250,000.	117,510.	532,135.
14	Add amounts on lines 16 and 17 of the preceding column	14		47,115.	0.	0.
15	Subtract line 14 from line 13. If zero or less, enter -0-	15	38,259.	202,885.	117,510.	532,135.
16	If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0.	0.	
17	**Underpayment.** If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17	47,115.			
18	**Overpayment.** If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18		117,510.	32,135.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 — no penalty is owed.

Part IV Figuring the Penalty

			(a)	(b)	(c)	(d)
19	Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). *(Form 990-PF and Form 990-T filers:* Use 5th month instead of 3rd month.)	19	See Stmt			
20	Number of days from due date of installment on line 9 to the date shown on line 19	20				
21	Number of days on line 20 after 4/15/2015 and before 7/1/2015	21				
22	Underpayment on line 17 x (Number of days on line 21 / 365) x 3%	22				
23	Number of days on line 20 after 6/30/2015 and before 10/1/2015	23				
24	Underpayment on line 17 x (Number of days on line 23 / 365) x 3%	24				
25	Number of days on line 20 after 9/30/2015 and before 1/1/2016	25				
26	Underpayment on line 17 x (Number of days on line 25 / 365) x 3%	26				
27	Number of days on line 20 after 12/31/2015 and before 4/1/2016	27				
28	Underpayment on line 17 x (Number of days on line 27 / 366) x 3%	28				
29	Number of days on line 20 after 3/31/2016 and before 7/1/2016	29				
30	Underpayment on line 17 x (Number of days on line 29 / 366) x ____*%	30				
31	Number of days on line 20 after 6/30/2016 and before 10/1/2016	31				
32	Underpayment on line 17 x (Number of days on line 31 / 366) x ____*%	32				
33	Number of days on line 20 after 9/30/2016 and before 1/1/2017	33				
34	Underpayment on line 17 x (Number of days on line 33 / 366) x ____*%	34				
35	Number of days on line 20 after 12/31/2016 and before 2/16/2017	35				
36	Underpayment on line 17 x (Number of days on line 35 / 365) x ____*%	36				
37	Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37				

38 **Penalty.** Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 33; or the comparable line for other income tax returns . . . . 38 12.

*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at *www.irs.gov.* You can also call 1-800-829-4933 to get interest rate information.

Underpayment Penalty Statement

2015

► Attach to return

Name: The Commonwealth Fund

Employer Identification No.: 13-1635260

'Event'	Date	Amount Due	Amount Paid	Balance Due (Overpayment)	Percent	# of Days	Penalty
Amount Due	11/15/15	85374.		85374.	3.00	0	
Applied	11/15/15		38259.	47115.	3.00	3	11.62
Payment	11/18/15		250000.	-202885.	3.00		
Amount Due	12/15/15	85375.		-117510.	3.00		
Amount Due	03/15/16	85375.		-32135.	3.00		
Payment	06/14/16		500000.	-532135.	3.00		
Amount Due	06/15/16	85375.		-446760.	3.00		
Date Filed	11/15/16			-446760.	3.00		

Total Penalty 11.62

cpcv1401.SCR 04/30/15

Form 990-PF, Page 1, Part I, Line 11

Line 11 Stmt

Other income:	Rev/Exp Book	Net Inv Inc	Adj Net Inc
Excise tax benefit	458,327.		
Grant refunds	14,514.		
Other	-1,716.		
Total	471,125.		

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Other	390,801.	93,812.		
See schedule				11,441,612.
Total	390,801.	93,812.		11,441,612.

Form 990-PF, Page 4, Part VII-A, Line 8a

States Registered In

NY - New York

DC - District of Columbia

Form 990-T, Page 1, Part II, Line 28

Other Deductions Statement

Section 59(E)(2) Expenditures	89,589.
Deductions - portfolio (2% floor)	4,385.
Deductions - portfolio (other)	35.
Other deductions	55,146.
Total	149,155.

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investure	Investment Mgmt	2,297,673.	2,297,673.		
BNY Mellon	Custodial	176,662.	176,662.		
ABRY	Investment Mgmt	154,694.	154,694.		
Blackstone	Investment Mgmt	96,532.	96,532.		
Convexity	Investment Mgmt	278,343.	278,343.		
EnerVest	Investment Mgmt	35,608.	35,608.		
Lindsay Goldberg	Investment Mgmt	33,656.	33,656.		
Shorenstein	Investment Mgmt	26,402.	26,402.		
ShoreView	Investment Mgmt	19,032.	19,032.		
Bank of America	Line of Credit	39,000.	39,000.		
JPMorgan	Line of Credit	23,205.	23,205.		
Commercial Banks	Service Charges	13,244.	13,244.		

Form 990-PF, Page 1, Part I Continued

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Silver Lake	Investment Mgmt	4,670.	4,670.		
Astoria	Investment Mgmt	5,451.	5,451.		
Parametric	Investment Mgmt	20,758.	20,758.		
Jeffry Haber, Inc	Controller	176,379.	694.		175,685.
Pachyderm	IT	98,305.			98,305.
Patterson Belknap	Legal	20,769.	6,117.		14,652.
Robinson, Bradshaw	Legal	0.	3,628.		
Total		3,520,383.	3,235,369.		288,642.

Form 990-PF, Page 2, Part II, Line 10a

L-10a Stmt

Line 10a - Investments - US and State Government Obligations:	End of Year State and Local Obligations Book Value	State and Local Obligations FMV	End of Year US Government Obligations Book Value	US Government Obligations FMV
US Treasuries	0.	0.	21,420,737.	21,420,737.
Total	0.	0.	21,420,737.	21,420,737.

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year Book Value	Fair Market Value
Xylos Ser A Pfd	37,000.	37,000.
Xylos Ser B Pfd	112,370.	112,370.
Xylos Ser D Pfd	8,750.	8,750.
Shorenstein Realty Nine	749,860.	749,860.
Total	907,980.	907,980.

Form 990-PF, Page 2, Part II, Line 13

L-13 Stmt

Line 13 - Investments - Other:	End of Year Book Value	Fair Market Value
Investure Global Equity - All Asset Series	211,389,643.	211,389,643.
Investure Emerging Markets Fund	58,501,890.	58,501,890.
Parametric Global Derivatives	13,243,486.	13,243,486.
Investure Alternative Fund	193,513,101.	193,513,101.
Farallon Capital	2,810,000.	2,810,000.

Form 990-PF, Page 2, Part II, Line 13 Continued
L-13 Stmt

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
Blackstone Distressed Securities Fund	73,038.	73,038.
Investure Evergreen Fund - Permanent Tranche	15,252,696.	15,252,696.
Investure Evergreen Fund - 2013 STT	13,040,439.	13,040,439.
Investure Evergreen Fund - 2014 TT	17,700,117.	17,700,117.
Investure Evergreen Fund - 2015 STT	16,476,719.	16,476,719.
Astoria Capital Partners	741,392.	741,392.
Convexity Capital Offshore	21,488,824.	21,488,824.
Abingworth Bioventures V	1,109,358.	1,109,358.
Sofinnova Venture Partners VII	967,364.	967,364.
ABRY Partners VI	1,949,421.	1,949,421.
Abingworth Bioventures IV	273,603.	273,603.
ABRY Advanced Securities Fund	65,415.	65,415.
ABRY Advanced Securities Fund II	3,508,734.	3,508,734.
ABRY Senior Equity III	1,523,395.	1,523,395.
Resource Capital Fund V	1,628,625.	1,628,625.
ABRY Partners VII	4,970,513.	4,970,513.
Varde Investment Partners	711,009.	711,009.
TA X	646,338.	646,338.
TA XI	4,425,340.	4,425,340.
Blackstone Capital Partners V	1,922,484.	1,922,484.
Silver Lake Partners III	3,078,693.	3,078,693.
Silver Lake Partners II	809,845.	809,845.
Blackstone Real Estate Partners V	2,834,607.	2,834,607.
Shoreview Capital II	3,581,944.	3,581,944.
Shoreview Capital I	807,996.	807,996.
Blackstone Real Estate Advisors Int'l II	1,424,290.	1,424,290.
RMS Forest Growth II	7,387,723.	7,387,723.
Rho Ventures V	1,705,712.	1,705,712.
Proquest Investment IV	758,248.	758,248.
Blackstone Real Estate Partners VI	2,885,272.	2,885,272.
Polaris Venture Partners VI	4,204,188.	4,204,188.
Polaris Venture Partners V	4,076,790.	4,076,790.
Permit Capital Mortgage Fund J	1,350,748.	1,350,748.
Blackstone Real Estate Partners Europe III	3,635,800.	3,635,800.
Madison Int'l Real Estate Liquidity Fund III	678,485.	678,485.
Madison Int'l Real Estate Liduidity Fund IV	321,773.	321,773.
Carlyle Partners IV	435,582.	435,582.
Lubert-Adler Real Estate Fund V	600,939.	600,939.
Lubert-Adler Real Estate Fund VI	472,416.	472,416.
Columbia Capital Equity Partners IV	3,279,800.	3,279,800.
Lindsay, Goldberg and Bessemer	73,968.	73,968.
Columbia Capital Equity Partners V	4,145,187.	4,145,187.
Granite Ventures II	5,485,572.	5,485,572.
Rho Ventures VI	4,022,716.	4,022,716.
EnerVest Energy X-B	1,107,639.	1,107,639.
Encap Energy VIII	1,816,435.	1,816,435.
EnerVest Energy XII	247,014.	247,014.
Encap Energy V-B	65,240.	65,240.
Encap Energy XII	495,480.	495,480.
EnerVest Energy XI-B	3,238,195.	3,238,195.
Encap Energy VI-B	267,327.	267,327.

Form 990-PF, Page 2, Part II, Line 13 Continued

L-13 Stmt

Line 13 - Investments - Other:	End of Year Book Value	Fair Market Value
Dover Street VII	1,878,800.	1,878,800.
Dover Street VI	1,877,535.	1,877,535.
Dover Street V	128,395.	128,395.
Lindsay, Goldberg and Bessemer II	1,070,526.	1,070,526.
Lindsay, Goldberg and Bessemer III	2,875,298.	2,875,298.
BNYMellon STIF Account	11,532,919.	11,532,919.
Total	672,592,041.	672,592,041.

Form 990-PF, Page 2, Part II, Line 14

L-14 Stmt

Line 14b - Description of Land, Buildings, and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
Building	275,000.	0.	275,000.
Furniture, Fixtures, Equipment	7,925,760.	3,567,990.	4,357,770.
Total	8,200,760.	3,567,990.	4,632,770.

Form 990-PF, Page 2, Part II, Line 15

Other Assets Stmt

Line 15 - Other Assets:	Beginning Year Book Value	End of Year Book Value	Fair Market Value
Receivable from security sales	32,933.	999,106.	999,106.
Taxes refundable	96,086.	31,413.	31,413.
Interest and dividends receivable	82,464.	111,317.	111,317.
Total	211,483.	1,141,836.	1,141,836.

Form 990-PF, Page 2, Part II, Line 22

Other Liab Stmt

Line 22 - Other Liabilities:	Beginning Year Book Value	Ending Year Book Value
Deferred taxes	2,789,685.	1,564,651.
Post retirement health care liab	6,459,816.	7,356,415.
Incentive fee payable	367,918.	0.
Discount on grants payable	-31,329.	-30,113.
Total	9,586,090.	8,890,953.

The Commonwealth Fund
Fiscal Year Ended June 30, 2016
13-1635260

Part I, Line 7, Column (b)
Capital Gain Net Income

Name	Realized Gains and Losses
Abingworth BioVentures IV	(205,496)
ABRY Advanced Securities Fund	24,964
ABRY Advanced Securities Fund II	555,697
ABRY Partners VI	1,009,055
ABRY Senior Equity III	135,401
Blackstone Capital Partners V	698,938
Blackstone Real Estate Partners V	692,405
Blackstone Real Estate Partners VI	476,255
BREP Europe III	305,621
BREP Int'l II	911,449
Columbia Capital Equity Partners IV	1,726,769
Columbia Capital Equity Partners V	3,263,668
Dover Street V	241,388
Dover Street VI	428,192
Dover Street VII	660,389
EnCap Energy Capital Fund V-B	2,174
EnCap Energy Capital Fund VI-B	131,514
EnCap Energy Capital Fund VII	91,646
EnCap Energy Capital Fund VIII	95,070
EnerVest Energy Institutional Fund XI	7,782
Farallon	77,188
Investure Alternative Fund	2,073,819
Investure Evergreen Fund	24,098
Lindsay Goldberg AIV Fund I	8,216
Lindsay Goldberg AIV Fund II	3,369
Lindsay Goldberg CR Fund I	10,962
Lindsay Goldberg Fund I	(8,864)
Lindsay Goldberg Fund II	31,202
Lindsay Goldberg Fund III	422,676

Lindsay Goldberg Fund III AIV	5,122
Lindsay Goldberg Fund III CR AIV	21,017
Lubert Adler Real Estate Fund V	13,150
Lubert Adler Real Estate Fund VI	118,260
Madison Real Estate Fund III	446,573
Madison Real Estate Fund IV	1,368,308
Permit Captial Mortgage Fund	304,170
Polaris Venture Partners V	68,842
Resource Capital Fund V	37,375
Shorenstein Realty Investors Nine	1,150,717
ShoreView Capital Partners	19,386
ShoreView Capital Partners II	2,016,780
Silver Lake Partners II	598,448
Silver Lake Partners III	803,165
Sofinnova Venture Partners VII	53,517
TA IX	(85,976)
TA X	646,250
TA XI	985,662
Varde	401,200
Parametric and Other	377,223
Class Action Proceeds	2,147
Investure Fixed Income	(33,929)
Investure Evergreen	540,876
Investure Global Equity	9,367,312
Investure Emerging Markets	2,693,378
Unrelated Business Income	(1,139,117)
	34,675,403

The Commonwealth Fund
13-1635260
Depreciation Expense
Fiscal Year End 6/30/16

Part I, Line 19, Column (a)

Year Acquired	Total	Buildings	Furniture & Fixtures	Technology
1991 - 1992	7,023	7,023	0	0
1992 - 1993	2,322	428	1,894	0
1993 - 1994	1,359	1,029	330	0
1994 - 1995	651	339	313	0
1995 - 1996	2,064	1,287	776	0
1996 - 1997	0	0	0	0
1997 - 1998	7,255	5,541	1,713	0
1998 - 1999	5,655	2,864	2,791	0
1999 - 2000	8,686	8,530	156	0
2000 - 2001	21,700	21,100	600	0
2001 - 2002	10,403	10,403	0	0
2002 - 2003	23,873	23,873	0	0
2003 - 2004	4,016	4,016	0	0
2004 - 2005	7,485	7,485	0	0
2005 - 2006	5,091	5,091	0	0
2006 - 2007	6,310	6,310	0	0
2007 - 2008	42,841	42,841	0	0
2008 - 2009	40,383	9,865	729	29,789
2009 - 2010	8,186	7,400	786	0
2010 - 2011	17,220	17,220	0	0
2011 - 2012	10,459	6,196	1,523	2,740
2012 - 2013	13,899	5,432	8,467	0
2013 - 2014	6,387	5,475	0	912
2014 - 2015	23,161	738	20,041	2,382
2015-2016	16,511	15,292	1,219	0
Total	292,939	215,778	41,338	35,823

The Commonwealth Fund
13-1635260
Fiscal Year End 6/30/16

Part I, Line 23, Column (d)
Other expenses

Line		Program Expenses	Administrative Expenses	Total
13	Compensation of officers, directors, trustees, etc.	1,151,050	249,633	1,400,683
14	Other employee salaries and wages	4,602,477	543,256	5,145,733
15	Pension plans, employee benefits	2,149,597	285,721	2,435,318
16a	Legal fees	0	14,652	14,652
16b	Accounting fees	0	30,000	30,000
16c	Other professional fees	0	288,642	288,642
17	Interest	0	0	0
18	Taxes	0	0	0
19	Depreciation and depletion	0	0	0
20	Occupancy	557,362	643,635	1,200,997
21	Travel, conferences, and meetings	586,442	90,008	676,450
22	Printing and publications	55	0	55
23	Other expenses	198,862	50,220	249,082
	Total other expenses	9,245,845	2,195,767	11,441,612

The Commonwealth Fund
EIN 13-1635260

990-PF
FYE June 30, 2016
Part VIII, Line 1

Name	Address	Title and average hours per week devoted to position	Compensation	Contributions to employee benefit plan	Other allowances
David Blumenthal, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	President 60 hours per week	723,149	101,285	None
Kathleen Regan	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Executive Vice President and Chief Operating Officer 60 hours per week	412,000	109,072	None
Donald Moulds	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Executive Vice President, Programs 60 hours per week	400,000	108,946	None
Maureen Bisognano	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Mitchell Blutt, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 3.5 hours per week	None	None	None
Sheila Burke	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Benjamin K Chu, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Chairman Average of 5.0 hours per week	None	None	None
Michael V Drake, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Margaret Hamburg, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Kathryn Haslanger	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Jane E Henney, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None

Robert Pozen	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Cristine Russell	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Vice Chairman Average of 2.5 hours per week	None	None	None
Mark Smith, MD	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
Simon Stevens	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 2.5 hours per week	None	None	None
William Y Yun	The Commonwealth Fund 1 East 75th Street New York, NY 10021	Director Average of 4.0 hours per week	None	None	None

PART IX CHARITABLE ACTIVITIES DESCRIPTION

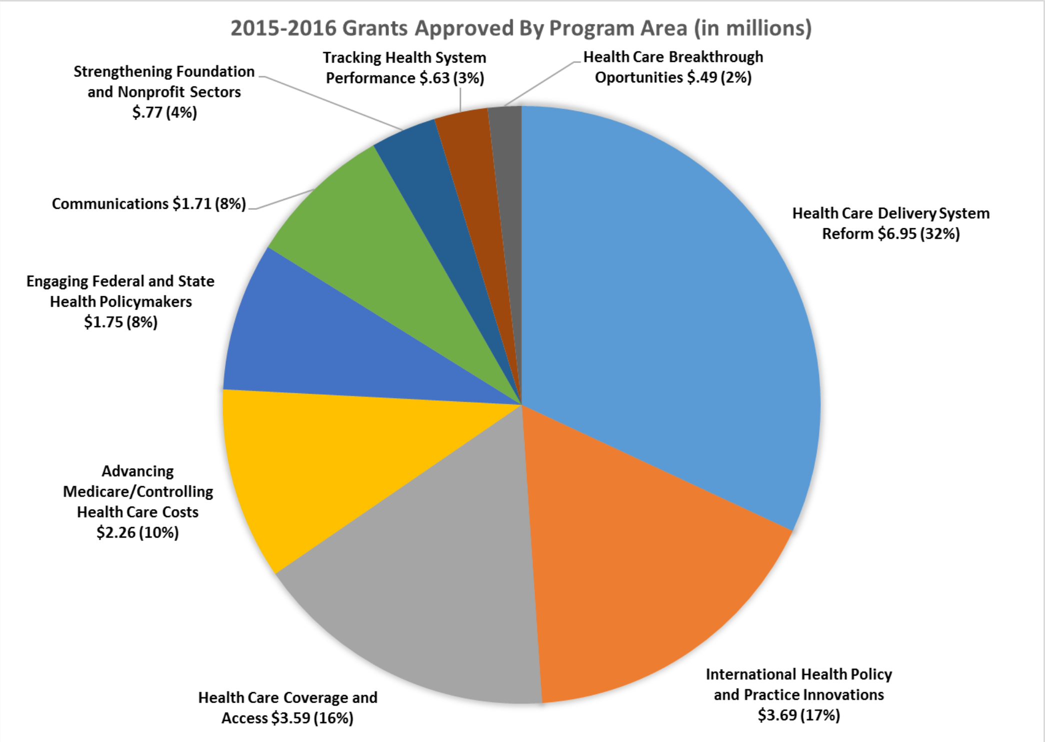
The Fund's Mission and Strategy

The mission of The Commonwealth Fund is to promote a high-performing health care system that achieves better access, improved quality, and greater efficiency, particularly for society's most vulnerable, including low-income people, the uninsured, minority Americans, young children, and elderly adults.

The Fund carries out this mandate by supporting independent research on health care issues and making grants to improve health care practice and policy. An international program in health policy and practice is designed to stimulate innovative policies and practices in the United States and other industrialized countries.

The foundation pursues its mission through four program strategies: Health Care Coverage and Access, Delivery System Reform, International Health Policy and Practice Innovations, and Health System Breakthrough Opportunities. Additional arms of the Fund's strategy include cross-cutting resources and policy analytic activities.

The Fund pursues a value added style of grant making to accomplish the mission. A significant portion of the budget is devoted to research and program development, collaboration with grantees, and dissemination of program results to policymakers, health care leaders, researchers, and other influential audiences. The breakdown of the distribution of grants by program area in the past year is demonstrated in the following chart.



Over the five-year period beginning on July 1, 2015, the Fund expects to spend $187 million to advance its mission. In the fiscal year ending June 30, 2016, the Fund's budget is $35 million in total and $21 million for extramural grants.

HEALTH CARE COVERAGE AND ACCESS

It is now more than five years since enactment of the Affordable Care Act (ACA), most significant health reform legislation in half a century. During that time, The Commonwealth Fund's Health Care Coverage and Access program has monitored the implementation and impact of the ACA by sponsoring population-based survey research, analyses of insurance market trends, and tracking of state and federal approaches to the law's coverage provisions. With the maturation of the health insurance marketplaces and evolution of state Medicaid programs, the Fund's Health Care Coverage and Access program continues to deliver up-to-date information on the state of health coverage in the U.S. to federal and state policymakers, consumer groups, the media, and other key stakeholders. Its efforts include:

- Providing timely information about the ACA's reforms and the status of their implementation.
- Tracking enrollment and people's experiences with the new insurance options.
- Evaluating the effects of insurance reforms and state and federal innovation on the extent and quality of health coverage, access to health care, changes in employer-based coverage, affordability of premiums and out-of-pocket costs, health plan competition, innovation in insurance markets, and sustainability of the insurance marketplaces.
- Analyzing and developing national and state short-term policy solutions to address key issues as they arise.
- Identifying gaps in the law and its implementation that may leave some groups of people without coverage or adequate protection from costs.

HEALTH CARE DELIVERY SYSTEM REFORM

Two groups of patients experience the problems in our health system more intensely and more regularly than any other: those with complex, long-term health care needs, and those with low income, often no health insurance, and few social supports. The Commonwealth Fund's Health Care Delivery System Reform program focuses on these individuals because they represent the greatest opportunity to achieve meaningful, rapid gains in the value of health care. By prioritizing complex and vulnerable patient populations, we as a nation can target our energy and resources where the impact will likely be greatest. Moreover, improvements in care and health for these patients can catalyze improvements throughout the entire health care delivery system.

The goals of the Health Care Delivery System Reform program are to improve outcomes and lower the costs of care for high-cost, complex and vulnerable patient populations. Work supported by the program falls within the following strategies:

- Promoting care systems that coordinate medical care, long-term care services, and community-based resources.
- Reforming how providers are paid for their services to encourage more coordination, better quality, and greater efficiency.

- Strengthening primary care.
- Partnering with payers, particularly Medicare and Medicaid, and with private payers to test and spread effective innovations.

The program also supports development of the physician leadership needed to address the health needs of vulnerable populations, including racial and ethnic minorities and economically disadvantaged groups. Under the Commonwealth Fund Mongan Fellowship Program in Minority Health Policy, promising young physicians complete academic work leading to a master of public health degree at the Harvard School of Public Health, or a master of public administration degree at the Harvard Kennedy School. Fellows also participate in leadership forums and seminars with nationally recognized leaders in health care delivery, minority health, and public policy.

INTERNATIONAL HEALTH POLICY & PRACTICE INNOVATIONS

The Commonwealth Fund's International Health Policy and Practice Innovations program is guided by the belief that despite differences in how countries organize and finance health care, the U.S. can learn a lot by examining other health systems, their performance in relation to ours, and their health care delivery and payment innovations—particularly those that we might consider adopting.

To promote a robust international exchange of ideas, research, and experiences, the program's activities focus on:

- Building an international network of health policy experts and leaders for cross-national research projects and sharing lessons learned.
- Benchmarking U.S. health system performance against other high-income nations.
- Providing a forum for high-level policy discussion and presenting effective international approaches to policy and care delivery.
- Fostering transfer of effective innovations in health care delivery from other countries to the U.S.

The program's annual surveys of patients and clinicians in 11 high-income countries delve into financial barriers to care, chronic disease management, and satisfaction with care, among other topics. The annual International Symposium on Health Care provides health ministers, senior government officials, and leading policy thinkers with a rare opportunity to hear and discuss a range of viewpoints in an unscripted setting, while Capitol Hill briefings inform congressional and executive branch staff about the latest health policy developments. And the Harkness Fellowships in Health Policy and Practice enable promising health care policy researchers and practitioners in 10 countries to spend up to a year in the U.S. conducting policy-oriented research under leading experts and gaining firsthand exposure to innovative models of health care delivery.

BREAKTHROUGH HEALTH CARE INNOVATIONS

The Commonwealth Fund's new Breakthrough Health Care Opportunities program aims to discover and vet transformative ideas that have the potential to expand access to care, dramatically simplify the delivery of care, decrease costs, and improve health outcomes. The program also seeks to "grease the wheels" of the development cycle so that breakthroughs can realize their potential.

The program is exploring emerging technologies, care delivery processes, organizational models, incentives, and policies with a potentially game-changing effect on health system performance. By bringing together innovators, users, entrepreneurs, venture capitalists, and regulators, the program is beginning to facilitate the translation of these innovative ideas into practice.

Currently the program focuses on three areas:

- Engaging consumers in their health care through information technology.
- The next generation of provider incentives, many grounded in behavioral change theory.
- Developing bundles of innovations whose synergy can lead to transformative change on a large scale.

CROSS-CUTTING RESOURCES AND POLICY ANALYTIC ACTIVITIES

Tracking Health System Performance

The federal government has made a significant investment in expanded health insurance coverage and innovations in the delivery of care to patients. The Commonwealth Fund's Tracking Health System Performance initiative is assessing the nation's progress toward these goals and examining whether the investment is producing hoped-for gains. Building on the series of health system scorecards first launched in 2006, the Fund is providing policymakers, providers, and the public with performance benchmarks and improvement targets, while helping to inform future action by policymakers and health care stakeholders.

The Commonwealth Fund's health system tracking team draws from an array of data sources to monitor such key performance metrics as health care access and quality, use and cost of services, health care outcomes, and population health. Among our resources are:

- U.S. Health System Data Center
- State Scorecard on Health System Performance
- Scorecard on Local Health System Performance, which compares performance in more than 300 regions and localities across the U.S.
- Scorecard on State Health System Performance for Low-Income Populations
- Briefs providing data and analysis concerning key topics in health care

Advancing Medicare

The Commonwealth Fund's Advancing Medicare initiative identifies ways in which this crucial program—the largest single payer of health care services in the United States—can serve its beneficiaries more effectively and efficiently while helping to foster health system improvements nationwide.

In this 50th anniversary year of Medicare, the Fund is studying potential solutions to the issues facing the program. Fund-supported research will examine how Medicare can:

- Improve access to care needed by aged and disabled beneficiaries.
- Lower program costs.
- Assess and disseminate innovations in care delivery and provider payment throughout the program and the entire health system.
- Improve coordination between Medicare and other public programs, like Medicaid.
- Work together with private insurers, particularly as the new state insurance marketplaces open for business.
- Success in each of these areas will help ensure that Medicare remains a vital force in our nation's health care.

Learn more about Medicare's evolution over the decades, the challenges it faces, and proposed options for addressing them in our publication series *Medicare at 50 Years.*

Controlling Health Care Costs

The U.S. health care system is by far the most expensive in the world, consuming 17 percent of the nation's gross domestic product. Despite all that spending, health outcomes for Americans are often worse, while evidence of waste and inefficiency throughout the U.S. health system abounds. Evidence also shows that U.S. prices are out of line with what other developed nations pay for the same medical services, devices, and pharmaceuticals—even those produced in the United States and sold on global markets. All this excess spending is putting a strain on businesses, governments, and household budgets—diverting resources away from investments in jobs, education, and other social and economic needs.

The Commonwealth Fund's Controlling Health Costs initiative monitors and analyzes spending in both the public and private health care sectors. It seeks answers to two central questions:

- What is driving higher or lower costs and spending in health care markets across the country?
- What policy reforms, innovations in care delivery, or changes in provider payment have the potential to reduce costs while improving outcomes in all regions?

Patients with the highest and costliest health care needs, such as people with multiple chronic conditions, are a particular emphasis of the initiative. Research efforts also focus on the cost impact of new medical technologies and changing demographics, as well as the role of prices, the structure of health care markets, treatment patterns, and resource use.

Federal and State Engagement

The U.S. health care system is in the midst of significant transformation. We live in an era of expanded insurance coverage options, new insurance market regulations and consumer protections, and private- and public-sector innovation in health care delivery and payment, driven by the imperative to control costs while improving quality. Perhaps never has our government, both federal and state, played a more integral role in ensuring access to affordable health coverage and in designing, testing, and refining new ways to deliver and pay for care.

The Commonwealth Fund's Federal and State Engagment initiative provides independent analysis of the most pressing health policy issues, tailored specifically for policymakers. The

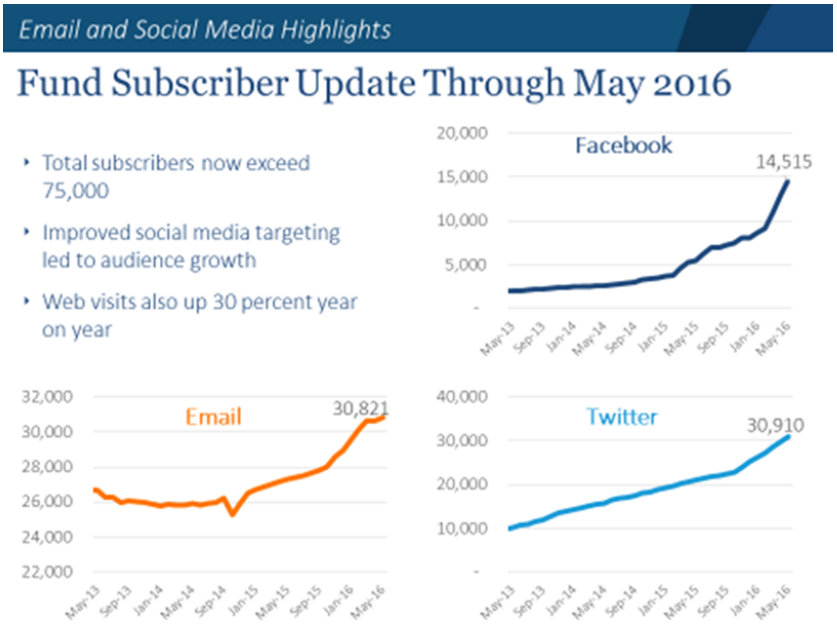
Fund’s team helps inform and educate congressional members and staff, executive branch officials, state legislators, and the broader policy community—across the political spectrum—on issues central to achieving a high-performance health system, with special attention to those affecting the most vulnerable Americans.

Through the grantees it supports, the relationships it builds and nurtures, and the briefings, conferences, and retreats it convenes, The Commonwealth Fund has become a valuable source of objective, timely, and relevant analysis for federal and state policymakers of both parties. The Fund’s independence also allows it to serve as a neutral convener, facilitating both state-to-state learning and dialogue between federal and state policymakers to inform policy deliberations and generate solutions.

Communications

The Fund’s Communications program uses print, broadcast, online, and social media to bring information on health reform and health system transformation to the attention of critical stakeholder groups, especially policy officials and leaders in health care delivery.

- The foundation’s reports and issue briefs enrich public understanding of how the Affordable Health Care Act and other forces are changing how Americans get their health care, focusing particularly on how such changes affect specific groups, including those with low incomes, people with significant health care needs, women, small businesses, older adults, and workers undergoing a change in employment status.
- A media fellowship program managed by the Association of Health Care Journalists supports the ongoing training of health reporters and editors, and encourages in-depth reporting on issues related to health system performance and change.
- *The Commonwealth Fund Blog* features topical analyses by staff, grantee, and external policy experts and is a major source for analysis of state health insurance exchange regulations and the status of states’ progress on exchange implementation.
- The online Health Reform Resource Center provides a timeline of the ACA’s major provisions and an interactive tool for searching specific provisions by year of implementation, category, and stakeholder group.



Email and Social Media Highlights

Fund Subscriber Update Through May 2016

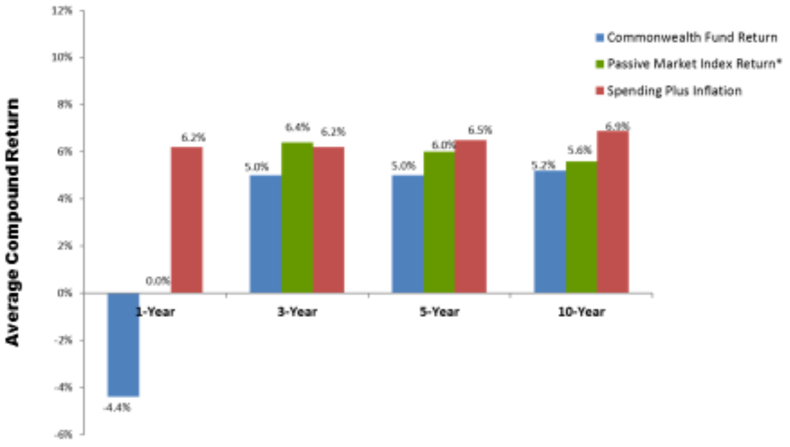
- Total subscribers now exceed 75,000
- Improved social media targeting led to audience growth
- Web visits also up 30 percent year on year

The Fund's Resources and Their Management

As of June 30, 2016, the end of the 2015-2016 fiscal year, the Fund's endowment was $694.9 million. The return on the endowment was (4.4%), substantially underperforming the passive benchmark and spending plus inflation. Over the longer term three-, five- and ten-year periods, as measured by the fiscal year ended June 30, 2016, the Fund's endowment performance has been weak, underperforming passive benchmarks and spending plus inflation, but with consistently less volatility than the broader market indices as measured by the standard deviation. This is principally due to the balance and asset allocation of the portfolio, which includes private equity investments and other alternative structures.

Endowment Returns

As of year ended June 30, 2016



*Passive Market Index Return comprised of 75% MSCI All Country World Index and 25% U.S. Treasury 7-10 Year Securities

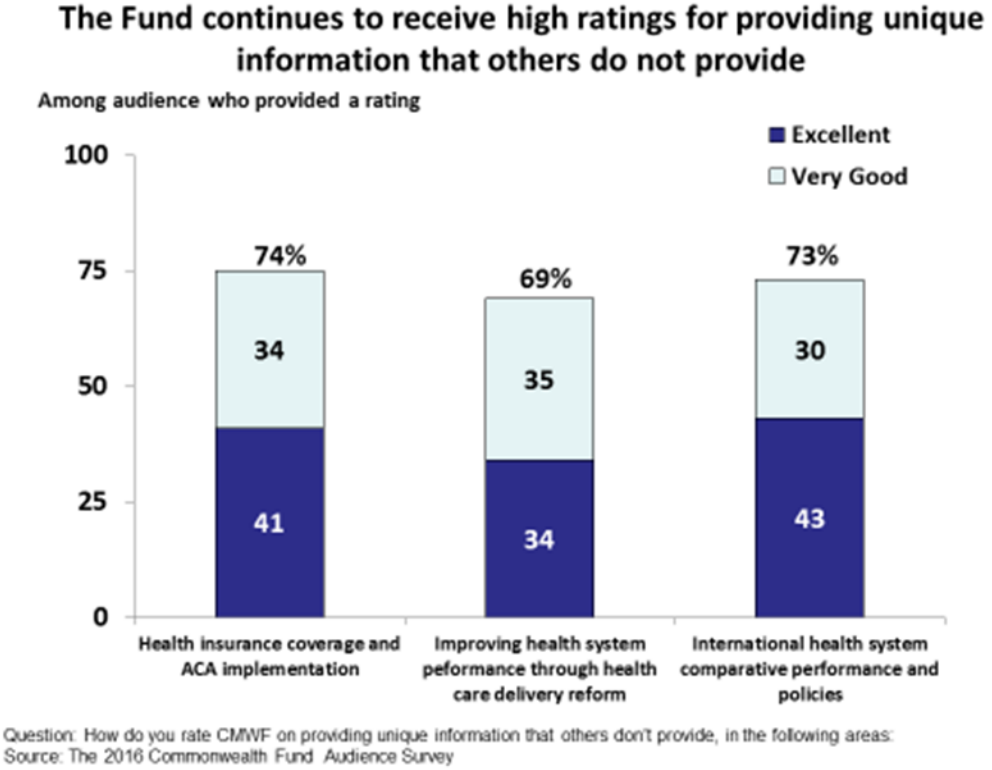
The Fund's human resources are as important as its financial ones. They include highly productive professional staff based in the Fund's New York City headquarters and in its Washington, D.C. offices—as well as an outstanding constellation of advisers, principal investigators on Fund grants, and members of the Fund's own Board of Directors.

THE FOUNDATION'S PERFORMANCE

The Fund aims to be a learning organization, and consequently places a high value on assessing its own performance. The foundation's annual reports to the Board on the performance of all grants completed during the year, semiannual audience and grantee surveys, annual confidential surveys of Fund Board members, periodic surveys of Fund staff, and periodic external program reviews help to ensure a high level of accountability and institutional learning.

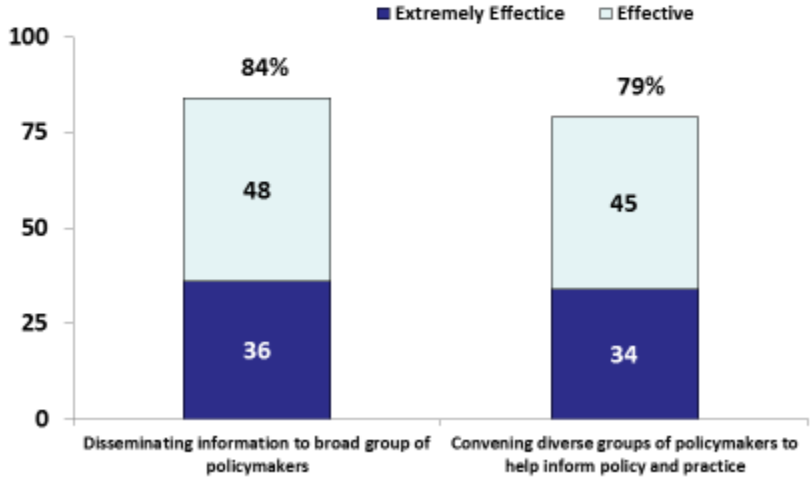
Beginning in 2014-15, the Fund began a new approach to assessing its programs, focusing on the extent to which the Fund's work helps create an environment more receptive to desired policy changes and lays the groundwork for successful implementation of practice or policy changes before those changes actually occur. The data collected will complement the retrospective program evaluations.

Following are selected results from recent surveys of the Fund's audience, grantees and staff.



The Fund receives high scores on its effectiveness in reaching federal and state policymakers about health reform and health policy issues

Among our audience who provided a rating



Question: How do you rate CMWF effectiveness in communication with federal and state policymakers in the following ways:
Source: The 2016 Commonwealth Fund Audience Survey

The Commonwealth Fund
7-1-2015 to 6-30-2016
Part XV - Grants and Contributions Paid
Paid During the Year or Approved for Future Payment

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7/13/2015	AARP Foundation 601 E St NW Washington, DC 20049	PC	20150690	Susan Reinhard, R.N., Ph.D., F.A.A.N. 7/1/15 - 12/31/17. State Scorecard on Long-Term Services and Supports, 3rd Edition	$ 165,000	$ 244,855
7/10/2012	AARP Foundation 601 E Street NW Washington, DC 20049	PC	20120416	Susan Reinhard, R.N., Ph.D. 8/1/12-12/31/14. Raising Expectations: State Scorecard on Long-Term Services and Supports, 2nd Edition	$ 73,517	$ -
4/10/2012	AcademyHealth 1150 17th Street NW, Suite 600 Washington, DC 20036	PC	20120317	Lisa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 7/1/12-6/30/13. Rent and Services	$ 11,266	$ 0
4/9/2013	AcademyHealth 1150 17th Street NW, Suite 600 Washington, DC 20036	PC	20130325	Lisa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 7/1/13 - 6/30/14. Rent and Services	$ 17,083	$ -
4/8/2014	AcademyHealth 1150 17th Street NW, Suite 600 Washington, DC 20036	PC	20140785	Lisa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 1/1/14 - 12/31/14. Rent and Services	$ 28,706	$ -
4/14/2015	AcademyHealth 1150 17th Street NW, Suite 600 Washington, DC 20036	PC	20150569	Lisa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 1/1/15 - 12/31/15. General Support	$ 5,000	$ -
7/13/2015	AcademyHealth 1150 17th St NW Ste 600 Washington, DC 20036	PC	20150757	Stuart Guterman 8/1/15 - 7/31/16. Informing Medicare Policy to Improve Program Effectiveness and Efficiency	$ 170,000	$ 56,799
11/10/2015	AcademyHealth 1150 17th St NW Ste 600 Washington, DC 20036	PC	20160361	Lisa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 1/1/16 - 12/31/16. General Support	$ 15,000	$ -
11/10/2015	AcademyHealth 1150 17th St NW Ste 600 Washington, DC 20036	PC	20160364	Lisa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 7/1/16 - 6/30/17. Rent and Services	$ -	$ 140,000
7/9/2013	Alliance for Health Reform 1444 Eye St NW, Suite 910 Washington, DC 20005	PC	20130551	Edward Howard, J.D. 7/15/13 - 7/14/14. Health Policy Briefings, Roundtables, and Congressional Staff Retreat, 2014	$ 6,253	$ 0
7/8/2014	Alliance for Health Reform 1444 Eye St NW, Suite 910 Washington, DC 20005	PC	20140907	Edward Howard, J.D. 7/15/14 - 7/14/15. Health Policy Briefings, Meetings, and Congressional Staff Retreat, 2015	$ 69,471	$ -

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6/23/2014	Alliance for Health Reform 1444 Eye St NW, Suite 910 Washington, DC 20005	PC	20141070	Edward Howard, J.D. 6/1/14 - 5/31/15. 2014 Mid-Year Event and Stakeholder Engagement	$ 14,381	$ -
6/23/2014	Alliance for Health Reform 1444 Eye St NW, Suite 910 Washington, DC 20005	PC	20141066	Edward Howard, J.D. Bipartisan Congressional Retreat Overages	$ 1,927	$ (0)
7/8/2014	Alliance for Health Reform 1444 Eye St NW, Suite 910 Washington, DC 20005	PC	20140489	Edward Howard, J.D. 7/15/14 - 7/14/15. The Commonwealth Fund 2015 Bipartisan Congressional Retreat	$ 79,286	$ -
7/13/2015	Alliance for Health Reform 1444 Eye St NW Ste 910 Washington, DC 20005-6573	PC	20150729	Sarah Dash 7/15/15 - 7/14/16. The Commonwealth Fund 2016 Bipartisan Congressional Retreat and Member Breakfasts	$ 333,000	$ 83,294
7/13/2015	Alliance for Health Reform 1444 Eye St NW Ste 910 Washington, DC 20005-6573	PC	20150730	Marilyn Serafini 7/15/15 - 7/14/16. Health Policy Briefings, Meetings, and Congressional Staff Retreat, 2016	$ 232,600	$ 58,123
4/9/2013	American Academy of Home Care Medicine, Inc. PO Box 1037 Edgewood, MD 21040-1037	PC	20130114	Constance Row, M.P.A. 5/1/13 - 4/30/15. Independence at Home Learning Collaborative	$ 14,771	$ -
9/1/2015	Aspen Institute 1 Dupont Cir NW Ste 700 Washington, DC 20036	PC	20160137	Charles Firestone 9/1/15 - 12/31/15. Digital Health Advisor Forum Project	$ 50,000	$ -
4/12/2016	Aspen Institute 1 Dupont Cir NW Ste 700 Washington, DC 20036	PC	20160617	Rima Cohen, M.P.A. 4/15/16 - 4/14/17. Developing Resources to Help Spread and Scale Promising Programs That Improve Patient Care	$ 52,000	$ 77,981
11/10/2015	Assistance Publique-Hôpitaux de Paris 3 Avenue Victoria Paris, 75004	NC	20160369	Isabelle Durand-Zaleski 12/1/15 - 7/31/16. U.S.–France International Meeting on Care for High-Need, High-Cost Patients	$ 111,571	$ 23,659
6/28/2014	Bailit Health Purchasing, LLC56 Pickering Street, Needham, MA 02492	NC	20141071	Michael Bailit, M.B.A. 7/1/14 - 10/31/14. Aligning Provider Compensation Models with External Value-Based Payment Incentives: Current and Innovative Practice	$ 6,908	$ -
6/15/2016	Behavioral Ideas Lab Inc. 80 Broad St Fl 30 New York, NY 10004	PC	20160677	Ted Robertson 7/1/16 - 10/31/16. Scaling Behavioral Science Applications in Health Care Providers		$ 50,000
11/11/2014	Beth Israel Deaconess Medical Center, Inc. 330 Brookline Ave Rose 3 Boston, MA 02215	PC	20140639	Janice Walker, R.N., M.B.A. 2/1/15 - 9/30/16. OurNotes: A New Strategy to Improve Care for Complex Patients		$ 337,309
4/12/2016	Bipartisan Policy Center 1225 Eye St NW Ste 1000 Washington, DC 20005	PC	20150906	Katherine Hayes, J.D. 5/1/16 - 4/30/17. Integration of Care for High-Cost, High-Risk Individuals: Policy Barriers and Solutions	$ -	$ 296,000

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4/14/2015	Brandeis University 415 South St Waltham, MA 02454	PC	20150005	Robert Mechanic, M.B.A. 5/1/15 - 10/31/16. Impact of Medicare Payment Reforms on Postacute Care Use and Market Structure	$ 220,000	$ 63,217
12/11/2014	Brandeis University 415 South St Waltham, MA 02454	PC	20150392	Stuart H. Altman, Ph.D. 1/1/15 - 8/31/15. 22nd Princeton Conference at the Robert Wood Johnson Foundation	$ 3,000	$ -
2/19/2016	Brandeis University 415 South St Waltham, MA 02454	PC	20160593	Stuart Altman 5/24/16 - 5/26/16. General Support - 23rd Princeton Conference at the Robert Wood Johnson Foundation	$ 10,000	$ 5,000
10/2/2012	Brandeis University 415 South Street Waltham, MA 02454	PC	20130486	Robert Mechanic, M.B.A. and Darren Zinner, Ph.D. 6/15/13 - 5/15/14. Identifying Progress and Pace of Rapid Change in Reimbursement Contracts Among Group Physician Practices	$ 9,987	$ -
4/10/2012	Brigham and Women's Hospital Inc 75 Francis Street Boston, MA 02115	PC	20120001	David Bates, M.D., M.Sc. 5/1/12-9/30/13. Evaluating a Comprehensive Primary Care Medical Home Payment Model in Albany, N.Y., Phase 2	$ 71,661	$ -
4/9/2013	Brigham and Women's Hospital Inc. 75 Francis Street Boston, MA 02115	PC	20130339	Thomas Sequist, M.D., M.P.H. 5/1/13 - 4/30/15. Using Electronic Health Records to Measure Overuse of Low-Value Health Services	$ 77,264	$ -
3/27/2014	Brigham and Women's Hospital Inc.75 Francis Street, Boston, MA 02115	PC	20140655	David Bates, M.D., M.Sc. 1/1/14 - 12/31/14. Engaging Consumers Using Health IT and Mobile Applications	$ 39,041	$ -
8/24/2014	Brigham and Women's Hospital, Inc. 75 Francis St Boston, MA 02115	PC	20140977	Rebecca Weintraub, M.D. 9/1/14 - 8/31/15. Enhancing the Dialogue on Breakthrough Opportunities Using a Virtual Professional Network: Global Health Delivery Online	$ 43,919	$ -
11/10/2015	Brigham and Women's Hospital, Inc. 75 Francis St Boston, MA 02115	PC	20160198	David Bates, M.D., M.Sc. 12/1/15 - 12/31/16. Learning from the International Experience: Commissioned Papers for the 2016 Commonwealth Fund International Symposium	$ 74,000	$ 109,739
3/20/2016	Brigham and Women's Hospital, Inc. 75 Francis St Boston, MA 02115	PC	20160655	Aaron Kesselheim, M.D., J.D. M.P.H. 4/1/16 - 9/30/16. Pharmaceutical Market Exclusivity Issue Briefs		$ 49,694
5/22/2015	Brookings Institution 1775 Massachusetts Ave NW Washington, DC 20036-2188	PC	20150764	Mark McClellan, M.D., Ph.D., M.P.A. 7/1/15 - 10/31/15. Promoting Pharmaceutical Innovation While Controlling Health Care Costs	$ 48,000	$ 4,404
5/22/2015	Brookings Institution 1775 Massachusetts Ave NW Washington, DC 20036-2188	PC	20150816	Mark McClellan, M.D., Ph.D., M.P.A. 5/15/15 - 6/30/15. ACO Roundtable: Gaining Traction from Accountable Care Innovations from Abroad	$ 9,529	$ -

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2/19/2014	Brookings Institution 1775 Massachusetts Avenue NW Washington, DC 20036	PC	20140623	Mark McClellan 3/1/14 - 12/15/14. Global Experiences in Accountable Care: Implications for Health Care Reform in the US and Abroad	$ 10,000	$ -
11/11/2014	Brown University 171 Meeting St G-B 215m Providence, RI 02912	PC	20150004	Vincent Mor, Ph.D. 12/1/14 - 11/30/16. Outcomes and Experiences of Patients Transitioning from Hospitals to Skilled Nursing Facilities	$ 142,200	$ 71,340
11/24/2014	Brown University 171 Meeting St G-B 215m Providence, RI 02912	PC	20150420	Vincent Mor, Ph.D. 12/1/14 - 3/31/15. Updating Nursing Home Hospitalization Scorecard Measures for 2015	$ 4,894	$ -
7/10/2012	Camden Coalition of Health Care Providers 808 Market Street, 2nd Floor Camden, NJ 08102	PC	20120421	Jeffrey Brenner, M.D. 9/1/12-8/31/14. Spreading Use of a Health Care "Hotspotting" Tool to Improve Quality and Reduce Costs	$ 29,472	$ -
6/26/2015	CapView Associates, LLC 1333 New Hampshire Avenue, Suite 224 Washington D.C. 20036	NC	20150801	Chiquita Brooks-LaSure 7/1/15 - 8/31/15. Plan Changes to Expect in 2016 Open Enrollment	$ 13,500	$ -
7/8/2014	Catalyst for Payment Reform 1344 Oxford St Berkeley, CA 94709	PC	20140964	Andréa Caballero 8/1/14 - 4/30/15. Assessing Medicare's Efforts to Reform Provider Payment	$ 18,366	$ -
11/18/2014	Center for Excellence in Health Care Journalism 10 Neff Hall Columbia, MO 65211	SO-DP	20150410	Len Bruzzese 1/1/15 - 12/31/15. Support for the Association of Health Care Journalists Health Journalism 2015, Regional Health Journalism Workshop, and Rural Health Journalism Workshop	$ 9,000	$ -
7/8/2014	Center for Excellence in Health Care Journalism 10 Neff Hall Columbia, MO 65211	SO-DP	20140885	Len Bruzzese 8/1/14 - 12/31/16. AHCJ Reporting Fellowships on Health Care Performance, Phase 3	$ 85,000	$ 30,000
12/16/2015	Center for Excellence in Health Care Journalism 10 Neff Hall Columbia, MO 65211	SO-DP	20160560	Len Bruzzese 1/1/16 - 12/31/16. AHCJ Reporting Fellowships on Health Care Performance: Additional Funds for Fifth Fellow	$ 15,000	$ 5,500
1/6/2016	Center for Excellence in Health Care Journalism 10 Neff Hall Columbia, MO 65211	SO-DP	20160596	Len Bruzzese 1/1/16 - 12/31/16. Support for the Association of Health Care Journalists Health Journalism 2016 and 2016 Regional Health Journalism Workshop	$ 36,000	$ 9,000
4/22/2015	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20150750	Patricia McGinnis, M.P.P., M.P.H. 5/1/15 - 10/31/15. Implementing Medicaid Payment Models For Health-Related Social Services: Early Lessons		$ 9,942
11/12/2013	Center for Health Care Strategies, Inc. 200 American Metro Boulevard, Suite 119 Hamilton, NJ 08619	PC	20140215	Sarah Barth, J.D. 12/1/13 - 7/31/15. Promoting Integrated Care for Medicare/Medicaid Dual Eligibles, Phase 2		$ 37,731
7/8/2014	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20140947	Stephen Somers, Ph.D. 11/1/14 - 4/30/16. Implementing New Systems for Integrating Care Provided to Medicare/Medicaid Dual Eligibles, Phase 3	$ 120,000	$ 48,166

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11/11/2014	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20141105	Patricia McGinnis, M.P.P., M.P.H. 1/1/15 - 12/31/15. Advancing Accountable Care Organizations in Medicaid, Year 3	$ 140,077	$ -
7/13/2015	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20150689	Stephen Somers, Ph.D. 8/1/15 - 1/31/17. Promoting Integrated Care for Medicare/Medicaid Dual Eligibles, Phase 3	$ 155,000	$ 237,999
11/10/2015	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20160176	Patricia McGinnis, M.P.P., M.P.H. 1/1/16 - 12/31/17. Advancing Accountable Care Organizations in Medicaid, Years 4 and 5	$ 225,000	$ 334,087
2/19/2016	Center for Health Care Strategies, Inc. 200 American Metro Blvd Ste 119 Hamilton, NJ 08619	PC	20160632	Patricia McGinnis, M.P.P., M.P.H. 3/1/16 - 12/31/16. Measuring Social Determinants of Health: Early Efforts and Lessons from Medicaid	$ 40,000	$ 9,867
6/11/2015	Center for Health Policy Development 10 Free St Fl 2 Portland, ME 04101	PC	20150892	Patricia Riley 6/15/15 - 8/15/15. King v. Burwell Rapid Response State Summit	$ 1,832	$ -
7/8/2014	Center for Health Policy Development 10 Free St Fl 2 Portland, ME 04101	PC	20140884	Mary Takach, M.P.H., R.N. 8/1/14 - 7/31/16. State Strategies to Integrate Primary Care, Behavioral Health and Social Services for Vulnerable Populations	$ 220,000	$ 109,124
11/10/2015	Center for Health Policy Development 10 Free St Fl 2 Portland, ME 04101	PC	20160154	Alice Weiss, J.D. 12/1/15 - 11/30/16. Promoting a High Performance Health System through Federal-State Convening, Year 3	$ 80,000	$ 119,423
4/8/2014	Center for Health Policy Development 10 Free Street, 2nd Floor Portland, ME 04101	PC	20140589	Jill Rosenthal, M.P.H. 5/1/14 - 7/31/15. Continuing the Dialogue: Federal–State Discourse to Promote a High Performance Health System, Phase 2	$ 50,737	$ -
2/19/2016	Columbia University 630 W 168th St New York, NY 10027	PC	20160647	Elizabeth Spayd, B.A. The Second Opinion: A Project of the Columbia Journalism Review, 2016	$ 40,000	$ 10,000
11/10/2015	Communications Network 1717 North Naper Boulevard Suite 102 Naperville, IL 60563	PC	20160367	Sean Gibbons 1/1/16 - 12/31/16. General Support	$ 3,500	$ -
3/9/2016	Corporation for Supportive Housing 50 Broadway Ave Fl 17 New York, NY 10004	PC	20160637	Sarah Gallagher, M.S. 2/1/16 - 7/31/16. Aligning Health & Housing Systems to Scale Supportive Housing	$ 40,000	$ 10,000
11/10/2015	Council on Foundations, Inc. 2121 Crystal Drive Arlington, VA 22202	PC	20160368	Vikki Spruill, M.S. 1/1/16 - 12/31/16. General Support	$ 23,100	$ -
4/12/2016	Dartmouth College 11 Rope Ferry Road, #6210 Hanover, NH 03755	PC	20160616	Carrie Colla, Ph.D. 5/1/16 - 10/31/17. Evaluating the Formation and Performance of ACOs: Optimizing Management of Dual-Eligible Beneficiaries, Phase 5	$ 200,000	$ 296,307

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1/9/2015	Duke University Office of the President 207 Allen Building Durham, NC 27706	PC	20150286	Krishna Udayakumar, M.D., M.B.A. 1/1/15 - 11/30/15. Frugal Innovations: Global Case Studies	$ 10,000	$ -
11/10/2015	Duke University Office of the President Durham, NC 27706	PC	20160006	Mark McClellan, M.D., Ph.D., M.P.A and Krishna Udayakmar, M.D. 12/1/15 - 11/30/16. Learning From International Models of Accountable Care for High-Need, High-Cost Patients	$ 120,000	$ 174,139
7/13/2015	Emory University 69 Jessie Hill Jr Dr Atlanta, GA 30303	PC	20150707	Kenneth Thorpe, Ph.D. 8/1/15 - 7/31/16. The Role of Chronic Disease Prevalence and Treatment Patterns in the Decline in Health Spending Growth	$ 114,000	$ 47,944
11/10/2015	Foundation Center 79 5th Ave New York, NY 10003-3076	PC	20160366	Bradford Smith 1/1/16 - 12/31/16. General Support	$ 15,000	$ -
12/7/2013	Foundation for Medical Excellence One S.W. Columbia Street, Suite 800 Portland, OR 97258	PC	20140414	Barry Egener, M.D. 1/1/14 - 6/30/15. Creation of a Charter on Organizational Professionalism		$ -
7/8/2014	George Washington University 44983 Knoll Sq 251 Ashburn, VA 20147	PC	20140889	Sara Rosenbaum, J.D. 8/1/14 - 9/30/15. Medicaid's Transformation: Implications for National Health Policy	$ 51,445	$ -
4/8/2014	George Washington University 44983 Knoll Square 251 Ashburn, VA 20150	PC	20140610	Peter Shin, Ph.D., M.P.H. 5/1/14 - 3/31/15. Identifying Innovative Payment Models for Federally Qualified Health Centers, 2014	$ -	$ 26,087
7/13/2015	George Washington University 44983 Knoll Sq 251 Ashburn, VA 20147	PC	20150734	Sara Rosenbaum, J.D. 8/1/15 - 7/31/16. Medicaid Transformation in an Era of National Health Reform	$ 208,000	$ 51,997
7/8/2014	Georgetown University 2233 Wisconsin Ave NW Ste 525 Washington, DC 20007	PC	20140890	Kevin Lucia, J.D., M.H.P. Monitoring and Analyzing Implementation of the Affordable Care Act's Insurance Market Reforms, Year 4	$ 278,211	$ 19,149
7/13/2015	Georgetown University 2233 Wisconsin Ave NW Ste 525 Washington, DC 20007	PC	20150739	Kevin Lucia, J.D., M.H.P. 10/1/15 - 9/30/16. Monitoring and Analyzing Implementation of the Affordable Care Act's Insurance Market Reforms, Year 5	$ 405,989	$ 110,621
7/9/2013	Georgetown University 2233 Wisconsin Avenue, NW, Suite 525, Washington, DC 20007	PC	20130532	Kevin Lucia, J.D., M.H.P. 10/1/13 - 9/30/14. Monitoring and Analyzing Implementation of the Affordable Care Act's Insurance Market Reforms, Year 3	$ 86,144	$ -
10/8/2015	Gerontological Society of America 1220 L St Nw Ste 901 Washington, DC 20005-1503	PC	20160102	Todd Kluss, M.A. 9/1/15 - 8/31/16. Journalists in Aging Fellows Program	$ 12,000	$ 3,000

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2/19/2014	Governing Council of the University of Toronto 150 College Street, Fitzgerald Bldg Toronto, Ontario M5S 1A8	NC	20140057	Wendy Levinson, M.D. 4/1/14 - 10/31/14. International Roundtable to Advance Physician Leadership on Overuse	$ 5,000	$ -
10/27/2014	Grantmakers In Health 1100 Connecticut Ave NW Ste 1200 Washington, DC 20036	PC	20150201	Faith Mitchell, Ph.D. 11/1/15 - 10/31/15. Support for the Federal-State Implementation Project, Phase 4	$ 10,000	$ -
10/8/2015	Grantmakers In Health 1100 Connecticut Ave NW Ste 1200 Washington, DC 20036	PC	20160124	Faith Mitchell, Ph.D. 11/1/15 - 10/31/16. Support for the Federal-State Implementation Project, Phase 5	$ 40,000	$ 10,000
11/10/2015	Grantmakers In Health 1100 Connecticut Ave NW Ste 1200 Washington, DC 20036	PC	20160363	Faith Mitchell, Ph.D. 1/1/16 - 12/31/16. General Support	$ 15,000	$ -
11/10/2015	Grants Managers Network, Inc. 1666 K St NW Ste 440 Washington, DC 20006	PC	20160362	Michelle Greanias, M.B.A. 1/1/16 - 12/31/16. General Support	$ 2,500	$ -
4/12/2016	Gravity Tank 114 W Illinois St, Floor 3 Chicago, IL 60654	NC	20160635	Dave Sonders, M.D.M. 4/18/16 - 7/4/16. A Digital Health Advisor to Meet the Health Needs of Patients with Chronic Conditions and the Frail Elderly	$ 150,000	$ 44,000
9/2/2015	Harvard Pilgrim Health Care 2 Fenway Plz Boston, MA 02215	PC	20150910	Anita Wagner, Pharm.D., M.P.H., Dr.PH. 9/1/15 - 1/31/16. Comparing US and UK Primary Care Doctors Experiences	$ 49,176	$ -
7/13/2015	Harvard University Massachusetts Hall Cambridge, MA 02138	PC	20150600	Joan Y. Reede, M.D., M.P.H., M.S., M.B.A. 7/1/16 - 6/30/17. Commonwealth Fund Mongan Fellowship in Minority Health Policy: Support for Program Direction and Fellowships, 2016–17		$ 800,000
7/13/2015	Harvard University Massachusetts Hall Cambridge, MA 02138	PC	20150735	Benjamin Sommers, M.D., Ph.D 8/1/15 - 9/30/16. Comparing State Decisions on Medicaid Expansion and Their Impact on Low-Income Populations, Phase 3	$ 410,280	$ 102,569
11/10/2015	Harvard University Massachusetts Hall Cambridge, MA 02138	PC	20150905	Joseph Newhouse, Ph.D. 10/1/15 - 9/30/17. Comparing the Effects of Payment Reform in Medicare ACOs, Commercial ACOs, and Medicare Advantage	$ 102,300	$ 153,424
3/20/2016	Harvard University Massachusetts Hall Cambridge, MA 02138	PC	20160668	Joan Y. Reede, M.D., M.P.H., M.S., M.B.A. 3/15/16 - 7/15/16. Commonwealth Fund Mongan Fellowship 20th Annual Meeting	$ 40,000	$ 10,000
4/12/2016	Harvard University Massachusetts Hall Cambridge, MA 02138	PC	20160555	Ateev Mehrotra, M.D., M.P.H. 5/1/16 - 1/31/18. The Impact of Maryland's Hospital Global Budgets in Maryland on Utilization, Quality, and Spending		$ 235,891

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4/12/2016	Harvard University Massachusetts Hall Cambridge, MA 02138	PC	20160620	Ashish Jha, M.D., M.P.H. 5/1/16 - 10/31/17. Understanding Who Becomes and Remains a High-Need, High-Cost Patient and the Association with Mental Illness, Phase 2	$ -	$ 420,603
4/12/2016	Harvard University Massachusetts Hall Cambridge, MA 02138	PC	20160643	Meredith Rosenthal, Ph.D. 5/1/16 - 10/31/17. Generic Drug Pricing: Actionable Research for Policy	$ -	$ 300,728
4/12/2016	Health Leads 2 Oliver St Fl 10 Boston, MA 02109	PC	20160618	Rebecca Onie 5/1/16 - 3/31/17. Addressing Patients' Nonmedical Needs: Defining the Role of Health Care Organizations, and Providing Guidance for Integrating Services	$ 80,000	$ 120,995
11/24/2014	Health Vista LLC PO Box 47141 Chicago, IL 47141-0141	NC	20150053	Sarah Klein 12/1/14 - 11/30/15. Quality Matters: The Fund Delivery System and Breakthrough Opportunity Programs Newsletter	$ 31,663	$ -
11/12/2013	Health Vista LLC P.O. Box 47141 Chicago, IL 47141-0141	NC	20140410	Sarah Klein. 12/1/13 - 12/1/14. Quality Matters: A Fund Bimonthly Newsletter about Innovators Making a Difference in Patient Care, Patient Outcomes, and Efficiency	$ 1,975	$ -
2/19/2016	Health Vista LLC PO Box 47141 Chicago, IL 47141 0141	NC	20160641	Sarah Klein 3/1/16 - 2/28/17. Transforming Care	$ 13,226	$ 36,575
3/20/2016	Healthwise Inc. 2601 N Bogus Basin Road Boise, ID 83702	PC	20160651	Becky Reed 3/31/16 - 8/31/16. Persona Development to Illustrate Challenges Facing Three High-Need, High-Cost Patient Segments	$ 20,000	$ 30,000
1/9/2015	Imperial College London South Kensington Campus London SW7 2AZ, UK	NC	20150290	Greg Parston, Ph.D. 1/1/15 - 12/31/15. Translating Frugal Innovations into the U.S. Health System	$ 73,407	$ -
5/22/2015	Institute for Healthcare Improvement 20 University Rd Fl 7 Cambridge, MA 02138	PC	20150771	David Radley, Ph.D., M.P.H. 9/1/15 - 11/30/15. Support for Research Staff at the Institute for Healthcare Improvement to Update the Health System Scorecards and Analyze Variations in Health System Performance, 3 Month Gap Funding	$ 38,615	$ -
11/12/2013	Institute for Healthcare Improvement 20 University Road, 7th Floor Cambridge, MA 02138	PC	20140228	David Radley, Ph.D., M.P.H. 1/1/14 - 12/31/14. Support for a Research Unit to Produce Health System Performance Scorecards, Year 4	$ 24,410	$ -
11/11/2014	Institute for Healthcare Improvement 20 University Rd Fl 7 Cambridge, MA 02138	PC	20140883	Donald Goldmann, M.D. 1/1/15 - 7/14/15. Examining the Feasibility of a New Program to Stimulate Cross-National Learning to Support U.S. Health Care System Innovation, Phase 1	$ 14,860	$ -
7/13/2015	Institute for Healthcare Improvement 20 University Rd Fl 7 Cambridge, MA 02138	PC	20150687	Donald Goldmann, M.D. 8/1/15 - 10/31/16. IHI/Commonwealth Fund International Program for U.S. Health Care Delivery System Innovation, Phase 2	$ 260,000	$ 239,433

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11/10/2015	Institute for Healthcare Improvement 20 University Rd Fl 7 Cambridge, MA 02138	PC	20160173	Kedar Mate, M.D. 1/1/16 - 12/31/16. Change Package for Delivery Systems to Adopt Programs for High-Need, High-Cost Patients	$ 81,660	$ 122,493
6/9/2016	Institute for Healthcare Improvement 20 University Rd Fl 7 Cambridge, MA 02138	PC	20160709	Donald Goldmann, M.D. 6/13/16 - 12/12/16. High-Need, High-Cost Playbook, Version 1.0	$ -	$ 150,000
11/11/2014	Issues Research, Inc. PO Box 220 Durango, CO 81302	NC	20150206	Douglas McCarthy, M.B.A. 1/1/15 - 12/31/15. Research and Advisory Services in Support of Health System Performance Tracking, Delivery System Reform and Breakthrough	$ 100,960	$ -
11/10/2015	Issues Research, Inc. PO Box 220 Durango, CO 81302	NC	20150756	Douglas McCarthy, M.B.A. 1/1/16 - 12/31/16. Support of Health System Performance Tracking	$ 190,000	$ 213,630
10/27/2014	Joan and Sanford I. Weill Medical College of Cornell University 425 E 61st St New York, NY 10021	PC	20150067	Tara Bishop, M.D., M.P.H. 12/1/14 - 11/30/15. Feasibility of Using Commitment Contracts for Physicians to Reduce the Use of Low-Value Services	$ 70,000	$ 25,724
11/11/2014	Joan and Sanford I. Weill Medical College of Cornell University 425 E 61st St New York, NY 10021	PC	20140960	Lisa Kern, M.D., M.P.H., F.AC.P. 1/1/15 - 12/31/16. Developing Indicators of Care Fragmentation That Predict Service Utilization by High-Need, High-Cost Patients	$ 100,000	$ 49,998
7/9/2013	Joan and Sanford I. Weill Medical College of Cornell University 425 East 61st Street New York, NY 10021	PC	20130522	Lawrence Casalino, M.D., Ph.D 9/1/13 - 4/30/14. Assessing the Large Primary Care Medical Group as an Alternative Model for Organizing Health Care	$ 6,068	$ -
5/22/2015	Johns Hopkins University 3400 N Charles St Baltimore, MD 21218	PC	20150810	Gerard Anderson, Ph.D. 6/1/15 - 1/31/16. Development of Performance Measures and Data for High-Need, High-Cost Patients	$ 49,998	$ 2
11/10/2015	Johns Hopkins University 242 N Charles St Baltimore, MD 21218	PC	20160346	Karen Davis, Ph.D. 12/1/15 - 6/30/17. Medicare Benefit Redesign Options: Meeting the Needs of Future Beneficiaries	$ 148,000	$ 221,515
6/15/2016	Johns Hopkins University 242 N Charles St Baltimore, MD 21218	PC	20160693	Joshua Sharfstein, M.D. 6/1/16 - 3/1/17. Assessing the Applicability of Hospital Global Budgeting to Large Safety Net Systems		$ 49,489
5/6/2016	Johns Hopkins University 242 N Charles St Baltimore, MD 21218	PC	20160628a	Gerard Anderson, Ph.D. 5/1/16 - 9/30/16. Medicare Part D Drug Spending: Analysis and Development of Policy Options	$ -	$ 50,000
4/8/2014	Johns Hopkins University 3400 North Charles Street Baltimore, MD 21218	PC	20140603	Gerard Anderson, Ph.D. 4/1/14 - 4/14/15. Identifying Successful Programs for Managing Care for High-Need, High-Cost Populations, 2014	$ 54,903	$ -
11/12/2013	Johns Hopkins University 3400 North Charles Street Baltimore, MD 21218	PC	20140216	Karen Davis, Ph.D. 1/1/14 - 6/30/15. Medicare at 50	$ 39,525	$ -

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2/7/2014	Johns Hopkins University 3400 North Charles Street Baltimore, MD 21218	PC	20140614	Gerard Anderson, Ph.D. 2/1/14 - 8/31/14. Understanding the Health and Health Care Needs of High-Cost Patients: Evidence for Care Coordination and Payment Reform	$ 7,000	$ -
7/8/2014	Jonathan Gruber (contract) 83 Pleasant St Lexington, MA 02421	NC	20140895	Jonathan Gruber, Ph.D. 7/15/14 - 3/15/15. Modeling the Impact of Alternatives to the Affordable Care Act	$ 48,000	$ -
5/23/2014	KNG Health Consulting 15245 Shady Grove Road, Suite 305 Rockville, MD 20850	NC	20140969	Lane Koenig, Ph.D. 6/2/14 - 6/1/15. Tracking ACA Provisions Related to Payment and Delivery System Reform	$ 9,788	$ -
10/27/2014	KNG Health Consulting, LLC 15245 Shady Grove Rd Ste 365 Rockville, MD 20850	NC	20150238	Lane Koenig, Ph.D. 11/1/14 - 1/15/16. Spillover Effects of the Hospital Readmission Program	$ 20,000	$ 10,000
5/23/2014	L&M Policy Research 1743 Connecticut Ave NW Suite 200 Washington D.C 20009	NC	20140980	Julia Doherty, M.H.S.A. 6/1/14 - 3/31/14. Tracking ACA Provisions Related to Primary Care and Medicaid/Medicare Delivery System Reform Provisions	$ 9,930	$ -
7/9/2013	LeadingAge, Inc. 2519 Connecticut Avenue NW Washington, DC 20008-1520	PC	20130521	Cheryl L. Phillips, M.D. 3/1/14 - 3/15/15. Leveraging Change Through Engagement: Building on the Advancing Excellence Campaign to Improve Nursing Homes For Their Residents	$ 84,601	$ 1
4/12/2016	Leavitt Partners, LLC 299 South Main Street, #2300 Salt Lake City, UT 84111	NC	20160524	David Muhlestein, Ph.D.,J.D. 4/15/16 - 4/14/17. Assessing Value-Based Payment's Impact on the Total Costs of Care		$ 390,067
4/9/2012	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A	NC	20120431	Sarah Thomson, Ph.D. & Elias Mossialos, M.D. 8/1/12-4/30/13. Analysis of Medical Imaging Policies, Prices and Utilization in High-Income Countries	$ 29,989	$ -
11/11/2014	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE United Kingdom	NC	20150168	Elias Mossialos, Ph.D. 12/1/14 - 1/31/16. Learning from the International Experience, Year 8	$ 89,000	$ 134,492
4/12/2016	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A	NC	20160621	Elias Mossialos, Ph.D. 4/15/16 - 12/15/16. The Commonwealth Fund International Profiles of Health Care Systems, Year 9	$ -	$ 123,376
4/8/2014	London School of Economics and Political Science Houghton Street London, ENGLAND	NC	20140683	Elias Mossialos, Ph.D. 5/1/14 - 4/30/15. International Data Tracking Project: Comparison of Health Care Costs in the U.S. with Those in Selected Countries, 2014	$ 69,520	$ 34,760
4/8/2014	London School of Economics and Political Science Houghton Street London, ENGLAND	NC	20140684	Elias Mossialos, Ph.D. 5/1/14 - 4/30/16. International Working Group on Care for High-Need, High-Cost Patients, Year 7	$ 154,858	$ 71,990

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2/4/2016	Long-Term Quality Alliance 1825 K St NW Ste 411 Washington, DC 20006	PC	20160640	G. Lawrence Atkins 2/1/16 - 6/30/16. Developing the Framework for Measuring the ROI of LTSS Integration	$ 40,000	$ 10,000
6/30/2014	Lown Insitute, Inc. 21 Longwood Avenue, Brookline, MA 02446	PC	20140996	Adam Elshaug, Ph.D. 7/1/14 - 6/30/15. Lancet series on Low-Value, Avoidable Care		$ 10,000
4/22/2015	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20150732	Cindy Mann, J.D. 5/1/15 - 7/31/15. Medicaid as Health Insurance: A Blog Post Series	$ 10,000	$ -
4/14/2015	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20150494	Deborah Bachrach, J.D. 5/1/15 - 12/31/15. How New York Is Using a Federal Incentive Program to Drive Health Care Delivery Transformation in Medicaid	$ 150,000	$ -
7/13/2015	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20150728	Cindy Mann, J.D. 8/1/15 - 1/31/16. Medicaid Supplemental Payments: Do They Fit in a Value Strategy?	$ 120,000	$ 49,879
4/13/2016	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	NC	20160659	Deborah Bachrach, J.D. 5/1/16 - 7/31/16. A Dialogue on Marketplace and Medicaid Integration	$ 37,000	$ 8,000
11/9/2010	Massachusetts General Hospital 15 Parkman Street, WAC 812 Boston, MA 02114-3117	PC	20110087	Karen Donelan, Sc.D. 3/1/11 - 9/30/14. Surveying Physician Practices About Their Capacity to Provide Coordinated, Patient-Centered Care	$ 36,529	
11/12/2013	Massachusetts General Hospital 15 Parkman Street, WAC 812 Boston, MA 02114-3117	PC	20140250	John Hsu, M.D., M.B.A., M.S.C.E. 11/15/13 - 11/14/14. Assessing Adverse Selection in California's Individual Health Insurance Market, Phase 1	$ 120,000	$ 59,980
10/24/2013	Massachusetts General Hospital 15 Parkman Street, WAC 812, Boston, MA 02114-3117	PC	20140262	Elizabeth Mort, M.D., M.P.H. 2/1/14 - 6/30/14. A Proposal to Improve the Quality of Health Care through Peer to Peer Assessment	$ 10,000	$ -
2/19/2014	Mathew Greenwald & Associates 4201 Connecticut Avenue NW, Suite 620 Washington, DC 20008	NC	20140706	Anne Elmlinger 2/15/14 - 6/15/14. Commonwealth Fund 2014 Audience and Grantee Survey	$ 100	$ -
10/4/2013	National Academy of Sciences 500 5th Street NW, Keck 849 Washington, DC 20001	PC	20130622	Jill Eden, M.B.A, M.P.H. 4/1/14 - 1/31/16. Study of Family Caregiving in the United States		$ 5,000
11/17/2015	National Academy of Sciences 500 5th St NW Washington, DC 20001	PC	20160311	Sharyl Nass, Ph.D. 12/1/15 - 5/31/17. Consensus Study on Patient Access to Affordable Drug Therapies	$ -	$ 40,000

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10/8/2014	National Academy of Social Insurance 1776 Massachusetts Ave NW Ste 400 Washington, DC 20036	PC	20150159	Pamela Larson, M.A. 9/15/14 - 3/31/15. Opening Session on Medicare at 50 at NASI 2015 Annual Conference on Medicare and Medicaid: The Next 50 Years	$ 5,000	$ -
10/8/2015	National Academy of Social Insurance 1776 Massachusetts Ave NW Ste 400 Washington, DC 20036	PC	20160397	Gerry Shea 10/15/15 - 10/14/16. General Operating Support	$ 5,000	$ -
11/11/2014	National Association of Medicaid Directors 444 North Capitol Street, #309 Washington, DC 20001	PC	20150178	Kathleen Nolan, M.P.H. 12/1/14 - 2/29/16. Medicaid Reform Network: Supporting All States for Innovation Success, Phase 3	$ 77,934	$ 40,000
4/12/2016	National Association of Medicaid Directors 444 North Capitol Street NW Suite 524 Washington, DC 20001	PC	20160634	Deidre Gifford, M.D., M.P.H. 5/1/16 - 4/30/17. Supporting Medicaid Reform Through Business Intelligence, Year 4	$ -	$ 179,516
2/19/2014	National Committee for Quality Assurance 1100 13th Street NW, Suite 1000 Washington, DC 02005	PC	20140601	Phyllis Torda 3/1/14 - 12/31/14. Practice Transformation: Using Patient Reported Outcomes and Measures in Learning Health Care Systems	$ 9,993	$ -
2/20/2013	National Committee for Quality Assurance 1100 13th Street NW, Suite 1000 Washington, DC 02005	PC	20130682	Robert Saunders, Ph.D. 7/1/13 - 10/31/14. Piloting and Assessing the Ability of ACOs to Collect and Report Performance on a Standardized Set of Measures	$ 6,429	$ -
7/13/2015	National Conference of State Legislatures 7700 E 1st Pl Denver, CO 80230	GOV	20150731	Martha King, M.P.A., M.S.W. 8/1/15 - 7/31/16. Creating State Legislative Champions for Health System Reform, Year 2	$ 180,000	$ 45,000
4/8/2014	National Conference of State Legislatures 7700 East 1st Place Denver, CO 80230	GOV	20140588	Laura Tobler, M.P.P. 5/1/14 - 4/30/15. Creating State Legislative Champions for Health System Reform, 2014	$ 34,162	$ -
7/8/2014	National Governors Association Center for Best Practices 444 N Capital St., Suite 267 Washington, DC 20001	PC	20140908	Frederick Isasi, J.D., M.P.H. 8/1/14 - 7/31/15. A Multistate Meeting on Health System Transformation, 2015	$ 96,970	$ 23,030
8/24/2014	National Governors Association Center for Best Practices 444 N Capital St., Suite 267 Washington, DC 20001	PC	20150072	Frederick Isasi, J.D., M.P.H. 9/1/14 - 8/31/15. Innovator State Learning Lab for Super Utilizer Program Development		$ 10,000
11/10/2015	National Governors Association Center for Best Practices 444 N Capital St Ste 267 Washington, DC 20001	PC	20160152	Frederick Isasi, J.D., M.P.H. 12/1/15 - 11/30/16. Helping States Achieve Sustainable Transformation of their Health Systems		$ 50,000
4/12/2016	National Governors Association Center for Best Practices 444 N Capital St Ste 267 Washington, DC 20001	PC	20160633	Frederick Isasi, J.D., M.P.H. 5/1/16 - 4/30/17. ACA Health Insurance Marketplaces: Enhancing State-Federal Dialogue and Preparing for the New Administration	$ 80,000	$ 106,970
5/6/2016	National Medical Fellowships 347 5th Ave Ste 510 New York, NY 10016-5007	PC	20160700	Esther Dyer, D.L.S., M.L.S. General Support for New York Champions of Health Awards	$ 5,000	$ -

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11/12/2013	National Opinion Research Center 1155 E. 60th St. Chicago, IL 60637	PC	20140200	Jon Gabel, M.A. 12/1/13 - 12/31/14. Surveying Small Employers to Inform the Design of State Insurance Marketplaces, 2014		$ 49,327
7/8/2014	National Opinion Research Center 1155 E 60th St Chicago, IL 60637	PC	20140892	Jon Gabel, M.A. 7/15/14 - 7/14/15. A Database for Monitoring the Cost and Comprehensiveness of Marketplace Health Plans	$ 174,039	$
7/13/2015	National Opinion Research Center 1155 E 60th St Chicago, IL 60637	PC	20150737	Jon Gabel, M.A. 7/15/15 - 7/14/16. A Database for Monitoring the Cost and Comprehensiveness of Marketplace Health Plans, Phase 2	$ 260,000	$ 45,072
11/17/2015	National Womens Law Center 11 Dupont Cir NW Ste 800 Washington, DC 20036	PC	20160419	Dania Palanker, J.D., M.P.P. 1/1/16 - 6/30/16. State Coverage: Essential Health Benefits and Underinsurance	$ 39,000	$ 8,866
8/24/2014	Nebraska Press Association Foundation 845 S St Lincoln, NE 68508	PC	20141120	Allen Beermann 9/15/14 - 9/14/15. Rural Health News Service Pilot Project	$ 10,000	$
8/20/2015	Nebraska Press Association Foundation 845 S St Lincoln, NE 68508	PC	20160075	Allen Beermann 9/15/15 - 9/14/16. Multi-State Expansion of the Rural Health News Service	$ 40,000	$ 10,000
12/11/2014	NEHI 1 Broadway Ave Fl 15 Cambridge, MA 02142	PC	20150195	Wendy Everett, Sc.D. 1/1/15 - 12/31/15. The Global Lab for Innovations: Creating Smart Portfolios of Innovation Bundles	$ 151,340	$ 33,673
3/20/2015	New York Academy of Medicine 1216 5th Ave New York, NY 10029-5293	PC	20150516	Jo Ivey Boufford, M.D. 7/1/15 - 6/30/17. The Margaret E. Mahoney Fellowship Program, Years 2015-17		$ 25,000
5/19/2016	New York Academy of Medicine 1216 5th Ave New York, NY 10029-5293	PC	20160707	Jo Ivey Boufford, M.D. New York Academy of Medicine's Annual Gala, 2016	$ 10,000	$
6/15/2016	New York Academy of Medicine 1216 5th Ave New York, NY 10029-5293	PC	20160685	Kathleen O'Donnell, M.P.H., M.B.A., M.A. 7/18/16 - 12/17/16. Leading Commercial Health Insurance Companies in an Era of Expanding Public Enrollment: Analysis of 5-Year Trends, 2010-2015		$ 43,000
7/8/2014	New York University 70 Washington Sq S New York, NY 10012	PC	20140963	Sherry Glied, Ph.D. 9/1/14 - 12/31/15. An Executive Director for the Commonwealth Fund's Council of Economic Advisors	$ 85,000	$ 35,440
7/8/2014	New York University 70 Washington Sq S New York, NY 10012	PC	20140893	Sherry Glied, Ph.D. 9/1/14 - 8/31/15. Analysis and Technical Assistance in Support of Health Reform	$ 106,575	$ 8,557

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7/13/2015	New York University 70 Washington Sq S New York, NY 10012	PC	20150736	Sherry Glied, Ph.D. 9/1/15 - 8/31/16. Analysis and Technical Assistance in Support of Health Reform, Year 3	$ 50,577	$ 112,915
8/20/2015	New York University 70 Washington Sq S New York, NY 10012	PC	20160054	Sherry Glied, Ph.D. 9/1/15 - 1/31/16. Additional Funds for Executive Director for the Commonwealth Fund Council of Economic Advisors	$ 20,000	$ 29,891
7/9/2013	New York University 70 Washington Square South New York, NY 10012	PC	20130697	Sherry Glied, Ph.D. 9/1/13 - 11/30/14. Analysis and Technical Assistance in Support of Health Reform	$ 38,123	$ -
11/10/2015	Nonprofit Coordinating Committee of New York 135 W 36th St Fl 15 New York, NY 10018	PC	20160359	Sharon Stapel, J.D. 1/1/16 - 12/31/16. General Support	$ 50,000	$ -
11/11/2014	Nuffield Trust 59 New Cavendish Street London, W1G 7LP United Kingdom	NC	20150167	Nigel Edwards 12/1/14 - 1/31/16. Commonwealth Fund/Nuffield Trust International Meeting on Care for Patients with Chronic Illness, 2015	$ 30,617	$ 13,383
11/11/2014	Oregon Health & Science University 3181 SW Sam Jackson Park Rd Csb-614 Portland, OR 97201-3098	GOV	20140607	David Dorr, M.D., M.S. 12/1/14 - 5/31/16. Improving Implementation of Risk Prediction in Primary Care	$ -	$ 137,580
4/12/2016	Pacific Business Group on Health 221 Main St Ste 1500 San Francisco, CA 94105	PC	20160065	William Kramer, M.B.A. 5/1/16 - 4/30/17. How Employers Are Improving Care and Lowering Costs for Complex Patients	$ 95,000	$ 62,342
7/8/2014	Parkland Center for Clinical Innovation 6300 Harry Hines Blvd Rm 265 Dallas, TX 75235	PC	20140746	Ruben Amarasingham, M.D., M.B.A. 7/1/14 - 12/31/15. The Potential of Shared-Savings Models to Support Integrated Health and Social Services for Complex Patients	$ 121,412	$ 60,706
9/2/2015	Patient-Centered Primary Care Foundation 601 13th St NW Ste 430 North Washington, DC 20005	PC	20160196	Amy Gibson 8/31/15 - 11/15/15. 2015 Barbara Starfield Primary Care Leadership Awards Dinner	$ 4,500	$ -
11/11/2014	Pear Tree Communications, Inc. 3035 Lincoln Blvd Cleveland Heights, OH 44118	NC	20150211	Martha Hostetter, M.F.A. 1/1/15 - 12/31/15. Editorial Services in Support of Communications and Delivery System Reform	$ 18,281	$ 10,637
11/10/2015	Pear Tree Communications, Inc. 3035 Lincoln Blvd Cleveland Heights, OH 44118	NC	20160155	Martha Hostetter, M.F.A. 1/1/16 - 12/31/16. Editorial Services in Support of Communications and Delivery System Reform	$ 37,924	$ 53,892
11/12/2013	Pear Tree Communications, Inc. 3035 Lincoln Boulevard Cleveland Heights, OH 44118	NC	20140124	Martha Hostetter, M.F.A. 1/1/14 - 12/31/14. Sustainability Planning and Readying for Transition: WhyNotTheBest.org, Phase 6	$ 8,876	$ 19,485

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11/10/2015	Philanthropy New York 1500 Broadway, 7th Floor New York, NY 10036	PC	20160358	Ronna Brown, J.D. 1/1/16 - 12/31/16. General Support	$ 18,100	$ -
11/10/2015	Politico LLC 1000 Wilson Avenue Arlington, VA 22209	NC	20160223	Brad Bosserman, M.A. 1/1/16 - 12/31/16. Partnership with Politico to Enhance Communication with Key Policy Audiences	$ 50,000	$ 50,000
12/11/2014	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20150280	Ariel Pakes, Ph.D. 12/1/14 - 10/31/15. Prices, Incentives, and Provider Consolidation in Health Care	$ 10,000	$ -
3/20/2015	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20150667	Meredith Rosenthal, Ph.D. 4/1/15 - 7/31/15. Request for additional funds for "A Meta-Analysis of Patient-Centered Medical Home Evaluations"		$ 6,000
5/22/2015	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20150772	Joan Y. Reede, M.D., M.P.H., M.S., M.B.A. 7/1/15 - 6/30/16. Additional funds for The Commonwealth Fund Mongan Fellowship in Minority Health Policy, 2015-16	$ 40,000	$ 10,000
4/29/2016	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20150619a	Nancy Beaulieu, Ph.D. 3/16/16 - 6/30/16. Mapping Variation in Spending Among Commercially Insured	$ -	$ 39,495
7/12/2011	President and Fellows of Harvard College 17 Quincy Street, Massachusetts Hall Cambridge, MA 02138	PC	20110426	Joan Reede, M.D., M.P.H., M.B.A. 7/1/12-6/30/13. The Mongan Commonwealth Fund Fellowship in Minority Health Policy: Support for Program Direction and Fellowships, 2012-13	$ 50,000	$ -
7/10/2012	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20120439	Joan Reede, M.D., M.P.H., M.S., M.B.A. 7/1/13-6/30/16. The Mongan Commonwealth Fund Fellowship in Minority Health Policy: Support for Program Direction and Fellowships, 2013-		$ 50,000
11/13/2012	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20130071	Bruce Landon, M.D., M.B.A., M.Sc. 12/1/12 - 11/30/13. Assessing the Evolution of Medical Home Initiatives: A National Survey	$ 22,167	$ -
4/9/2013	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20130024	Sara Singer, Ph.D., M.B.A. 5/1/13 - 11/30/14. Understanding Variations in Care Coordination from the Patient's Viewpoint, Phase 1		$ 70,000
11/12/2013	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20140227	Ashish Jha, M.D., M.P.H. 12/1/13 - 5/31/15. Care Utilization and Spending Patterns for High-Cost Medicare Beneficiaries		$ 91,356
7/8/2014	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20140891	Benjamin Sommers, M.D., Ph.D 8/1/14 - 9/30/15. Comparing State Decisions on Medicaid Expansion and Their Impact on Low-Income Populations, Phase 2	$ 87,233	$ -
7/8/2014	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20140913	Joan Y. Reede, M.D., M.P.H., M.S., M.B.A. 7/1/15 - 6/30/16. The Mongan Commonwealth Fund Fellowship in Minority Health Policy: Support for Program Direction and Fellowships, 2015-16	$ 100,000	$ 50,000

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4/14/2015	President and Fellows of Harvard College Massachusetts Hall Cambridge, MA 02138	PC	20150499	Sara Singer, Ph.D., M.B.A. 5/1/15 - 4/30/17. Distinguishing High- and Low-Performing Physician Organizations Based on Patient Perceptions of Care Integration, Phase 2	$ 137,300	$ 205,976
7/9/2013	President and Fellows of Harvard College Massachusetts Hall, Cambridge, MA 02138	PC	20130596	Meredith Rosenthal, Ph.D. 8/1/13 - 7/31/15. A Meta-Analysis of Medical Home Evaluations	$ 493	$ 54,948
7/9/2013	President and Fellows of Harvard CollegeMassachusetts Hall, Cambridge, MA 02138	PC	20130493	Joan Y. Reede, M.D., M.P.H., M.S., M.B.A. 7/1/14 - 6/30/15. Mongan Commonwealth Fund Fellowship in Minority Health Policy: Support for Program Direction and Fellowships, 2014–15	$ 47,156	$ -
4/13/2016	Primary Care Development Corporation 22 Cortlandt St Fl 12 New York, NY 10007	PC	20160672	Primary Care Development Corporation 2016 Annual Spring Gala	$ 10,000	$ -
4/12/2016	Princeton Survey Research Associates International 600 Alexander Rd Princeton, NJ 08540	NC	20160622	Mary McIntosh, Ph.D. 5/1/16 - 4/30/17. The Commonwealth Fund 2016 Biennial Health Insurance Survey	$ 287,600	$ 431,400
4/14/2015	Project HOPE - The People-to-People Health Foundation, Inc. 7500 Old Georgetown Rd Ste 600 Bethesda, MD 20814	PC	20150543	Alan R. Weil, J.D., M.P.P. 5/1/15 - 4/30/16. Dissemination of Policy Information on Innovation and Health Reform Implementation	$ 135,000	$ -
4/12/2016	Project HOPE - The People-to-People Health Foundation, Inc. 7500 Old Georgetown Rd Ste 600 Bethesda, MD 20814	PC	20160614	Alan R. Weil, J.D., M.P.P. 5/1/16 - 4/30/17. Dissemination of Policy Information on Innovation and Health Reform Implementation	$ 90,000	$ 135,000
4/13/2016	Putnam Consulting Group 30628 Detroit Road, No. 222 Westlake, OH 44145	NC	20160674	Kris Putnam-Walkerly, M.S.W. Mongan Fellowship Evaluation - from Putnam Consulting Group	$ 50,000	$ -
4/9/2013	Qualis Health 10700 Meridian Avenue North, #5 Seattle, WA 98133	PC	20130308	Jonathan Sugarman, M.D., M.P.H. 6/1/13 - 5/31/15. Safety Net Medical Home Initiative: Dissemination and Behavioral Health Integration	$ 61,958	$ 0
4/14/2015	RAND Corporation PO Box 2138 1776 Main St Santa Monica, CA 90407	PC	20150671	Christine Eibner, Ph.D. 4/15/15 - 4/14/16. Modeling Policy Alternatives to the Affordable Care Act	$ 99,913	$ 50,174
4/13/2010	RAND Corporation 1776 Main Street P.O. Box 2138 Santa Monica, CA 90407	PC	20100314	Mark Friedberg, M.D., M.P.P. 5/1/10-6/30/13. Evaluating Models of Medical Home Payment Within the Pennsylvania Chronic Care Initiative	$ 74,422	$ -
2/19/2016	RAND Corporation PO Box 2138 Santa Monica, CA 90407	PC	20160642	Christine Eibner 3/1/16 - 6/30/16. Timely Analyses of Possible Changes to the Affordable Care Act	$ 40,000	$ 10,000

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4/8/2014	Regents of the University of California 11 Sheilds Avenue Davis, CA 95616	PC	20140041	Christine Ritchie, M.D., M.S.P.H. 5/1/14 - 4/30/15. Optimizing Quality in Home-Centered Primary Care, Phase 2		$ 60,130
7/8/2014	Regents of the University of California 11 Sheilds Ave Davis, CA 95616	PC	20140621	Steven Wallace, Ph.D. 9/1/14 - 8/31/16. Gauging the Capacity of Community Health Care Centers to Serve the Unisured	$ 80,745	$ 107,660
4/8/2014	Regents of the University of California 11 Sheilds Avenue Davis, CA 95616	PC	20140605	Laura Gottlieb, M.D., M.P.H. 5/1/14 - 7/31/15. The Case for Medicaid Managed Care Plan Investment in Programs Addressing the Social Determinants of Health	$ 44,328	$ -
7/13/2015	Regents of the University of California 11 Sheilds Ave Davis, CA 95616	PC	20150261	Stephen Shortell, Ph.D. 8/1/15 - 7/31/17. How Physician Organizations Manage Care for High-Need, High-Cost Patients	$ 25,000	$ 408,325
7/13/2015	Regents of the University of California 11 Sheilds Ave Davis, CA 95616	PC	20150692	Christine Ritchie, M.D., M.S.P.H. 9/1/15 - 2/28/17. Optimizing Quality in Home-Based Primary Care, Phase 3	$ 140,000	$ 209,921
11/10/2015	Regents of the University of California 11 Sheilds Ave Davis, CA 95616	PC	20160413	Richard Scheffler, Ph.D., M.A. 1/1/16 - 12/31/16. Impact on Premiums from Health Care Market Concentration: Evidence from the Affordable Care Act's Health Insurance Marketplaces, Year 1	$ 90,545	$ 135,818
1/17/2015	Regents of the University of Michigan 3003 S State St 1020 Ann Arbor, MI 48109	PC	20150518	Nicholas Bagley, J.D. 1/15/15 - 8/31/15. King v. Burwell, Options for State and Federal Governments	$ 4,861	$ 1
3/9/2016	Regents of the University of Michigan 3003 S State St 1020 Ann Arbor, MI 48109	PC	20160594	John Ayanian, M.D., M.P.P. 5/1/16 - 10/31/16. Economic Impact of Healthy Michigan Plan	$ 45,000	$ 5,000
11/12/2013	Regents of the University of Michigan 3003 South State Street 1020, Ann Arbor, MI 48109	PC	20140121	Julia Adler-Milstein, Ph.D. 1/1/14 - 12/31/15. Improving the Performance of Primary Care Physicians in Caring for High-Need, High-Cost Patients	$ 140,000	$ 64,298
11/11/2014	Regents of the University of Minnesota 202 Morrell Hall 100th Church St SE Minneapolis, MN 55455	PC	20140726	Douglas Wholey, Ph.D., M.B.A. 1/1/15 - 6/30/16. Assessing the Impact of Hennepin Health, an Accountable Care Organization Serving a Vulnerable Population	$ 129,879	$ 64,941
11/11/2014	Research Foundation for Mental Hygiene, Inc. 722 W 168th St New York, NY 10032	PC	20141104	Harold Pincus, M.D. 1/1/15 - 6/30/16. Developing Quality Indicators for Physical and Behavioral Health Care Integration	$ 191,828	$ 47,958
7/8/2014	Rockefeller Archive Center 15 Dayton Ave Sleepy Hollow, NY 10591-1598	POF	20140953	Lee Hiltzik, Ph.D. 7/1/14 - 6/30/15. Transfer and Maintenance of The Commonwealth Fund's Archives, Year 19	$ 8,500	$ -

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7/13/2015	Rockefeller Archive Center 15 Dayton Ave Sleepy Hollow, NY 10591-1598	POF	20150755	Lee Hiltzik, Ph.D. 7/1/15 - 6/30/16. Transfer and Maintenance of The Commonwealth Fund's Archives, Year 20	$ 76,500	$ 8,500
4/14/2015	Rush University Medical Center 1700 W Van Buren St Chicago, IL 60612	PC	20150052	Robyn Golden, LCSW 5/1/15 - 4/30/17. Addressing Nonmedical Influences on Health to Transform the Medical Model	$ 280,000	$ 70,000
1/17/2015	Scientific Institute for Quality of Healthcare Raboud University Nijmegen Medical Centre P.O. Box 9101 114	NC	20150537	Philip van der Wees, Ph.D. 1/15/15 - 1/14/16. Expansion of 2015 Commonwealth Fund International Health Policy Survey to Include the Netherlands		$ -
11/28/2012	Scientific Institute for Quality of Healthcare P.O. Box 9101 114 Nijmegen 6500 HB	NC	20130352	Gert Westert, Ph.D. 4/1/13 - 12/31/13. Expansion of 2013 Commonwealth Fund International Health Policy Survey to Include the Netherlands	$ 8,468	$ -
3/27/2014	Small Business Majority Foundation Inc. 4000 Bridgeway, Suite 101 Sausalito, CA 94965	PC	20140619	John Arensmeyer, J.D. 4/1/14 - 12/31/14. Taking Stock of SHOP: Lessons from California and Colorado	$ 13,000	$ -
2/4/2016	Small Business Majority Foundation Inc. 4000 Bridgeway, Suite 101 Sausalito, CA 94965	PC	20160599	Leif Haase, M.A., M.Phil. 2/1/16 - 7/31/16. Studying What's Next for SHOP in California and Colorado	$ 40,000	$ 8,000
8/20/2015	Society of American Business Editors and Writers University of Missouri-Columbia Columbia, MO 65211	PC	20160076	Kathleen Graham 8/17/15 - 12/30/15. Health Care Training for Business Journalists, 2015	$ 36,475	$ 1
4/22/2015	SSRS 53 W Baltimore Pike Media, PA 19063	NC	20150696	Robyn Rapoport 2015 International Health Policy Survey of Primary Care Physicians – The Netherlands	$ 15,000	$ -
6/26/2015	SSRS 53 W Baltimore Pike Media, PA 19063	NC	20150861	Robyn Rapoport 7/1/15 - 7/31/15. The Commonwealth Fund Affordable Care Act Tracking Survey, Wave 3 – Additional Costs	$ 9,400	$ -
7/13/2015	SSRS 53 W Baltimore Pike Media, PA 19063	NC	20150688	Robyn Rapoport 8/1/15 - 11/30/16. International Health Policy Survey, 2016	$ 440,000	$ 112,986
7/13/2015	SSRS 53 W Baltimore Pike Media, PA 19063	NC	20150740	Robyn Rapoport, M.A. 7/1/15 - 6/30/16. Affordable Care Act Tracking Survey and Affordability Tracking Survey, 2016	$ 340,140	$ 85,035
11/17/2015	SSRS 53 W Baltimore Pike Media, PA 19063	NC	20160420	Robyn Rapoport, M.A. 11/15/15 - 12/15/15. Affordability Tracking Survey, Waves 2 and 3	$ 25,840	$ -

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2/4/2016	SSRS 53 W Baltimore Pike Media, PA 19063	NC	20160606	Robyn Rapoport, M.A. 2/1/16 - 4/30/16. Online Focus ('Video-Chat') Groups with "High Need High Cost" Respondents	$ 49,946	$ -
3/20/2016	SSRS 53 W Baltimore Pike Media, PA 19063	NC	20160667	Robyn Rapoport, M.A. 4/1/16 - 5/31/16. Health Care in America - Exploratory Phase	$ 40,000	$ 10,000
4/12/2016	SSRS 53 W Baltimore Pike Media, PA 19063	NC	20160437	Robyn Rapoport, M.A. 4/15/16 - 1/14/17. Surveying High-Need, High-Cost Patients About How They Experience Health System Reform	$ 105,000	$ 158,390
4/13/2016	SSRS 53 W Baltimore Pike Media, PA 19063	NC	20160676	Robyn Rapoport, M.A. 2016 International Survey: Data Collection for France	$ 45,205	$ -
4/14/2015	SSRS 53 West Baltimore Pike Media, PA 19063	NC	20150570	Lisa Simpson, M.B., B.Ch., M.P.H., F.A.A.P. 7/1/15 - 6/30/16. Rent and Services		$ 25,000
7/8/2014	SSRS 53 West Baltimore Pike Media, PA 19063	NC	20140879	Robyn Rapoport 8/1/14 - 11/30/15. International Health Policy Survey, 2015	$ 224,720	$ -
7/8/2014	SSRS 53 West Baltimore Pike Media, PA 19063	NC	20140894	Robyn Rapoport 7/1/14 - 7/14/15. Affordable Care Act Tracking Survey, 2014-15, and a New Quarterly Tracking Survey of the Underinsured	$ 319,955	$ -
11/10/2015	Technology Affinity Group, Inc. 23 Briar Rd Wayne, PA 19087	PC	20160357	Lisa Pool 1/1/16 - 12/31/16. General Support	$ 1,000	$ -
10/8/2015	The Carter Center 1 Copenhill 453rd Freedom Pkwy Atlanta, GA 30307	PC	20160174	Susan Hunsinger 9/16/15 - 9/16/16. 31st Annual Rosalynn Carter Symposium on Mental Health Policy	$ 10,000	$ -
2/20/2013	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20130426	Robin Osborn 5/1/13 - 10/31/13. Achieving a High Performing Health Care System: Shared Lessons for Canada and the United States	$ 20,662	$ 36,325
5/22/2015	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20150567	Donald Moulds. 6/1/15- 5/31/16. Advisory Group Funds	$ 24,565	$ 25,435
5/22/2015	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20150762	Robin Osborn IHP Advisory Group	$ 17,491	$ 32,309
5/23/2014	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20140994	Rachel Nuzum 6/1/14 - 8/31/14. Commonwealth Fund Strategy Session: Engaging Federal and State Policymakers	$ 2,739	$ 3,288

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4/13/2010	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20100292	Robin Osborn. 4/15/10-10/14/12. Harkness Fellowships in Health Care Policy and Practice, 2011-12	$ 249	$
4/12/2011	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20110290	Robin Osborn. 4/15/11-10/14/13. Harkness Fellowships in Health Care Policy and Practice, 2012-13	$ 14,559	$ 0
4/10/2012	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20120237	Robin Osborn. 4/15/12-10/14/14. Harkness Fellowships in Health Care Policy and Practice, 2013-14	$ 4,540	$ 430,363
4/9/2013	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20130305	Robin Osborn 4/15/13 - 10/14/15. Harkness Fellowships in Health Care Policy and Practice, 2014–15	$ 203,175	$ (111,628)
7/9/2013	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20130573	Robin Osborn 8/1/13 - 12/31/14. International Symposium on Health Care Policy, Fall 2014	$ 7,111	$ 1
11/12/2013	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20140118	Robin Osborn. 12/1/13 - 6/30/15. Commonwealth Fund/Nuffield Trust Commissioned Papers on Delivery System Reform, 2015	$ 14,500	$ 35,500
11/22/2013	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20140409	Cathy Schoen. 12/1/13 - 11/30/14. Cost Control Advisory Group	$ 1,903	$ (0)
11/22/2013	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20140458	Melinda Abrams 1/1/14 - 12/31/14. Health Care Delivery System Reform Advisory Group	$ 6,314	$ 22,077
4/8/2014	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20140708	Robin Osborn 4/1/14 - 10/14/16. Harkness Fellowships in Health Care Policy and Practice, 2015–16	$ 2,648,734	$ (1,071,814)
7/8/2014	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20140886	Barry Scholl 7/1/14 - 6/30/15. Supporting the Fund's Communications and Publishing Capacity to Reach Change Agents and Inform Public Discourse	$ 486,453	$ 0
7/8/2014	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20140950	Anne-Marie Audet, M.D., M.Sc. 8/1/14 - 7/31/15. Breakthrough Health Care Opportunities Program: Year 2, Strategic Implementation		$
7/8/2014	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20140880	Robin Osborn 8/1/14 - 12/31/15. International Symposium on Health Care Policy, 2015	$ 321,730	$ 24,570

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4/14/2015	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20150619	David Radley, Ph.D., M.P.H. Authorization to Support Data Acquisition and Analytic Software, 2015	$ 50,707	$ 108,002
4/14/2015	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20150496	Robin Osborn Harkness Fellowships in Health Care Policy and Practice, 2016-17	$ 192,660	$ 1,563,014
6/3/2014	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20141043	Pamela Riley, Ed.D. 7/1/14 - 6/30/15. Mongan Commonwealth Fund Fellowship in Minority Health Policy: Support for Identifying Second Year Practicum Opportunities, and Support for Augmenting Leadership Training	$ 10,000	$ 30,000
	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	none	Harkness Fellowships in Health Care Policy and Practice - Reauthorization	$ 8,770	$ 1,098,863
7/13/2015	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20150758	Barry Scholl 7/1/15 - 6/30/16. Sustaining the Fund's Communications and Publishing Capacity to Reach Change Agents and Inform Public Discourse	$ 669,446	$ 471,134
7/13/2015	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20150685	Robin Osborn 9/1/15 - 8/31/16. Commonwealth Fund Visiting Scholars, 2016-17		$ 100,000
7/13/2015	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20150684	Robin Osborn 8/1/15 - 12/31/16. International Symposium on Health Care Policy, Fall 2016	$ 25,000	$ 350,505
3/20/2016	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20160653	Michelle Doty, Ph.D. 4/1/16 - 3/31/17. Authorization to Support Commonwealth Fund Stakeholder Data	$ 32,700	$ 17,300
4/12/2016	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20160628	Donald Moulds, Ph.D. 4/15/16 - 4/14/17. Authorization for Initiative on Keeping Pharmaceuticals Affordable and Accessible	$ -	$ 450,000
4/12/2016	The Commonwealth Fund 1 E 75th St New York, NY 10021	PF	20160623	Robin Osborn 4/15/16 - 10/14/18. Harkness Fellowships in Health Care Policy and Practice, 2017-18	$ 70,544	$ 1,736,824
4/13/2016	The Glover Park Group 1025 F St NW Fl 9 Washington, DC 20004	NC	20160684	Jocelyn Moore, M.Ed. 4/30/16 - 7/15/16. Understanding a Key Audience: Strategic Guidance for Engaging Policymakers in a Year of Transition	$ 40,000	$ 10,000
6/2/2012	The King's Fund 11-13 Cavendish Square London W1M OAN UK	NC	20120396	Anna Dixon, Ph.D. 5/1/12-12/31/12. International Case Studies of Integrated Care for Older People with Complex Needs		$ 6,183

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7/13/2015	The University of Pennsylvania 2 Floor Gates Building 3400th Spruce St Dept of Family Practice and Community Medicine Philadelphia, PA 19104	PC	20150753	Amol Navathe, M.D., Ph.D. 8/1/15 - 6/30/17. Using Behavioral Economics to Create Effective Provider Incentives, Phase 2	$ 100,000	$ 128,341
4/13/2016	Thorn Run Partners 1720 Eye St, NW – Ste. 400 Washington, DC 20006	NC	20160687	Billy Wynne, J.D. 4/15/16 - 7/15/16. Federal Health Law and Policy Consulting	$ 20,000	$ 10,000
2/20/2015	Trustees of Columbia University in the City of New York 630 W 168th St New York, NY 10027	PC	20150554	Elizabeth Spayd, B.A. 3/1/15 - 2/29/16. The Second Opinion: A Project of the Columbia Journalism Review	$ 10,000	$ -
3/22/2013	Trustees of Columbia University in the City of New York 630 West 168th Street New York, NY 10027	PC	20130302	Bhaven Sampat, Ph.D. 11/1/12 - 6/30/13. Programming Support for Fund's Research Programs: Analysis of National Datasets on Health Reform Issues		$ 1
11/11/2014	Trustees of Dartmouth College 11 Rope Ferry Road, #6210 Hanover, NH 03755	PC	20150034	Carrie Colla, Ph.D. 1/1/15 - 12/31/15. Assessing the Ability of Accountable Care Organizations to Reduce the Need for High-Cost Care for the Sickest and the Frailest	$ 130,000	$ 64,566
4/14/2015	Trustees of Dartmouth College 11 Rope Ferry Road, #6210 Hanover, NH 03755	PC	20150495	Valerie Lewis, Ph.D. 8/1/15 - 7/31/16. Examining the Early Effects of Accountable Care Organizations on Primary Care for Vulnerable Patients	$ 260,000	$ 64,928
4/8/2014	Trustees of Dartmouth College 11 Rope Ferry Road, #6210, Hanover, NH 03755	PC	20140117	Valerie Lewis, Ph.D. 5/1/14 - 7/31/14. Examining the Efforts of Accountable Care Organizations to Improve Coordination of Care for Vulnerable Patients	$ 48,698	$ -
4/3/2015	Trustees of the University of Pennsylvania 3451 Walnut Street Philadelphia, PA 19104	PC	20150637	Amol Navathe, M.D., Ph.D. Provider Incentives for Value Identifying and Disseminating Best Practices		$ 51,657
4/29/2013	Trustees of the University of Pennsylvania 3400 Spruce Street Philadelphia, PA 19104	PC	20130502	Ezekiel Emanuel, M.D., Ph.D. 5/1/13 - 4/30/14. Cross National Comparisons of End-of Life Patterns of Care		$ 10,000
1/6/2014	Trustees of the University of Pennsylvania Philadelphia, PA 19104	PC	20140526	Kevin Volpp, M.D., Ph.D. 2/1/14 - 9/30/14. Using Behavioral Economics and Psychology to Create Effective Provider Incentives	$ 16,854	$ -
6/26/2015	United Hospital Fund for Greater New York Hospital Association 555 W 57th St Fl 15 New York, NY 10019	PC	20150914	Tim Johnson 26th Annual Symposium on Health Care Services in New York: Research and Practice	$ 1,200	$ -
8/20/2015	United Hospital Fund of New York 1411 Broadway Ave Fl 12 New York, NY 10018	PC	20160077	James R. Tallon, Jr. 8/31/15 - 10/15/15. 2015 United Hospital Fund Gala	$ 25,000	$ -

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2/19/2016	University of British Columbia 2329 West Mall Vancouver, BC V6T 14	NC	20160646	Steven Morgan, Ph.D., M.A. 3/1/16 - 1/31/17. A Comparative Study of Pharmaceutical Pricing Policies	$ 40,000	$ 9,832
4/12/2016	University of British Columbia 2329 West Mall Vancouver, BC V6T 14	PC	20160574	Steven Morgan, Ph.D., M.A. 5/1/16 - 3/31/17. Pharmaceutical Pricing Practices, Policies, and Outcomes Undo	$ 50,000	$ 10,017
3/1/2012	University of Chicago 5801 South Ellis Avenue Chicago, IL 60637	PC	20120332	Marshall Chin, M.D., M.P.H., F.A.C.P. 3/1/12-2/28/13. Incorporating Medical Home Measures into National Reporting Systems for Federally Qualified Health Centers		$ 9,869
11/10/2009	University of Chicago 5801 South Ellis Avenue Chicago, IL 60637	PC	20100071	Marshall Chin, M.D., M.P.H. 2/1/10-10/31/13. Evaluation of The Commonwealth Fund's Safety-Net Medical Home Initiative, Phase 2	$ -	$ 250,000
5/19/2016	University of Louisville Research Foundation, Inc. Controllers Office Louisville, KY 40292	SO-DP	20160692	Judah Thornewill, Ph.D. 5/15/16 - 3/14/17. Alliance for Consumer Mediated Digital Health Information Management Standards		$ 50,000
7/8/2014	University of Oregon 5219 University of Oregon Eugene, OR 97403-5219	GOV	20140714	Judith Hibbard, Dr.P.H., M.P.H. 11/14/14 - 10/31/15. Testing a New Approach to Identifying High-Need, Complex Patients Based on Clinical and Patient Activation Profiles	$ 87,962	$ -
4/14/2015	University of Pittsburgh 128 N Craig St Pittsburgh, PA 15260	PC	20150380	Yuting Zhang, Ph.D. 5/1/15 - 4/30/17. Evaluating the Effects of the Medicare Pioneer ACO Model on Prescription Drug Use by Complex Medicare Beneficiaries	$ 114,600	$ 209,357
4/14/2015	University of Pittsburgh 128 N Craig St Pittsburgh, PA 15260	PC	20160326	Yuting Zhang, Ph.D. 9/1/15 - 4/30/16. Update of Geographic Variation in the Quality of Prescribing in Medicare Data, 2015	$ 40,000	$ 9,993
11/11/2014	University of Southern California University Park 3720 S. Flower St. Los Angeles , CA 90089	PC	20150135	John Romley, Ph.D. 1/1/15 - 12/31/15. Assessing Value at U.S. Hospitals	$ 98,818	$ 49,410
6/26/2015	University of Texas at Austin 1515 Holcombe Blvd Box 536 Houston, TX 77030	GOV	20150799	William Sage, M.D., J.D. 9/1/15 - 8/31/16. Preparing State Health Insurance Markets for Provider Competition to Deliver Assembled Products with Warranties	$ 40,000	$ 10,000
8/20/2015	University of Toronto 563 Spadina Crescent Toronto, ON M5S 2J7	PC	20160036	Wendy Levinson, M.D. 9/1/15 - 12/31/16. International Collaboration to Advance Measurement of Low Value Care	$ 20,000	$ 29,966
4/14/2015	Urban Institute 2100 M St NW Washington, DC 20037	PC	20150546	Stephen Zuckerman, Ph.D. 7/1/15 - 6/30/16. Advancing Medicare: Examining the Role of Private Plans	$ -	$ 105,230
1/22/2015	Urban Institute 2100 M St NW Washington, DC 20037	PC	20150179	Judy Feder, Ph.D. 1/1/15 - 6/30/15. Support for CMCS Medicaid Innovation Accelerator Program, Expert Panel	$ 9,990	$ -

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10/27/2014	Urban Institute 2100 M St NW Washington, DC 20037	PC	20150287	Stephen Zuckerman, Ph.D. 11/1/14 - 4/30/15. Medicare Advantage: The Role of Private Plans		$ 9,332
4/22/2015	Urban Institute 2100 M St NW Washington, DC 20037	PC	20150746	Judith Feder, Ph.D. 5/1/15 - 8/31/15. Support for CMCS Medicaid Innovation Accelerator Program, Expert Panel, Phase 2: Integrating Mental and Physical Health	$ 7,390	$ -
11/10/2015	Urban Institute 2100 M St NW Washington, DC 20037	PC	20150686	Bradford H. Gray, Ph.D. 12/1/15 - 11/30/16. Enhancing the International Program's Communications and Publications Capacity, Year 6	$ 45,000	$ 69,054
11/10/2015	Urban Institute 2100 M St NW Washington, DC 20037	PC	20150813	Stephen Zuckerman, Ph.D. 12/1/15 - 11/30/16. Analyzing the Relationship Between Material Hardship and Health Care Use and Spending	$ 70,000	$ 105,129
4/13/2016	Urban Institute 2100 M St NW Washington, DC 20037	PC	20160686	Stan Dorn, J.D. TK - HCCA Small Grant Proposal	$ 36,000	$ 8,056
4/9/2013	Urban Institute 2100 M Street NW Washington, DC 20037	PC	20130307	Robert Berenson, M.D. 5/1/13 - 4/30/14. Interaction of Medical Homes and Accountable Care Organizations		$ 28,621
4/9/2013	Urban Institute 2100 M Street NW Washington, DC 20037	PC	20130351	Bradford Gray, Ph.D. 6/15/13 - 6/14/14. Enhancing the International Program's Communications and Publications Capacity, Year 5	$ 60,000	$ -
4/10/2012	Urban Institute 2100 M Street NW Washington, DC 20037	PC	20120301	Bradford Gray, Ph.D. 6/15/12-6/14/13. Enhancing the International Program's Communications and Publications Capacity, Year 4	$ 12,916	$ -
6/1/2015	Vanderbilt University Medical Center 1161 21st Ave S Nashville, TN 37235	PC	20150849	Melinda Buntin, Ph.D. 5/1/15 - 6/30/16. Slowing Medicare Spending: Data Analysis Support	$ 170,000	$ 50,084
4/12/2016	Vanderbilt University Medical Center 1161 21st Ave S Nashville, TN 37232-2101	PC	20160630	Melinda Buntin, Ph.D. 4/15/16 - 7/14/17. Slowing Medicare Spending: Dual Eligibles	$ 70,000	$ 109,999
4/8/2014	Vanderbilt University 2301 Vanderbilt Place Nashville, TN 37235	PC	20140698	Melinda Buntin, Ph.D. 4/1/14 - 6/30/15. Slowing Medicare Spending: Analysis of Trends and Their Policy Implications	$ 92,619	$ 46,309
4/8/2014	Wake Forest University Health Sciences Medical Center Blvd. Winston-Salem, NC 27157-1066	PC	20140651	Mark Hall, J.D. 7/1/14 - 6/30/15. Examining Health Insurers' Premium Rate Increases and Their Response to the Medical Loss Ratio Requirement, 2013-14	$ 59,745	$ 9
7/13/2015	Wake Forest University Health Sciences Medical Center Blvd. Winston-Salem, NC 27157-1066	PC	20150738	Mark Hall, J.D. 10/1/15 - 9/30/16. Examining Health Insurers' Premium Rate Increases and Their Response to the Medical Loss Ratio Requirement, Round 4	$ 64,566	$ 96,848

The Commonwealth Fund
7-1-2015 to 6-30-2016
Part XV - Grants and Contributions Paid
Paid During the Year or Approved for Future Payment

Appropriation Date	Institution	Foundation Status of Recipient	Grant No.	Project Director and Description	Amount Paid	Ending Balance @ 6-30-16
6/26/2015	Wakely Consulting Group 17757 Us Highway 19N, Suite 310 Clearwater, FL 33764	NC	20150833	Julia Lerche, F.S.A., M.A.A.A., M.S.P.H. 10/1/15 9/30/16. Actuarial Support Under Two Board Grants		$ 40,000
4/13/2010	Washington and Lee University 204 West Main Street Lexington, VA 24450	PC	20100360	Timothy Jost, J.D. 6/1/10-6/30/13. Implementing Health Insurance Exchanges: What Are the Keys to Success?	$ 59,539	$ -
4/1/2013	Washington and Lee University 204 West Main Street Lexington, VA 24450	PC	20130599	Timothy Jost, J.D. 9/1/13 - 8/31/14. Health Insurance Exchanges Under Health Care Reform: Issues in Government and Marketplace Implementation	$ 10,000	$ -
11/10/2015	Westat, Inc. 1650 Research Blvd Rockville, MD 20850-3129	NC	20160391	David Radley, Ph.D., M.P.H. 12/1/15 - 11/30/16. Support of Health System Performance Tracking	$ 180,603	$ 46,731
4/12/2016	WETA 3939 Campbell Avenue Arlington, VA 22206	PC	20160615	Patti Parson 5/1/16 - 4/30/17. PBS Newshour Partnership on High-Need High-Cost Populations	$ 80,000	$ 120,000
11/11/2014	Yale University PO Box 2038 New Haven, CT 06520	PC	20150184	Zack Cooper, Ph.D. 12/1/14 - 11/30/16. Understanding Pricing Dynamics in U.S. Health Care	$ 153,938	$ 76,969
7/24/2014	Yale University PO Box 2038 New Haven, CT 06520	PC	20150031	Zach Cooper, Ph.D. 9/1/14 - 8/31/15. Tracking Private and Medicare Costs by Clinical Condition	$ 62,607	$ 31,288
11/11/2014	Yale University PO Box 2038 New Haven, CT 06520	PC	20150133	Elizabeth Bradley, Ph.D. 1/1/15 - 12/31/16. Identifying Effective Strategies for Coordinating Health Care and Social Services for High-Need, High-Cost Patients	$ 112,500	$ 56,289
11/13/2012	Yale University P.O. Box 2038 New Haven, CT 06520	PC	20130083	Leslie Curry, Ph.D. and Elizabeth Bradley, Ph.D. 1/1/13 - 6/30/15. Evaluating the STAAR Collaborative's Impact on Hospitals' Care Transition Practices and Ability to Reduce Readmissions, Phase 2	$ 95,961	$ -
				Total	$ 22,012,935	$ 19,092,843

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Part XV - Grants and Contributions Paid (MATCHING GIFTS)
Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
4/6/2016	6/6/2016	100 Black Men of the Bay Area 1632 12th Street Oakland, CA 94607	PC	General	MG2016-623	$750.00
12/7/2015	12/21/2015	AHA Foundation 130 Seventh Avenue, #236 New York, NY 10011	PC	General	MG2015-516	$720.00
6/1/2015	12/21/2015	America Nepal Medical Foundation 27 Gloria Drive Westfield, MA 01085	PC	General	MG2015-508	$3,000.00
12/12/2015	12/21/2015	American Academy of Family Physicians 11400 Tomahawk Creek Pkwy, Leawood, KS 66211	PC	Robert Graham Center and Center for the History of Family Medicine	MG2015-520	$15,000.00
3/15/2016	4/25/2016	American Heart Association 122 E 42nd St Fl 18 New York, NY 10168-1898	PC	General	MG2016-618	$75.00
10/9/2015	2/16/2016	AmeriCares 161 Cherry St. New Canaan, CT 06840	PC	General	MG2016-572	$75.00
12/16/2015	2/1/2016	Amherst College Trustees PO Box 5000 Amherst, MA 01002-5000	PC	General	MG2016-553	$225.00

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7-1-2015 to 6-30-2016
Part XV - Grants and Contributions Paid (MATCHING GIFTS)
Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
11/23/2015	12/21/2015	Andover/Phillips Academy 180 Main St Andover, MA 01810	PC	Annual Parent Fund-technology designation	MG2015-490	$10,000.00
12/23/2015	1/4/2016	Baltimore Area Rescue & Care Shelter 301 Stockholm St. Baltimore, MD 21230	PC	Medical Fund	MG2015-525	$900.00
12/16/2015	6/6/2016	Barnard College 3009 Broadway Ave. New York, NY 10027	PC	General	MG2016-627	$225.00
12/16/2015	1/19/2016	Barth Syndrome Foundation 12 Carleon Ave. Larchmont, NY 10538	PC	General	MG2016-588	$750.00
7/13/2015	8/3/2015	Boomer Esiason Foundation 200b Armstrong Rd Garden City Park, NY 11040	PC	General	MG2015-468	$54.00
5/1/2015	7/6/2015	Boomer Esiason Foundation 200b Armstrong Rd, Garden City Park, NY 11040	PC	General	MG2015-447	$300.00
7/16/2015	8/3/2015	Boomer Esiason Foundation 200b Armstrong Rd. Garden City Park, NY 11040	PC	General	MG2015-469	$150.00

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7-1-2015 to 6-30-2016
Part XV - Grants and Contributions Paid (MATCHING GIFTS)
Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
7/7/2015	8/3/2015	Boomer Esiason Foundation 200b Armstrong Rd. Garden City Park, NY 11040	PC	Run to Breathe-Paul Frame	MG2015-460	$150.00
11/29/2015	2/16/2016	Boston Psychoanalytic Society and Institute 169 Herrick Rd. Newton, MA 02459	PC	General	MG2016-585	$3,000.00
12/16/2015	1/19/2016	Breast Cancer Action 55 New Montgomery, Suite 323, San Francisco, CA 94105	PC	General	MG2016-545	$300.00
12/18/2015	1/4/2016	Brookline Community Mental Health Center 41 Garrison Rd, Brookline, MA 02445	PC	General	MG2015-529	$75.00
12/16/2015	1/4/2016	Brookline Community Mental Health Center 41 Garrison Rd. Brookline, MA 02445	PC	General	MG2015-528	$4,500.00
12/21/2015	1/4/2016	Brookline Community Mental Health Center 41 Garrison Rd. Brookline, MA 02445	PC	General	MG2015-530	$54.00
2/8/2016	3/14/2016	Brookline Community Mental Health Center 41 Garrison Rd. Brookline, MA 02445	PC	General	MG2016-606	$300.00

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7-1-2015 to 6-30-2016
Part XV - Grants and Contributions Paid (MATCHING GIFTS)
Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
1/27/2016	3/14/2016	Brookline Community Mental Health Center 41 Garrison Rd. Brookline, MA 02445	PC	Team Brookline-David Peiris	MG2016-607	$75.00
12/10/2015	2/1/2016	Brooklyn Community Foundation 1000 Dean Street, Suite 307, Brooklyn, NY 11238	PC	Eichenthal Fellows	MG2016-547	$600.00
4/8/2016	6/6/2016	Brooklyn Historical Society 128 Pierrepont Street Brooklyn, NY 11201	PC	General	MG2016-622	$5,000.00
12/17/2015	2/1/2016	Brown University 171 Meeting St G-B 215m, Providence, RI 02912	PC	Brown Sports Foundation	MG2016-592	$750.00
4/20/2016	6/20/2016	Care for the Homeless 30 East 33rd Street, 5th Floor New York, NY 10016	PC	General	MG2016-629	$300.00
11/16/2015	1/4/2016	CARE 151 Ellis St NE Atlanta, GA 30303-2440	PC	General	MG2015-532	$1,500.00
12/21/2014	10/26/2015	Channel Thirteen/WNET 450 W 33rd St, New York, NY 10001	PC	General	MG2015-402	$500.00

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Part XV - Grants and Contributions Paid (MATCHING GIFTS)
Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/27/2015	2/16/2016	Channel Thirteen/WNET 450 W 33rd St. New York, NY 10001	PC	Thirteen	MG2016-595	$500.00
11/16/2015	12/7/2015	Chinatown Health Clinic 268 Canal Street, #6F New York, NY 10013	PC	General	MG2015-502	$1,500.00
12/11/2015	1/4/2016	Cincinnati Children's Hospital Medical Center 3333 Burnet Ave Cincinnati, OH 45229	PC	General	MG2015-538	$30,000.00
12/18/2015	1/4/2016	City and Country School 146 East 13th Street New York, NY 10011	PC	General	MG2015-536	$2,000.00
12/31/2015	4/25/2016	City Harvest 6 E 32nd St New York, NY 10016	PC	General	MG2016-614	$900.00
12/27/2015	2/1/2016	City Harvest 6 E 32nd St. New York, NY 10016	PC	General	MG2016-557	$200.00
12/17/2015	2/16/2016	Citymeals-on-Wheels 355 Lexington Avenue New York, New York 10017-6603	PC	General	MG2016-549	$120.00

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Part XV - Grants and Contributions Paid (MATCHING GIFTS)
Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
11/25/2015	12/21/2015	Collegiate School 260 W 78th St, New York, NY 10024	PC	General	MG2015-507	$18,750.00
5/28/2015	7/6/2015	Columbia University 116th Street and Broadway New York City, NY 10027	PC	Mailman School of Public Health	MG2015-452	$300.00
10/15/2015	1/19/2016	Columbia University 630 W 168th St. New York, NY 10027	PC	Mailman School, Health Policy and Management Program	MG2016-552	$1,500.00
12/23/2015	1/19/2016	Combined Jewish Philanthropies of Greater Boston, Inc. 126 High St. Boston, MA 02110	PC	General	MG2016-546	$2,100.00
12/29/2015	3/14/2016	Commonweal PO Box 316 San Raphael, CA 94924	PC	General	MG2016-603	$1,500.00
12/13/2015	1/4/2016	Coney Island Prep Builders 501 West Avenue, Room 300, Brooklyn, NY 11224	PC	General	MG2015-527	$750.00
12/14/2015	12/21/2015	Cornell University Foundation 1309 Seneca St Ste 400 Ithaca, NY 14850	PC	General	MG2015-510	$16,000.00

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Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/30/2015	3/14/2016	Council for the Advancement of Science Writing, Inc. PO Box 910 Hedgesville, WV 25427	PC	General	MG2016-611	$10,000.00
12/2/2015	12/21/2015	Debate Society Ltd 91 Summit St Apt 2 Brooklyn, NY 11231	PC	General	MG2015-519	$225.00
12/24/2015	2/16/2016	Doctors Without Borders/Medecins Sans Frontieres 333 7th Ave Fl 2 New York, NY 10001	PC	General	MG2016-574	$300.00
6/23/2015	8/3/2015	DonorsChoose.org 134 W 37th St Fl 11 New York, NY 10018	PC	Teaneck Community Charter School	MG2015-464	$150.00
5/28/2015	8/3/2015	Duke University Office of the President 207 Allen Building Durham, NC 27706	PC	Financial Aid, Nasher Museum, Duke Gardens, and Experiential Learning	MG2015-459	$600.00
2/5/2015	8/3/2015	Duke University Office of the President 207 Allen Building Durham, NC 27706	PC	General	MG2015-458	$300.00
12/12/2015	1/19/2016	Earlham College 801 National Rd W. Richmond, IN 47374	PC	President's Fund, Track & Cross Country	MG2016-541	$15,000.00

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Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/31/2015	2/1/2016	Earthen Vessels 170 Appleton St. Cambridge, MA 02138	PC	General	MG2016-548	$1,000.00
12/17/2015	2/16/2016	Environmental Defense Fund 257 Park Ave S. New York, NY 10010	PC	General	MG2016-597	$75.00
12/16/2015	2/1/2016	Ethical Culture Fieldston School PO Box 28552 New York, NY 10087-8552	PC	General	MG2016-591	$600.00
12/16/2015	2/1/2016	Facing History and Ourselves National Foundation 16 Hurd St Brookline, MA 02445	PC	General	MG2016-539	$150.00
12/1/2015	12/21/2015	First Book 1319 F Street NW Washington, DC 20004	PC	General	MG2015-515	$75.00
4/20/2015	12/21/2015	Fisk University 1000 17th Avenue N. Nashville, TN 37208	PC	1980 Class Gift, Patrice Johnson Scholarship Fund	MG2015-521	$2,625.00
12/17/2015	2/16/2016	Food Bank for New York City 39 Broadway Ave Fl 10 New York, NY 10006	PC	General	MG2016-598	$120.00

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Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
11/16/2015	12/21/2015	Fountain House 425 W 47th St. New York, NY 10036	PC	General	MG2015-504	$7,500.00
12/5/2015	1/19/2016	Geisinger Health System Foundation 100 N Academy Ave. Danville, PA 17822-2576	PC	General	MG2016-540	$3,000.00
11/13/2015	12/7/2015	Girl Scout Council of Greater New York 40 Wall STreet, Suite 708 New York, NY 10005	PC	Second Century Campaign	MG2015-489	$15,000.00
12/1/2015	12/21/2015	Girls Who Code 261 Fifth Avenue, Suite 2302 New York, NY 10016	PC	General	MG2015-514	$75.00
12/24/2015	2/16/2016	Give Direct Inc. PO Box 3221 New York, NY 10008	PC	General	MG2016-556	$849.00
11/30/2014	10/26/2015	Greenpeace 702 H Street NW Suite 300, Washington, DC 20001	PC	General	MG2015-481	$150.00
12/17/2015	3/14/2016	Greenpeace 702 H Street NW Suite 300, Washington, DC 20001	PC	General	MG2016-612	$75.00

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Part XV - Grants and Contributions Paid (MATCHING GIFTS)
Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/5/2015	12/21/2015	Greenwood School 14 Greenwood Ln. Putney, VT 05346	PC	General	MG2015-509	$1,500.00
6/4/2015	12/7/2015	Holy Names High School 4660 Harbord Drive Oakland, CA 94618	PC	Scholarships	MG2015-494	$750.00
10/4/2015	11/23/2015	Hope for a Healthier Humanity PO Box 2038 Church Street Sta New York, NY 10008	PC	General	MG2015-488	$1,050.00
12/31/2015	4/25/2016	Humane Society of New York 306 E 59th St. New York, NY 10022	PC	General	MG2016-615	$300.00
12/11/2015	4/25/2016	Institute for Healthcare Improvement 20 University Rd Fl 7 Cambridge, MA 02138	PC	IHI Open School	MG2016-616	$5,000.00
7/28/2015	10/26/2015	Intandem Cycling, Inc. 452 FDR Drive C2105 New York, NY 10002	PC	General	MG2015-478	$150.00
8/28/2015	10/26/2015	Intandem Cycling, Inc. 452 FDR Drive C2105, New York, NY 10002	PC	General	MG2015-479	$300.00

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Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
11/18/2015	12/21/2015	International Rescue Comm 122 E 42nd St Fl 12 New York, NY 10168	PC	General	MG2015-498	$300.00
6/1/2015	7/6/2015	International Women's Health Coalition 333 7th Ave Fl 6 New York, NY 10001	PC	General	MG2015-456	$7,500.00
5/12/2016	6/20/2016	Irish Repertory Theatre 135 W 22nd St. New York, NY 10011	PC	General	MG2016-631	$1,050.00
12/24/2015	1/4/2016	J Street Education Fund 1828 L St NW Ste 240, Washington, DC 20036	PC	General	MG2015-524	$5,400.00
12/23/2015	2/1/2016	Kundiman 229 West 109th Street, Suite 22, New York, NY 10025	PC	General	MG2016-577	$250.00
9/3/2015	10/26/2015	Lancaster County Society for Historical Preservation PO Box 1132 Lancaster, SC 29721	PC	General	MG2015-483	$750.00
11/5/2015	12/7/2015	Land Trust of Darien, Inc. PO Box 1074 Darien, CT 06820	PC	General	MG2015-496	$500.00

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Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
6/4/2015	7/6/2015	Law Center to Prevent Gun Violence 268 Bush Street #555 San Francisco, CA 94104	PC	General	MG2015-446	$1,875.00
9/18/2015	12/7/2015	Leslie Lohman Gay Art Foundation 26 Wooster St. New York, NY 10013	PC	General	MG2015-497	$120.00
12/29/2015	1/4/2016	Literacy Partners 75 Maiden Lane, Suite 1102 New York, NY 10038	PC	General	MG2015-537	$750.00
10/11/2015	12/7/2015	Massachusetts College of Art and Design Foundation 621 Huntington Ave Boston, MA 02115	PC	General	MG2015-499	$35,000.00
6/5/2015	8/3/2015	McCarthy's Wildlife Sanctuary, Inc. 12943 61st St N. West Palm Beach, FL 33412	PC	General	MG2015-461	$102.00
2/3/2016	3/14/2016	Memorial Sloan-Kettering Cancer Center 1275 York Ave New York, NY 10021	PC	Cycle for Survival	MG2016-610	$2,500.00
12/27/2015	2/16/2016	Memorial Sloan-Kettering Cancer Center 1275 York Ave. New York, NY 10021	PC	Cycle for Survival	MG2016-571	$249.00

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Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
11/26/2015	1/19/2016	Metropolitan Museum of Art 5 Ave At 81st St New York, NY 10028-0198	PC	General	MG2016-551	$6,744.00
12/15/2015	1/4/2016	Midtown West Parents Association, Inc. 328 W 48th St New York, NY 10036	PC	General	MG2015-531	$1,500.00
12/31/2015	2/16/2016	Millbrook School 131 Millbrook School Road, Millbrook, NY 12545	PC	General	MG2016-593	$300.00
12/30/2015	4/25/2016	Mills College 5000 MacArthur Blvd. Oakland, CA 94613	PC	Russell Women in Science Lectureship	MG2016-617	$25,000.00
12/25/2015	2/1/2016	Mollys Hope Inc. 4 Midsummer Court Riverstown, MD 21136	PC	General	MG2016-560	$1,500.00
5/17/2015	7/6/2015	Museum of Fine Arts 465 Huntington Ave. Boston, MA 02115	PC	General	MG2015-445	$8,000.00
5/9/2015	8/3/2015	Museum of Modern Art 11 W 53rd St. New York, NY 10019-5498	PC	General	MG2015-467	$115.00

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Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/18/2015	1/19/2016	Museum of World War II, Inc. 46 Eliot Street Natick, MA 01760	PC	General	MG2016-550	$750.00
2/24/2016	3/14/2016	National Center for Youth Law 405 14th St Fl 15 Oakland, CA 94612-2701	PC	Fiza Quraishi Legal Fellowship	MG2016-608	$300.00
12/28/2015	6/20/2016	Nature Conservancy 322 8th Avenue, 16th Floor New York, New York 10001	PC	General	MG2016-628	$200.00
12/21/2015	12/21/2015	New Heights Youth Inc 50A East 118th Street New York, NY 10035	PC	General	MG2015-523	$180.00
11/16/2015	12/21/2015	New York Academy of Medicine 1216 5th Ave New York, NY 10029-5293	PC	General	MG2015-506	$1,500.00
12/17/2015	2/16/2016	New York City Rescue Mission 90 Lafayette St. New York, NY 10013	PC	General	MG2016-564	$120.00
7/10/2015	10/26/2015	New York Public Library 5 Avenue and 42nd St Rm 76 New York, NY 10018-2788	PC	General	MG2015-475	$60.00

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Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
10/14/2015	10/26/2015	New York Public Library 5 Avenue and 42nd St Rm 76 New York, NY 10018-2788	PC	General	MG2015-482	$225.00
12/27/2015	2/1/2016	New York Public Library 5 Avenue and 42nd St Rm 76 New York, NY 10018-2788	PC	General	MG2016-565	$500.00
11/16/2015	12/21/2015	New York University 70 Washington Sq S New York, NY 10012	PC	NYU Medical Center	MG2015-503	$4,500.00
12/31/2015	2/1/2016	Newark Public Radio 54 Park Place Newark, NJ 07102	PC	WBGO	MG2016-561	$1,200.00
8/5/2015	10/26/2015	Newman Foundation 400 Murray Hill Rd Vestal, NY 13850	PC	Newman House	MG2015-474	$750.00
5/28/2015	7/6/2015	Nightingale-Bamford School 20 E 92nd St. New York, NY 10128	PC	General	MG2015-449	$750.00
2/16/2015	12/7/2015	NYS Archives Partnership Trust Cultural Education Center #9C49, Albany, NY 12230	PC	General	MG2015-492	$900.00

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Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
2/23/2016	6/6/2016	Oklahoma Repertory Theatre Group 6301 N Meridian Oklahoma City, Oklahoma 73112	PC	Pryor Rendering the Musical	MG2016-621	$1,500.00
2/23/2016	6/6/2016	Oklahoma Repertory Theatre Group 6301 N Meridian Oklahoma City, Oklahoma 73112	PC	Pryor Rendering the Musical	MG2016-620	$1,500.00
4/30/2015	8/3/2015	Oxfam-America 226 Causeway St Fl 5 Boston, MA 02114	PC	General	MG2015-463	$60.00
6/1/2016	6/20/2016	Pan Massachusetts Challenge Trust 77 4th Avenue Needham Heights, MA 02494	PC	General	MG2016-630	$225.00
3/1/2016	6/20/2016	Partners in Health 888 Commonwealth Ave Fl 3 Boston, MA 02215	PC	General	MG2016-632	$600.00
11/18/2015	12/7/2015	Pasadena Community Foundation 301 East Colorado Blvd, Pasadena, CA 91101	PC	General	MG2015-500	$584.00
7/24/2015	10/26/2015	Philippine American Performing Arts of Greater Pittsburgh 1863 Old Ramsey Road Monroeville, PA 15146	PC	General	MG2015-480	$750.00

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Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
10/27/2015	11/23/2015	Philippine American Performing Arts of Greater Pittsburgh 1863 Old Ramsey Road, Monroeville, PA 15146	PC	General	MG2015-486	$750.00
12/2/2015	4/25/2016	Planned Parenthood Federation of America (NY) 434 W 33rd St Fl 9 New York, NY 10001	PC	General	MG2016-586	$75.00
12/16/2015	2/16/2016	Prep for Prep 328 West 71st Street New York, NY 10023	PC	General	MG2016-596	$150.00
12/24/2015	2/16/2016	President & Trustees of Bates College 2 Andrews Rd. Lewiston, ME 04240	PC	General	MG2016-562	$150.00
12/15/2015	2/16/2016	Princeton in Asia 194 Nassau St Ste 212 Princeton, NJ 08542	PC	General	MG2016-600	$1,500.00
12/8/2015	12/21/2015	Project HOPE - The People-to-People Health Foundation, Inc. 7500 Old Georgetown Rd Ste 600, Bethesda, MD 20814	PC	General	MG2015-511	$1,800.00
12/1/2015	12/21/2015	Rebuilding Together Dutchess County 47 S Hamilton St, Poughkeepsie, NY 12601	PC	General	MG2015-513	$75.00

The Commonwealth Fund
7-1-2015 to 6-30-2016
Part XV - Grants and Contributions Paid (MATCHING GIFTS)
Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/5/2015	2/16/2016	Rice University 6100 S Main St Ms-22 Houston, TX 77005-1892	PC	Karen Davis Endowed Fund, Rice Annual Fund	MG2016-559	$1,500.00
6/10/2015	8/3/2015	Robin Hood Foundation 826 Broadway Ave Fl 9 New York, NY 10003	PC	General	MG2015-462	$300.00
12/31/2015	4/25/2016	Robin Hood Foundation 826 Broadway Ave Fl 9 New York, NY 10003	PC	General	MG2016-613	$600.00
1/22/2016	2/1/2016	Rock and Roll Hall of Fame and Museum, Inc. 1100 Rock and Roll Blvd. Cleveland, OH 44114	PC	General	MG2016-589	$7,500.00
6/29/2015	8/3/2015	Rosshirt Water for Africa Foundation 3817 Benworth Lane Columbus, OH 43230	PC	General	MG2015-471	$375.00
12/14/2015	1/4/2016	Rosshirt Water for Africa Foundation 3817 Benworth Lane Columbus, OH 43230	PC	Well construction projects in Zimbabwe	MG2015-534	$375.00
5/5/2015	7/6/2015	Saint Ann's School 129 Pierrepont St. Brooklyn, NY 11201	PC	General	MG2015-455	$1,500.00

The Commonwealth Fund
7-1-2015 to 6-30-2016
Part XV - Grants and Contributions Paid (MATCHING GIFTS)
Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/28/2015	2/1/2016	Smithsonian Institution 1000 Jefferson Dr SW, Washington, DC 20560-0040	PC	Museum of African American History & Culture	MG2016-566	$4,000.00
12/28/2015	2/16/2016	Smithsonian Institution 1000 Jefferson Dr SW, Washington, DC 20560-0040	PC	American Art Museum	MG2016-570	$6,000.00
12/12/2015	12/21/2015	Society of Teachers of Family Medicine Foundation 11400 Tomahawk Creek Parkway, Leawood, KS 66211	PC	General	MG2015-522	$5,000.00
12/1/2015	2/16/2016	Step Up Womens Network 501 S. Hewitt Street #111 Los Angeles, CA 90013	PC	General	MG2016-602	$300.00
12/18/2015	2/16/2016	Syracuse University 820 Comstock Ave Syracuse, NY 13244-5040	PC	The Maxwell School's Tenth Decade Project	MG2016-563	$750.00
12/16/2015	2/1/2016	Teaching Matters, Inc. 475 Riverside Drive, Suite 1270, New York, New York 10115	PC	General	MG2016-558	$150.00
12/31/2015	2/1/2016	The Alameda County Community Food Bank, Inc PO Box 2599 Oakland, CA 94614-0599	PC	General	MG2016-590	$750.00

The Commonwealth Fund
7-1-2015 to 6-30-2016
Part XV - Grants and Contributions Paid (MATCHING GIFTS)
Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
6/30/2015	8/3/2015	The Baldwin School 701 Montgomery Ave. Bryn Mawr, PA 19010	PC	General	MG2015-465	$300.00
5/28/2015	7/6/2015	The Browning School 52 E 62nd St New York, NY 10065	PC	General	MG2015-450	$1,000.00
2/4/2016	2/16/2016	The Browning School 52 E 62nd St. New York, NY 10065	PC	General	MG2016-599	$1,000.00
11/23/2015	12/7/2015	The Buckley School 113 E 73rd St. New York, NY 10021	PC	Centennial Building Campaign	MG2015-491	$10,000.00
12/12/2014	7/6/2015	The Doe Fund, Inc. 232 E 84th St. New York, NY 10028	PC	General	MG2015-457	$450.00
3/21/2016	4/25/2016	Trustees of Princeton University 330 Alexander Street, 4th Fl. Princeton, NJ 08540	PC	General	MG2016-619	$75.00
12/2/2015	1/4/2016	Trustees of the University of Pennsylvania 433 Franklin Building Philadelphia, PA 19104-6205	PC	Arts & Sciences Annual Fund	MG2015-526	$3,750.00

The Commonwealth Fund
7-1-2015 to 6-30-2016
Part XV - Grants and Contributions Paid (MATCHING GIFTS)
Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
5/28/2015	7/6/2015	Tufts University 169 Holland St Rm 203 Somerville, MA 02144	PC	General	MG2015-453	$300.00
6/2/2015	8/3/2015	Tufts University 169 Holland St Rm 203 Somerville, MA 02144	PC	General	MG2015-466	$750.00
12/1/2015	12/21/2015	Tufts University 169 Holland St Rm 203 Somerville, MA 02144	PC	Fletcher School	MG2015-512	$375.00
12/5/2015	1/4/2016	U.S. Backgammon Foundation 70 Champions Bend Cir Houston, TX 77069	PC	General	MG2015-535	$4,500.00
9/18/2015	10/26/2015	United Hospital Fund of New York 1411 Broadway Ave Fl 12 New York, NY 10018	PC	General	MG2015-473	$7,500.00
12/29/2015	1/19/2016	United Hospital Fund of New York 1411 Broadway Ave Fl 12 New York, NY 10018	PC	General	MG2016-542	$1,500.00
12/13/2015	1/19/2016	United Hospital Fund of New York 1411 Broadway Ave Fl 12 New York, NY 10018	PC	General	MG2016-543	$750.00

The Commonwealth Fund
7-1-2015 to 6-30-2016
Part XV - Grants and Contributions Paid (MATCHING GIFTS)
Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
4/15/2015	7/6/2015	United Jewish Appeal Federation of Jewish Philanthropies of NY 130 East 59th Street New York, NY 10022	PC	General	MG2015-448	$4,200.00
4/7/2016	6/6/2016	United Jewish Appeal Federation of Jewish Philanthropies of NY 130 East 59th Street New York, NY 10022	PC	General	MG2016-624	$2,800.00
10/26/2015	11/23/2015	United Neighborhood Houses of New York, Inc. 70 West 36th Street, 5th Floor, New York, NY 10018	PC	General	MG2015-484	$3,000.00
11/16/2015	12/21/2015	United Way 1150 S Olive St Ste T500 Los Angeles, CA 90015	PC	General	MG2015-505	$3,000.00
5/28/2015	7/6/2015	University of Rochester 260 1325th Mount Hope Ave Ste 260 Rochester, NY 14620	PC	General	MG2015-451	$750.00
10/13/2015	11/23/2015	University of San Francisco Foundation Lockbox 45339 San Francisco, CA 94145-0339	PC	Nursing School Scholarships	MG2015-485	$18,750.00
12/15/2015	3/14/2016	University of San Francisco PO Box 45363 San Francisco, CA 94145-0363	PC	Haile DeBas Distinguished Professorship	MG2016-609	$2,000.00

The Commonwealth Fund
7-1-2015 to 6-30-2016
Part XV - Grants and Contributions Paid (MATCHING GIFTS)
Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/21/2015	1/4/2016	Urban Institute 2100 M St NW Washington, DC 20037	PC	General	MG2015-533	$12,500.00
12/24/2015	2/16/2016	Vermont Public Radio 365 Troy Avenue Colchester, VT 05446	PC	General	MG2016-601	$150.00
4/15/2016	6/6/2016	Wellesley College 350 Green Hall Wellesley, MA 02181	PC	General	MG2016-626	$750.00
12/4/2015	2/16/2016	Wikimedia Foundation, Inc. PO Box 98204 Washington, DC 20090	PC	General	MG2016-567	$15.00
12/24/2015	6/20/2016	Wikimedia Foundation, Inc. PO Box 98204 Washington, DC 20090	PC	General	MG2016-575	$150.00
12/1/2015	12/21/2015	WNYC Radio 160 Varick St Fl 9 New York, NY 10013	PC	General	MG2015-517	$180.00
11/17/2015	12/21/2015	WNYC Radio 160 Varick St Fl 9 New York, NY 10013	PC	General	MG2015-518	$180.00

The Commonwealth Fund
7-1-2015 to 6-30-2016
Part XV - Grants and Contributions Paid (MATCHING GIFTS)
Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
12/27/2015	2/16/2016	WNYC Radio 160 Varick St Fl 9 New York, NY 10013	PC	General	MG2016-594	$500.00
12/12/2015	2/16/2016	WNYC Radio 160 Varick St Fl 9 New York, NY 10013	PC	General	MG2016-554	$150.00
4/18/2016	6/6/2016	WNYC Radio 160 Varick St Fl 9 New York, NY 10013	PC	New York Public Radio	MG2016-625	$900.00
6/21/2015	8/3/2015	Woodstock Area Jewish Community PO Box 526 Woodstock, VT 05091	PC	WAJC/Shir Shalom Annual Fund	MG2015-470	$1,000.00
12/16/2015	1/19/2016	Woodstock Area Jewish Community PO Box 526 Woodstock, VT 05091	PC	General	MG2016-544	$2,000.00
12/12/2015	2/16/2016	World Wildlife Fund 1250 24th St NW Washington, DC 20037-1175	PC	General	MG2016-555	$189.00
10/27/2015	11/23/2015	Yale University PO Box 2038 New Haven, CT 06520	PC	General	MG2015-487	$500.00

The Commonwealth Fund
7-1-2015 to 6-30-2016
Part XV - Grants and Contributions Paid (MATCHING GIFTS)
Paid During the Year

Donation Date	Check Date	Institution	Foundation Status of Recipient	Purpose	Matching Gift #	Amount Paid
11/16/2015	12/7/2015	Yale University PO Box 2038, New Haven, CT 06520	PC	Yale College	MG2015-501	$4,500.00
Grand Totals (170 records)						

Total Matching Gifts Paid **$433,040.00**

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Grant No.	Institution	Description	Award Date	Grant Amount	Any Diversion by Grantee	Dates of Reports by Grantee	Amount Spent by Grantee during fiscal year or grant period	Date and Results of Verification
20160369	Assistance Publique-Hôpitaux de Paris 3 Avenue Victoria Paris, 75004 France	U.S.–France International Meeting on Care for High-Need, High-Cost Patients	11/10/2015	$ 135,230	no	During the fiscal year, grantee submitted required work products. Final financial report is due 8/31/16. Future payments will be made only when reporting requirements have been fulfilled.	N/A-Financial Report due in next fiscal year.	Not required
20141071	Bailit Health Purchasing, LLC56 Pickering Street, Needham, MA 02492	Aligning Provider Compensation Models with External Value-Based Payment Incentives. Current and Innovative Practice	6/28/2014	$ 34,539	no	Final financial and narrative reports submitted on 7-31-15. Grant work is complete.	$ 34,539	Not required
20150801	CapView Associates, LLC 1333 New Hampshire Avenue, Suite 224 Washington D.C. 20036	Plan Changes to Expect in 2016 Open Enrollment	6/26/2015	$ 13,500	no	Final Financial (1/4/16) and Final Narraative (1/11/16) Reports submitted during fiscal year. Grant work is complete.	$ 13,500	Not required
20130426	The Commonwealth Fund 1 E 75th St New York, NY 10021	Achieving a High Performing Health Care System: Shared Lessons for Canada and the United States	2/20/2013	$ 38,000	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 20,662	Not required
20140118	The Commonwealth Fund 1 E 75th St New York, NY 10021	Commonwealth Fund/Nuffield Trust Commissioned Papers on Delivery System Reform, 2015	11/12/2013	$ 50,000	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 14,500	Not required
20140409	The Commonwealth Fund 1 E 75th St New York, NY 10021	Cost Control Advisory Group	11/22/2013	$ 34,350	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 1,903	Not required
20140458	The Commonwealth Fund 1 E 75th St New York, NY 10021	Health Care Delivery System Reform Advisory Group	11/22/2013	$ 38,225	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 6,314	Not required
20140886	The Commonwealth Fund 1 E 75th St New York, NY 10021	Supporting the Fund's Communications and Publishing Capacity to Reach Change Agents and Inform Public Discourse	7/8/2014	$ 1,118,216	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 486,453	Not required
20140950	The Commonwealth Fund 1 E 75th St New York, NY 10021	Breakthrough Health Care Opportunities Program: Year 2, Strategic Implementation	7/8/2014	$ 650,000	no	Funds from this authorization were transferred to support related grants on this topic. Grants awarded under this authorization go through the Fund's reviwe and approval process, and are approved the the Fund's Board chair.	$ -	Not required
20150619	The Commonwealth Fund 1 E 75th St New York, NY 10021	Authorization to Support Data Acquisition and Analytic Software, 2015	4/14/2015	$ 280,255	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 50,707	Not required

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Grant No.	Institution	Description	Award Date	Grant Amount	Any Diversion by Grantee	Dates of Reports by Grantee	Amount Spent by Grantee during fiscal year or grant period	Date and Results of Verification
20150567	The Commonwealth Fund 1 E 75th St New York, NY 10021	Advisory Group Funds	5/22/2015	$ 50,000	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 24,253	Not required
20150762	The Commonwealth Fund 1 E 75th St New York, NY 10021	Robin Osborn IHP Advisory Group	5/22/2015	$ 49,800	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 17,491	Not required
20140994	The Commonwealth Fund 1 E 75th St New York, NY 10021	Commonwealth Fund Strategy Session: Engaging Federal and State Policymakers	5/23/2014	$ 14,050	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 2,739	Not required
20141043	The Commonwealth Fund 1 E 75th St New York, NY 10021	Mongan Commonwealth Fund Fellowship in Minority Health Policy: Support for Identifying Second Year Practicum Opportunities, and Support for Augmenting Leadership Training	6/3/2014	$ 50,000	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 10,000	Not required
20150758	The Commonwealth Fund 1 E 75th St New York, NY 10021	Sustaining the Fund's Communications and Publishing Capacity to Reach Change Agents and Inform Public Discourse	7/13/2015	$ 1,140,580	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 669,446	Not required
20150685	The Commonwealth Fund 1 E 75th St New York, NY 10021	Commonwealth Fund Visiting Scholars, 2016-17	7/13/2015	$ 100,000	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ -	Not required
20160653	The Commonwealth Fund 1 E 75th St New York, NY 10021	Authorization to Support Commonwealth Fund Stakeholder Data	3/20/2016	$ 50,000	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 32,700	Not required
20160628	The Commonwealth Fund 1 E 75th St New York, NY 10021	Authorization for Initiative on Keeping Pharmaceuticals Affordable and Accessible	4/12/2016	$ 500,000	no	Funds from this authorization were transferred to support related grants on this topic. Grants awarded under this authorization go through the Fund's revive and approval process, and are approved the the Fund's Board chair.	$ -	Not required
20100292	The Commonwealth Fund 1 E 75th St New York, NY 10021	Harkness Fellowships in Health Care Policy and Practice, 2011-12	4/13/2010	$ 1,682,500	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 249	Not required
20110290	The Commonwealth Fund 1 E 75th St New York, NY 10021	Harkness Fellowships in Health Care Policy and Practice, 2012-13	4/12/2011	$ 1,682,500	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 14,559	Not required

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20120237	The Commonwealth Fund 1 E 75th St New York, NY 10021	Harkness Fellowships in Health Care Policy and Practice, 2013-14	4/10/2012	$ 1,682,500	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 4,540	Not required
20130305	The Commonwealth Fund 1 E 75th St New York, NY 10021	Harkness Fellowships in Health Care Policy and Practice, 2014–15	4/9/2013	$ 1,662,793	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 203,175	Not required
20140708	The Commonwealth Fund 1 E 75th St New York, NY 10021	Harkness Fellowships in Health Care Policy and Practice, 2015–16	4/8/2014	$ 1,800,625	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 2,648,734	Not required
20150496	The Commonwealth Fund 1 E 75th St New York, NY 10021	Harkness Fellowships in Health Care Policy and Practice, 2016-17	4/14/2015	$ 1,808,493	no	Payments and balances for self administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 192,660	Not required
20160623	The Commonwealth Fund 1 E 75th St New York, NY 10021	Harkness Fellowships in Health Care Policy and Practice, 2017-18	4/12/2016	$ 1,807,368	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 70,544	Not required
none	The Commonwealth Fund 1 E 75th St New York, NY 10021	Harkness Fellowships in Health Care Policy and Practice - Reauthorization Reserve Fund		$ -	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 8,770	Not required
20130573	The Commonwealth Fund 1 E 75th St New York, NY 10021	International Symposium on Health Care Policy, Fall 2014	7/9/2013	$ 365,000	no	Payments and balances for self-administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 7,111	Not required
20140880	The Commonwealth Fund 1 E 75th St New York, NY 10021	International Symposium on Health Care Policy, 2015	7/8/2014	$ 371,300	no	Payments and balances for self administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 321,730	Not required
20150684	The Commonwealth Fund 1 E 75th St New York, NY 10021	International Symposium on Health Care Policy, Fall 2016	7/13/2015	$ 375,505	no	Payments and balances for self administered grants and authorizations are reviewed and reconciled quarterly by the Commonwealth Fund controller and grants management office.	$ 25,000	Not required
20140057	Governing Council of the University of Toronto 150 College Street, Fitzgerald Bldg Toronto, Ontario M5S 1A8	International Roundtable to Advance Physician Leadership on Overuse	2/19/2014	$ 50,000	no	Final financial report submitted on 7/17/2015 Grant work is complete.	$ 5,000	Not required

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20160635	Gravity Tank 114 W Illinois St, Floor 3 Chicago, IL 60654	A Digital Health Advisor to Meet the Health Needs of Patients with Chronic Conditions and the Frail Elderly	4/12/2016	$ 194,000	no	No financial report required during fiscal year, future payments will be made only when work is complete and final financial report submitted.	N/A-Financial Report due in next fiscal year.	Not required
20140410	Health Vista LLC P.O. Box 47141 Chicago, IL 47141-0141	Quality Matters: A Fund Bimonthly Newsletter about Innovators Making a Difference in Patient Care, Patient Outcomes, and Efficiency	11/12/2013	$ 49,739	no	Grant work completed in prior fiscal year. Financial report submitted 8-25-2015.	$ 987	Not required
20150053	Health Vista LLC PO Box 47141 Chicago, IL 47141-0141	Quality Matters. The Fund Delivery System and Breakthrough Opportunity Programs Newsletter	11/24/2014	$ 49,739	no	Final financial report submitted 1/15/16. Grant work is complete.	$ 10,554	Not required
20160641	Health Vista LLC PO Box 47141 Chicago, IL 47141-0141	Transforming Care Newsletter	2/19/2016	$ 49,801	no	No financial report required during fiscal year, future payments will be made only when work is complete and final financial report submitted.	N/A-Financial Report due in next fiscal year.	Not required
20150290	Imperial College London South Kensington Campus London SW7 2AZ, UK	Translating Frugal Innovations into the U.S. Health System	1/9/2015	$ 154,427	no	Grant reports submitted throughout fiscla year, with final narrative and financial reports submitted on 3/17/16 and 4/5/2016. Grant work is complete.	$ 130,407	Not required
20150206	Issues Research, Inc PO Box 220 Durango, CO 81302	Research and Advisory Services in Support of Health System Performance Tracking, Delivery System Reform and Breakthrough	11/11/2014	$ 370,960	no	Final financial report submitted on 4/8/2016. Grant work is complete.	$ 370,960	Not required
20150756	Issues Research, Inc. PO Box 220 Durango, CO 81302	Support of Health System Performance Tracking	11/10/2015	$ 403,630	no	No financial report required during fiscal year, future payments will be made only when work is complete and final financial report submitted.	N/A-Financial Report due in next fiscal year.	Not required
20140895	Jonathan Gruber (contract) 83 Pleasant St Lexington, MA 02421	Modeling the Impact of Alternatives to the Affordable Care Act	7/8/2014	$ 62,500	no	Final financial report submitted on 6/19/2015, with payment in 2015-16 fiscal year. Grant work is complete.	$ 48,000	Not required
20140969	KNG Health Consulting 15245 Shady Grove Road, Suite 305 Rockville, MD 20850	Tracking ACA Provisions Related to Payment and Delivery System Reform	5/23/2014	$ 48,938	no	Final narrative and finalcial reports submitted on 7/16/2015 and 7/31/2016. Grant work is complete.	$ 48,938	Not required
20150238	KNG Health Consulting, LLC 15245 Shady Grove Rd Ste 365 Rockville, MD 20850	Spillover Effects of the Hospital Readmission Program	10/27/2014	$ 50,000	no	No financial report submitted during fiscal year, future payments will be made only when work is complete and final financial report submitted.	N/A-Financial Report due in next fiscal year.	Not required

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Grant No.	Institution	Description	Award Date	Grant Amount	Any Diversion by Grantee	Dates of Reports by Grantee	Amount Spent by Grantee during fiscal year or grant period	Date and Results of Verification
20140980	L&M Policy Research 1743 Connecticut Ave NW Suite 200 Washington D.C 20009	Tracking ACA Provisions Related to Primary Care and Medicaid/Medicare Delivery System Reform Provisions	5/23/2014	$ 49,650	no	Final final grant products and financial report submitted on 7/16/2015 and 7/30/2015. Grant work is complete.	$ 49,650	Not required
20160524	Leavitt Partners, LLC 299 South Main Street, #2300 Salt Lake City, UT 84111	Assessing Value-Based Payment's Impact on the Total Costs of Care	4/12/2016	$ 390,067	no	No financial report required during fiscal year, future payments will be made only when work is complete and final financial report submitted.	N/A-Financial Report due in next fiscal year.	Not required
20120431	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	Analysis of Medical Imaging Policies, Prices and Utilization in High-Income Countries	4/9/2012	$ 49,989	no	Final Narrative report: 5/6/16. All work complete and grant closed. Final financial report submitted previously on 4/15/14.	$ 43,937	Not required
20150168	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE United Kingdom	Learning from the International Experience, Year 8	11/11/2014	$ 223,492	no	No report submitted during fiscal year, future payments will be made only when work is complete and final financial report submitted.	not available	Not required
20160621	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	The Commonwealth Fund International Profiles of Health Care Systems, Year 9	4/12/2016	$ 173,376	no	No financial report required during fiscal year, future payments will be made only when work is complete and final financial report submitted.	N/A-Financial Report due in next fiscal year.	Not required
20140683	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	International Data Tracking Project: Comparison of Health Care Costs in the U.S. with Those in Selected Countries, 2014	4/8/2014	$ 173,800	no	Final financial and narrative reports submitted on 4/25/2016 and 6/24/2016. Grant work is complete.	$ 173,587	Not required
20140684	London School of Economics and Political Science Houghton Street London, ENGLAND WC2A 2AE	International Working Group on Care for High-Need, High-Cost Patients, Year 7	4/8/2014	$ 378,080	no	Interim financial report submitted on 11/2/2015; grant work still in progress. Future payments will be mde only when work is complete and final financial report submitted.	$ 219,853	Not required
20150732	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	Medicaid as Health Insurance: A Blog Post Series	4/22/2015	$ 50,000	no	Final narrative and financial reports submitted on 10/5/16 and 10/8/2015. Grant work is complete.	$ 50,000	Not required
20150494	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	How New York Is Using a Federal Incentive Program to Drive Health Care Delivery Transformation in Medicaid	4/14/2015	$ 250,000	no	Final narrative and financial reports submitted on 4/6/16 and 5/4/2015. Grant work is complete.	$ 250,000	Not required
20150728	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	Medicaid Supplemental Payments: Do They Fit in a Value Strategy?	7/13/2015	$ 169,879	no	Final narrative report submitted on 3/25/16. Final financial report not submitted in fiscal year. Work is complete. Final payment will be made following submission of final financial report.	$ 77,736	Not required

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Expenditure Responsibility Statement for the year ending June 30, 2016

Grant No.	Institution	Description	Award Date	Grant Amount	Any Diversion by Grantee	Dates of Reports by Grantee	Amount Spent by Grantee during fiscal year or grant period	Date and Results of Verification
20160659	Manatt, Phelps & Phillips, LLP 7 Times Sq New York, NY 10036	A Dialogue on Marketplace and Medicaid Integration	4/13/2016	$ 45,000	no	No financial report required during fiscal year, future payments will be made only when work is complete and final financial report submitted.	not available	Not required
20140706	Mathew Greenwald & Associates 4201 Connecticut Avenue NW, Suite 620 Washington, DC 20008	Commonwealth Fund 2014 Audience and Grantee Survey	2/19/2014	$ 12,150	no	Final financial report submittited on 11/7/2014. Remaining balance of $100 used to off set work performed by same grantee under authorization # 20160653.	$ 12,050	Not required
20150167	Nuffield Trust 59 New Cavendish Street London, W1G 7LP United Kingdom	Commonwealth Fund/Nuffield Trust International Meeting on Care for Patients with Chronic Illness, 2015	11/11/2014	$ 73,000	no	Grant work complete, and final financial report reviewed at reconciliation on 9/30/16.	$ 59,617	Not required
20150211	Pear Tree Communications, Inc. 3035 Lincoln Blvd Cleveland Heights, OH 44118	Editorial Services in Support of Communications and Delivery System Reform	11/11/2014	$ 86,873	no	Interim financial report submitted on 6/29/2015, and grantee reports submitted throughout grant period. Future payments will be made following submission of final financial report and when work is complete.	$ 43,011	Not required
20160155	Pear Tree Communications, Inc 3035 Lincoln Blvd Cleveland Heights, OH 44118	Editorial Services in Support of Communications and Delivery System Reform	11/10/2015	$ 91,186	no	Interim financial reports submitted on 3/30/16 and 6/30/16. Grant work is ongoing and will be completed in 2016-17.	$ 42,105	Not required
20140124	Pear Tree Communications, Inc. 3035 Lincoln Boulevard Cleveland Heights, OH 44118	Sustainability Planning and Readying for Transition: WhyNotTheBest.org, Phase 6	11/12/2013	$ 78,292	no	Final financial report submitted on 1/30/2015. Unexpended funds used to off-set spending in 2015, under grant # 20150211.	$ 78,282	Not required
20160223	Politico LLC 1000 Wilson Avenue Arlington, VA 22209	Partnership with Politico to Enhance Communication with Key Policy Audiences	11/10/2015	$ 100,000	no	No financial report required during fiscal year, future payments will be made only when work is complete and final financial report submitted.	N/A-Financial Report due in next fiscal year	Not required
20160622	Princeton Survey Research Associates International 600 Alexander Rd Princeton, NJ 08540	The Commonwealth Fund 2016 Biennial Health Insurance Survey	4/12/2016	$ 719,000	no	No financial report required during fiscal year, future payments will be made only when work is complete and final financial report submitted.	N/A-Financial Report due in next fiscal year	Not required
20160674	Putnam Consulting Group 30628 Detroit Road, No. 222 Westlake, OH 44145	Mongan Fellowship Evaluation - from Putnam Consulting Group	4/13/2016	$ 50,000	no	No financial report required during fiscal year, future payments will be made only when work is complete and final financial report submitted.	N/A-Financial Report due in next fiscal year	Not required
20140953	Rockefeller Archive Center 15 Dayton Ave Sleepy Hollow, NY 10591-1598	Transfer and Maintenance of The Commonwealth Fund's Archives, Year 19	7/8/2014	$ 85,000	no	Interim narrative report submitted on 7-15-15. Final financial report not due during fiscal year.	N/A-Financial Report due in next fiscal year	Not required

The Commonwealth Fund
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Expenditure Responsibility Statement for the year ending June 30, 2016

Grant No.	Institution	Description	Award Date	Grant Amount	Any Diversion by Grantee	Dates of Reports by Grantee	Amount Spent by Grantee during fiscal year or grant period	Date and Results of Verification
20150755	Rockefeller Archive Center 15 Dayton Ave Sleepy Hollow, NY 10591-1598	Transfer and Maintenance of The Commonwealth Fund's Archives, Year 20	7/13/2015	$ 85,000	no	No financial report required during fiscal year, future payments will be made only when work is complete and final financial report submitted.	N/A-Financial Report due in next fiscal year	Not required
20150537	Scientific Institute for Quality of Healthcare Raboud University Nijmegen Medical Centre P O Box 9101 114 Nijmegen, 6500 HB The Netherlands	Expansion of 2015 Commonwealth Fund International Health Policy Survey to include the Netherlands	1/17/2015	$ 46,764	no	Final narrative and financial reports submitted on 11/2/15 and 3/16/2016. Grant work is complete.	$ 40,000	Not required
20130352	Scientific Institute for Quality of Healthcare P.O. Box 9101 114 Nijmegen 6500 HB	Expansion of 2013 Commonwealth Fund International Health Policy Survey to include the Netherlands	11/28/2012	$ 23,468	no	Final narrative and financial reports submitted on 7/6/2015. Grant work is complete.	$ 23,468	Not required
20150696	SSRS 53 W Baltimore Pike Media, PA 19063	2015 International Health Policy Survey of Primary Care Physicians – The Netherlands	4/22/2015	$ 15,000	no	Final financial report submimtted on 2/5/2016. Grant work is complete.	$ 15,000	Not required
20150861	SSRS 53 W Baltimore Pike Media, PA 19063	The Commonwealth Fund Affordable Care Act Tracking Survey, Wave 3 – Additional Costs	6/26/2015	$ 9,400	no	Grant work completed in prior fiscal year, with final invoice/report on 7-6-15. Grant work is complete.	$ 9,400	Not required
20150688	SSRS 53 W Baltimore Pike Media, PA 19063	International Health Policy Survey, 2016	7/13/2015	$ 552,986	no	Interim financial report submitted on 3/4/2016. Several grant requirements submitted during fiscal year. Grant work to be completed in 2016-17.	$ 40,791	Not required
20150740	SSRS 53 W Baltimore Pike Media, PA 19063	Affordable Care Act Tracking Survey and Affordability Tracking Survey, 2016	7/13/2015	$ 425,175	no	Interim financial report submitted on 2/26/2016. Several grant requirements submitted during fiscal year Grant work to be compelted in 2016-17.	$ 5,541	Not required
20160420	SSRS 53 W Baltimore Pike Media, PA 19063	Affordability Tracking Survey, Waves 2 and 3	11/17/2015	$ 25,840	no	No financial report required during fiscal year, future payments will be made only when work is complete and final financial report submitted.	N/A-Financial Report due in next fiscal year	Not required
20160606	SSRS 53 W Baltimore Pike Media, PA 19063	Online Focus ('Video-Chat') Groups with "High Need High Cost" Respondents	2/4/2016	$ 49,980	no	Final narrative and financial reports report submitted on 4/13/16 and 5/9/2016. Grant work is commplete.	$ 49,946	Not required
20160667	SSRS 53 W Baltimore Pike Media, PA 19063	Health Care in America - Exploratory Phase	3/20/2016	$ 50,000	no	Final narrative report submitted on 5/24/16. Final financial report not sue until next fiscal year. Final payment will be made on receipt of final financial report.	N/A-Financial Report due in next fiscal year	Not required

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Grant No.	Institution	Description	Award Date	Grant Amount	Any Diversion by Grantee	Dates of Reports by Grantee	Amount Spent by Grantee during fiscal year or grant period	Date and Results of Verification
20160437	SSRS 53 W Baltimore Pike Media, PA 19063	Surveying High Need, High-Cost Patients About How They Experience Health System Reform	4/12/2016	$ 263,390	no	No financial report required during fiscal year, future payments will be made only when work is complete and final financial report submitted.	N/A-Financial Report due in next fiscal year	Not required
20160676	SSRS 53 W Baltimore Pike Media, PA 19063	Robyn Rapoport, M.A. 2016 International Survey: Data Collection for France	4/13/2016	$ 45,205	no	No financial report required during fiscal year, future payments will be made only when work is complete and final financial report submitted.	N/A-Financial Report due in next fiscal year	Not required
20140879	SSRS 53 West Baltimore Pike Media, PA 19063	International Health Policy Survey, 2015	7/8/2014	$ 497,959	no	Final narrative and financial reports submitted on 1/19/16 and 12/2/2015. Grant work is complete.	$ 497,959	Not required
20140894	SSRS 53 West Baltimore Pike Media, PA 19063	Affordable Care Act Tracking Survey, 2014-15, and a New Quarterly Tracking Survey of the Underinsured	7/8/2014	$ 479,955	no	Final financial report received on 12/22/15. Grant work is complete.	$ 479,955	Not required
20160684	The Glover Park Group 1025 F St NW Fl 9 Washington, DC 20004	Understanding a Key Audience: Strategic Guidance for Engaging Policymakers in a Year of Transition	4/13/2016	$ 50,000	no	No financial report required during fiscal year, future payments will be made only when work is complete and final financial report submitted.	N/A-Financial Report due in next fiscal year	Not required
20120396	The King's Fund 11-13 Cavendish Square London W1M OAN UK	International Case Studies of Integrated Care for Older People with Complex Needs	6/2/2012	$ 49,995	no	Final narrative and financial rerpots are overdue. Final payment will be withheld until reports are submitted.	Not available	Not required
20160687	Thorn Run Partners 1720 Eye St, NW – Ste. 400 Washington, DC 20006	Federal Health Law and Policy Consulting	4/13/2016	$ 30,000	no	No financial report required during fiscal year, future payments will be made only when work is complete and final financial report submitted.	N/A-Financial Report due in next fiscal year	Not required
20160646	University of British Columbia 2329 West Mall Vancouver, BC V6T 14	A Comparative Study of Pharmaceutical Pricing Policies	2/19/2016	$ 49,832	no	No financial report required during fiscal year, future payments will be made only when work is complete and final financial report submitted.	N/A-Financial Report due in next fiscal year	Not required
20150833	Wakely Consulting Group 17757 Us Highway 19N, Suite 310 Clearwater, FL 33764	Actuarial Support Under Two Board Grants	6/26/2015	$ 40,000	no	Interim financial report submitted on 6/22/2016. Future payments will be made only when work is conmplete and final financial report submitted.	$ 1,075	Not required
20160391	Westat, Inc. 1650 Research Blvd Rockville, MD 20850-3129	Support of Health System Performance Tracking	11/10/2015	$ 227,334	no	No financial report required during fiscal year, future payments will be made only when work is complete and final financial report submitted.	N/A-Financial Report due in next fiscal year	Not required

Applicant Resources

Applying for Grants and Guidelines for Proposals

Applying for a Grant

The Commonwealth Fund requests letters of inquiry to initiate the grant application process, and does not wish to review full proposals at this stage. Applicants are encouraged to submit letters of inquiry using our online form. While the Fund will continue to accept letters of inquiry via regular mail and fax, such submissions will take longer to process than those received online. Letters of inquiry are acknowledged when received. Applicants are typically advised of the results of an initial staff review within two months. Program staff will contact applicants if more detailed information is required. Proposals recommended by Fund staff are reviewed and voted upon by the Board of Directors, which meets three times each year. However, letters of inquiry are accepted on a rolling basis; there are no deadlines.

In addition, the Fund awards grants through its Small Grants Fund, with decisions made on a monthly basis. Small grants are closely tied to the Fund's strategic purposes, and enable the foundation to move quickly and flexibly to underwrite targeted work. The letter of inquiry is the starting point for both board-level and small grants.

The Fund strongly prefers grant applicants to submit letters of inquiry using the online letter of inquiry. (/grants-and-fellowships/letter-of-inquiry)

The Fund makes grants only to tax-exempt organizations and public agencies and **does not support:**

- General planning and ongoing activities or existing deficits

- Endowment or capital costs, including construction, renovation, or equipment
- Basic biomedical research
- Conferences, symposia, major media projects, or documentaries, unless they are an outgrowth of one of the Fund's programs
- Individuals
- Scholarships
- Churches or other religious organizations unless the project for which they seek funding is entirely secular in nature
- Work for which achievements cannot be measured.

Letter of Inquiry +

Proposal and Budget Guidelines +

The
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Applicant Resources

Applying for Grants and Guidelines for Proposals

Applying for a Grant +

Letter of Inquiry -

GUIDE TO THE ONLINE INQUIRY APPLICATION

A PDF with detailed instructions (/~/media/files/grants/letter-of-inquiry-form-guide_9_19.pdf?la=en) for the online inquiry application is available here

STEP 1 – ACCESSING THE GRANTS MANAGEMENT PORTAL SYSTEM Use this link (/grants-and-fellowships/letter-of-inquiry) to access the Letter of Inquiry Application.

STEP 2 – REGISTRATION/LOGIN Prior to accessing the Letter of Inquiry Application, the system will prompt you to log in. Please enter your email address as the username.

TECHNICAL SUPPORT

If you have any questions or difficulties using our online system, please contact our

Grants Management Office at grants@cmwf.org (mailto:grants@cmwf.org?subject=Problem with LOI) or call 212-606-3800.

RETRIEVING THE LETTER OF INQUIRY APPLICATION

You will receive a verification email once you have successfully started and saved a Letter of Inquiry Application form. This email, with the subject line Portal Registration – The Commonwealth Fund, will direct you to the login page to access your form.

Once logged in, you will be presented with a dashboard. The Open Items tab lists the Inquiry Application you have in progress. You can continue to complete your Inquiry Application by clicking the Edit button.

Proposal and Budget Guidelines +